



**PUBLIC** 

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# **Using Role-Based Permissions**



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# 1 Introduction to Using RBP

Filter and search for the role-based permissions specific to your system's implementation and learn how to test your RBP configuration.

This content is for security administrators to enable them to manage Role-Based Permissions (RBP).

- RBP is the only permission model that is available to all customers across the SAP SuccessFactors HCM suite.
- The first two sections familiarize you with the concept of the legacy role-based permissions and the latest role-based permissions.
- The subsequent sections detail the individual tasks that make up the process.
- Finally, you'll find troubleshooting information in case problems occur with the permissions.

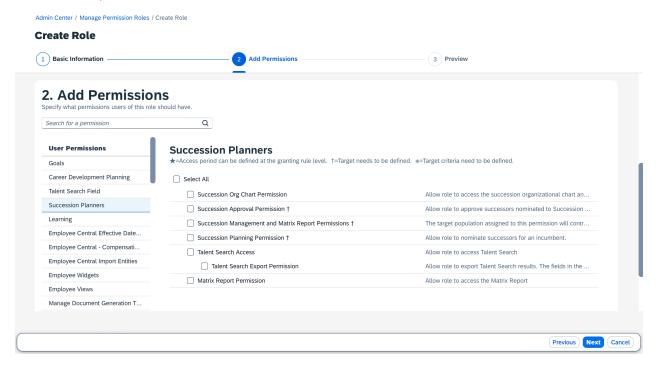
#### ① Note

This implementation content covers all general aspects of setting up RBP. The implementation handbooks for the individual modules, including additional module-specific information.

# 2 Role-Based Permissions

Role-Based Permissions (RBP) is a security model that allows you to restrict and grant access to your SAP SuccessFactors HCM suite. RBP controls access to the applications that employees can see and edit. This is a suite-wide authorization model that applies to the majority of the SAP SuccessFactors products.

Here's an example of the Create Role wizard:



## **Supported Features**

- RBP-only permission roles and permission groups are also supported. RBP-only indicates that the permission role or permission group is only accessible for RBP administrators for permission-related features. Other features, such as home page, can't reuse this role or group.
- All four permission types are supported, including on-off permissions, parent-child permissions, all-other permissions, and permissions with actions.
- Compensation and MDF permissions are supported.
- Target criteria, data blocking, and tree security permissions are supported.
- Printing permission roles and role assignments are supported.

## 2.1 Role-Based Permissions Experience for Administrators

As an RBP administrator, you see a simplified administration page using Role-Based Permissions.

Before we dive into Role-Based Permissions, here're four concepts you want to know.

- Permission role: a set of permissions
- Access population: users who are granted the permissions
- Target population: users whose data can be accessed or managed by an access population
- Role assignment: a relationship between a role and its access population and target population

To understand the concepts of RBP, consider an administrator named Carla Grant whose job requires this administrator to edit the personal data of employees in Canada. The permission role for Carla includes a set of permissions that give Carla write access to Canadian employees' personal data. Carla is one of the administrators in the access population because Carla is granted permissions to edit Canadian Employees' data. Employees working in Canada are the target population because Carla can access their data and manage them. The role assignment is what Carla can do to access or manage Canadian Employees: as a simple example, add, edit, and delete.

You can use Role-Based Permissions to create permission roles, define access population, define target population, and manage roles and role assignments.

## 2.2 Permission Groups

Permission groups are used to define groups of employees who share specific attributes. You can use various attributes to select the group members, for example a user's department, country/region, or job code. Permission groups can be dynamic or static. Dynamic permission groups support employee and onboardee user types, while static permission groups support only employee user type.

#### Example

There might be a permission group called "Human Resources in US", which lists all US-based employees who work in the HR department. To define this group, you would specify that users must match the selection criteria "Country/Region = United States" and "Department = HR".

#### ① Note

The attributes or selection criteria that are available for defining groups are configurable.

In RBP, you can assign permission roles to permission groups. In addition, you use groups to define the target population a granted user has access to.

#### Example

The group "Human Resources in US" might have access to the group "US Employees".

Groups configured with criteria other than specific user names are called **dynamic** (as opposed to **static**), which means that the assignment of employees into and out of a group is automated. For example, a group of

granted users can be "All employees in the Sales department". As employees are transferred into and out of the sales department, their permissions will automatically adjust. This automation will save you time and money. This is especially beneficial for large organizations that need higher levels of administrative efficiency.

## 2.2.1 Creating Static Permission Groups

Static permission groups are created and modified by adding individual user names to a group using an excel spreadsheet. They store a static list of users instead of a list based on dynamically generated criteria. Changing user information does not modify group members, you must redefine group members by importing an updated spreadsheet.

#### **Procedure**

- 1. In the Admin Center, search for Manage Permission Groups.
- 2. Click Import Static Groups to create or modify a group.
- 3. Select between *Full Replace* or *Delta Replace*.

A full replace, creates or entirely replaces a group, while a delta replace adds members to an already existing group.



- 4. Download a blank CSV template after you've chosen an import type. The *Full Replace* template has two column headers, *GROUPNAME* and *USERID*. The *Delta Replace* has an additional *Action* column.
- 5. For each user that you add to a group, add the group name to the *GROUPNAME* column and user's ID to the *USERID* column.

Note

For new users, you can create user IDs in the upload file.

#### ① Note

Character encoding of your file should be Unicode (UTF-8). The maximum file size is 20MB. If your import file exceeds 20MB, you can either split the file into several smaller files or request Professional Services to modify the system configuration file.

- 6. Select the file with your data by clicking Choose File.
- 7. Click Validate File to validate file format, file size, etc.
- 8. If the validation is successful, click Upload to import the static permission groups.

If your file has errors, they display at the top of the *Import Static Group* window.

#### ① Note

For one group type, a maximum of two jobs can run at the same time.

#### Results

After the upload completes, the system sends you a notification with success or error messages. Successfully created groups display in the group list after refreshing your system.

```
Subject: Static Group Import Notification

Please be advised that static group import process has been finished.

Total rows in the static group import file: 7

Successful: 1; Failed: 6

Static group import job reported error(s). You need to fix the following error(s) and re-import if necessary: Row 5: Column number is not consistent with headers.
Row 3: USERID asadasdad does not exist in system.
Row 6: Duplicate row.
Row 2: Empty in GROUPNAME column.
Row 7: GROUPNAME HR Group is an existing dynamic group.
Row 8: Length of GROUPNAME exceeds 100 bytes.

PerformanceManager
Copyright 2003 SuccessFactors, Inc. All rights reserved.

This message was sent by the PerformanceManager application.
```

For questions about this application, please contact the technical support personnel.

# 2.2.2 Adding Individual Members to Static Groups

You can add members to a static group in your system or by importing an excel file to your system.

#### **Procedure**

- 1. In the Admin Center, search for Manage Permission Groups.
- 2. Click the name of the static group you're updating.

The Permission Group screen displays.

- 3. To add a user to a static group, click Add User.
- 4. Search for the users you'd like to add to the group.

Entering keywords in the search field displays user names.

5. Select each user you want to add to the group.

Each user you select automatically displays in the right pane.

6. Click Done.

The users you selected are added to the group immediately.

## 2.2.3 Adding Multiple Members to Static Groups

Instead of opening static groups one by one to add members, you can add multiple members to several static groups all at once with a CSV file.

#### **Procedure**

- 1. Go to Admin Center Set User Permissions Manage Permission Groups .
- 2. Click Import Static Groups.

The Import Static Group popup displays.

- 3. Choose Delta Replace.
- 4. Click Download a blank CSV template.

A CSV template for delta replacement is downloaded.

5. Fill in the CSV file.

| Column Head | Description   |  |  |
|-------------|---|--|--|
| GROUPNAME   | Fill in the names of the static groups that you want to add members to. |  |  |

| Column Head  | Description   |
|--------------|---|
| USERID       | You can choose to provide either USERID or ASSIGNMENTID of employees. |
| ASSIGNMENTID | You can choose to provide either USERID or ASSIGNMENTID of employees. |
| ACTION       | ADD   |

- 6. Save the file.
- 7. Go back to the Import Static Group popup and upload the CSV file that you've prepared.
- 8. Click Validate File.

A message displays at the top of the *Import Static Group* popup to inform you whether there's any format issue in the CSV file.

- 9. If there are no issues found in the validation phase, choose the CSV file again and click Upload.
- 10. Click Cancel to dismiss the Import Static Group popup.

#### Results

You have successfully added members to the static groups with a CSV file. You receive an email about the details.

## **Next Steps**

Refresh the Manage Permission Groups page to double check the active membership of the static groups that you've updated.

# 2.2.4 Removing Members from Static Groups

Although you add members to a static group using a spreadsheet, you can remove static group members using the system.

#### **Procedure**

- 1. In the Admin Center, search for Manage Permission Groups.
- 2. Click the name of the static group you're updating.

The Permission Group screen displays.

- 3. Select the users that you want to remove from the group.
- 4. Click Delete.

The list of users updates immediately.

5. Click Close.

#### **Results**

Removed members will no longer have access to the tasks or data of the group.

## 2.2.5 Removing Multiple Members from Static Groups

Instead of opening static groups one by one to remove members, you can remove multiple members from several static groups all at once with a CSV file.

#### **Procedure**

- 1. Go to Admin Center Set User Permissions Manage Permission Groups .
- 2. Click Import Static Groups.

The Import Static Group popup displays.

- 3. Choose Delta Replace.
- 4. Click Download a blank CSV template.

A CSV template for delta replacement is downloaded.

5. Fill in the CSV file.

| Column Head  | Description  |  |  |
|--------------|--|--|--|
| GROUPNAME    | Fill in the names of the static groups that you want to remove members from. |  |  |
| USERID       | You can choose to provide either USERID or ASSIGNMENTID of employees.        |  |  |
| ASSIGNMENTID | You can choose to provide either USERID or ASSIGNMENTID of employees.        |  |  |
| ACTION       | REMOVE   |  |  |

- 6. Save the file.
- 7. Go back to the Import Static Group popup and upload the CSV file that you've prepared.
- 8. Click Validate File.

A message displays at the top of the *Import Static Group* popup to inform you whether there's any format issue in the CSV file.

- 9. If there are no issues found in the validation phase, choose the CSV file again and click Upload.
- 10. Click Cancel to dismiss the Import Static Group popup.

#### Results

You have successfully removed members from the static groups with a CSV file. You receive an email about the details.

### **Next Steps**

Refresh the Manage Permission Groups page to double check the active membership of the static groups that you've updated.

# 2.2.6 Creating Dynamic Permission Groups

Dynamic permission groups are generated automatically when the attributes of employees match the group selection criteria. Administrators can create and manage dynamic permission groups for both employees and external users.

#### **Procedure**

- 1. In the Admin Center, search for Manage Permission Groups.
- 2. Click Create New to create a new permission group.

The Permission Group page opens.

- 3. Enter a name for your permission group in the *Group Name* field.
- 4. Choose a *User Type* for your group.

The available user types vary depending on how your system is configured. Possible values may include:

- Employee (default)
- External Learning User

① Note

The External Learning User option is only available if you have Learning enabled in your system.

- Alumni
- External Onboarding User

When defining a dynamic group for an external learning user, you can identify an **External Source Channel** to complete the criteria for inclusion. This allows external learning users to be defined based on the source of origin. The external source channel is only available to SAP SuccessFactors Learning customers. The **External Learning User** must be enabled in *Provisioning* for external learner and external source channel to be available.

#### → Remember

As a customer, you don't have access to Provisioning. To complete tasks in Provisioning, contact your implementation partner or Account Executive. For any non-implementation tasks, contact Technical Support.

#### → Tip

When defining *External Learning User* groups in your system, it is recommended that you do not create more than 50 groups.

- 5. Choose the group selection criteria from the People Pool, in the Choose Group Members section.
  - Depending on the complexity of your permission group selection criteria, you can choose multiple people pools.
- 6. In the Search Results screen, enter a search term or click the Q search, to display all available values.

For some categories, a smaller pop-up window appears where you can enter additional values or information, such as *Time Zone* settings. If you select the *Team View* category, you can use hierarchical relationships to specify the group. This allows you to apply rules such as: everybody in Carla Grant's team, all levels deep.

#### Note

When you search employees with the *User* category, the search results in the dropdown display only employee names. When you search employees with the *Team View* category, the search results in the dropdown display employee names, employee titles, and locations.

- 7. Make your selection and click *Done*.
- 8. If you want to add another condition for defining the people pool, click *Add another category* and choose a category and item. If you use two or more categories, this functions as an **AND** operation, that is, only users are selected who meet all selection criteria.

#### Example

If you want to create a group of sales employees working in the US, you would need to choose the category Department and select Sales. You add a second category Country/Region and select United States.

9. Complex group definitions may require you to use multiple people pools. If you use two or more people pools, these people pools functions as an **OR** operation, that is, all users are selected who fulfill the selection criteria of at least one pool.

Click Add another People Pool and then add categories and items.

#### Example

You have two different offices: An office in Chicago and an office in Boston. Each office has a Sales team and a Finance team. You only want to include Sales employees from the Chicago office and Finance employees from the Boston office. You'll need to create two separate pools then.

#### Note

The number of people pools in a group is limited to four.

10. If there are employees you'd like to exclude from the Permission Group definition, select them in the *Exclude* these people from the group section.

- 11. If you want to prevent the group being updated automatically when new employees match the selection criteria, click *Lock group*.
- 12. (Optional) Choose *Update* in the *Active Group Membership* box to see how many users match the criteria. Click the number to see the detail list.
  - The active group membership number isn't updated automatically when you modify the dynamic group definition.
- 13. Choose *Done* to complete the process.

# 2.2.7 Managing Permission Groups

You can manage static or dynamic permission groups. You can also mark a permission group as RBP-only, which means the group can be only used in Role-Based Permissions. If a permission group isn't RBP-only, it can also be used in other modules, for example, on home page. For dynamic groups, you can also view the group's change history.

#### Context

#### ① Note

You can only delete a permission group if it has no associated role.

## **Procedure**

- 1. Go to the Admin Center Tools and search for Manage Permission Groups.
- 2. In the *Manage Permission Groups* screen, click the *Take Action* dropdown menu next to the permission group you want to modify.
  - You can see delete and view summary of static groups.
  - You can edit, copy, delete, view summary, and view change history of dynamic groups.

#### Note

You can only see the most recent 1000 changes in the View change history view. If you want to see more than the last 1000 changes, use the Change Audit report.

3. Choose the desired action.

# 2.3 Creating a Permission Role

Role-Based Permissions use permission roles to group a set of permissions.

## **Prerequisites**

You are in the Manage Role-Based Permission Access list and assigned the Edit Role permission.

### **Procedure**

1. Go to Admin Center Manage Permission Roles .

The Manage Permission Roles page displays.

2. Choose Create.

The Create Role wizard displays.

3. Input information by following the wizard steps as listed.

| Wizard Steps      | Actions  |  |
|-------------------|--|--|
| Basic Information | Provide a role name. This is a required field. The maximum length is 255 bytes.  Provide a description. The maximum length is 4000 bytes. Select a user type from the drop-down. Three user types are suppoted: Employee, External Onboarding User, External Learner, and Alumni.  If you want to prevent other modules from using this role, select RBP-Only. |  |
| Add Permissions   | <ul> <li>Choose a permission category from the left panel. A list of permissions of the category displays on the right panel for your selection.</li> <li>→ Tip</li> <li>1. To make navigation easier, select the Sort By Ascending check box in the left panel. This arranges the permission categories in ascending order.</li> <li>2. Click the</li></ul>   |  |
| Preview           | Double check the information that you've defined.  |  |

4. Save your changes.

A success message displays.

5. Choose OK to assign the role or choose Not Now to go back to the Manage Permission Roles page.

#### Results

You've successfully created a new permission role.

# 2.4 Assigning a Permission Role

A role assignment is a relationship between a role and its access population and target population. You can use the *Add Role Assignment* page to assign permissions to a group of users and define whose data those users can access.

## **Prerequisites**

You're in the Manage Role-Based Permission Access list and assigned the Edit Role and View Group permissions.

#### Context

After creating a permission role, choose *OK* on the *Success* popup to continue to assign the role. You can also add role assignments in the *Manage Permission Roles* page or the *Role Assignments* page.

#### **Procedure**

1. Go to Admin Center Manage Permission Roles .

The Manage Permission Roles page displays.

2. Choose Add Role Assignment for the permission role that you want to assign.

The Assign Role Assignment for wizard displays.

3. Input information by following the wizard steps as listed.

| Wizard Steps      | Actions   |
|-------------------|---|
| Basic Information | Provide a role assignment name. It's a required field. The maximum length is 255 bytes. |
|                   | Provide a description. The maximum length is 4000 bytes.                                |

| Wizard Steps               | Actions   |  |  |
|----------------------------|---|--|--|
|                            | Select a user type for the target population. Optionally, you can set the effective duration of the role. Choose a status for the role assignment. If you enable effective duration, the <i>Status</i> field is hidden. In an Employee role assignment, if Alumni Experience is enabled in your instance, you can specify Alumni as the target population by selecting <i>Alumni</i> in the <i>Target Population User Type</i> dropdown in the <i>1. Basic Information</i> step.  |  |  |
| Grant Access to            | Select all or groups of users.  For Alumni roles, user type Alumni is selected in this step.  (Optional) You can also grant the same access to managers of the users in those groups.  ① Note  When you search for a group, input the beginning of the  |  |  |
|                            | group name in the group search field and click "Enter".   |  |  |
| Define a Target Population | Select everyone or a subset of employees. To select a subset of employees, use permission groups, filters such as <i>Granted User's Location</i> , or both. (Optional) You can exclude the granted users from having the same access to themselves. In an Alumni role assignment, the target population is always the granted users themselves.   |  |  |
| Define Target Criteria     | (Optional) For permission roles that require target criteria, choose <i>Restrict Target Criteria to:</i> and select the  alue help icon to add your target criteria.  |  |  |
| Define Data Blocking       | <ul> <li>(Optional) For permission roles that require data blocking, choose Restricted, and enter the number of months (0 to 999) for which the role has access to the historical data.</li> <li>The system always uses the current date to calculate the authorization period, so if you enter "12", the role will have access to historical data up to 12 months prior to today's date.</li> <li>If you enter "0", the role has no historical access at all. That is, the role can't see anything older than today.</li> <li>The system always uses the time zone of the signed-in user to calculate the period.</li> </ul> |  |  |
| Define Tree Security       | <ul> <li>(Optional) For permission roles that require tree security, define the view of the dimension that's accessible to the user.</li> <li>① Note</li> <li>Tree security permissions are only for instances that have enabled Workforce Analytics (WFA).</li> <li>Tree security rules can be <i>Include</i> or <i>Exclude</i> rules. Include rules specifically identify the nodes of the tree that are accessible, whereas Exclude rules specify as</li> </ul>  |  |  |

that are accessible, whereas Exclude rules specify ac-

Specify the target tree security permissions applicable to each Structural Dimension, which the granted users

cess to all nodes except those identified.

Wizard Steps Actions

have permission to access. While specifying, you can choose from the following:

| Option     | Description  |
|------------|--|
| All        | To allow the user to see the entire dimension. If needed, you can choose <i>Drill to Detail</i> to allow users to view applicable underlying series of data. |
| Hidden     | If the granted users don't require access to the dimension.  |
| Restricted | If users only require access to specific dimensions.   |
|            |  |

4. Save your changes.

A success message displays.

#### **Results**

You've successfully created a role assignment.

#### **Related Information**

Tree Security Rules

# 2.5 Updating a Permission Role

You can update details of a permission role, except for its user type.

# **Prerequisites**

You are in the Manage Role-Based Permission Access list and assigned the Edit Role permissions.

1. Go to Admin Center Manage Permission Roles ...

The Manage Permission Roles page displays.

2. Choose *Edit* of the permission role that you want to update.

The edit role wizard displays.

- 3. Update the changes you want.
- 4. Save your changes.

#### **Results**

You've successfully updated the permission role.

## 2.6 Updating a Role Assignment

You can update details of a role assignment.

## **Prerequisites**

You are in the Manage Role-Based Permission Access list and assigned the Edit Role and View Group permissions.

#### **Procedure**

1. Go to Admin Center Manage Permission Roles ...

The Manage Permission Roles page displays.

2. Choose a permission role.

The Permissions and Assignments tabs display.

3. Go to the Assignments tab.

The assignment list of the permission role shows.

4. Choose the *Edit* button of the role assignment you want to update.

The edit role assignment wizard displays.

- 5. Update the changes you want.
- 6. Save your changes.

#### Results

You've successfully updated the role assignment.

#### ① Note

After you **create** or **delete** role assignments, the system updates the last modified date of the permission roles accordingly. However, when you **update** role assignments, the last modified date of the permission roles remains unchanged.

# 2.7 Deleting a Permission Role

You can delete permission roles that you no longer need. If you delete a permission role, all its role assignments are deleted as well.

## **Prerequisites**

You are in the Manage Role-Based Permission Access list and assigned the Edit Role permission.

#### **Procedure**

1. Go to Admin Center Manage Permission Roles .

The Manage Permission Roles page displays.

2. Choose Delete in the Actions column of the permission role you want to delete.

A double confirmation message shows.

3. Choose Delete.

#### Results

You've successfully deleted the permission role.

# 2.8 Deleting a Role Assignment

You can delete role assignments that you no longer need.

## **Prerequisites**

You are in the Manage Role-Based Permission Access list and assigned the Edit Role and View Group permissions.

#### **Procedure**

1. Go to Admin Center Manage Permission Roles ...

The Manage Permission Roles page displays.

2. Choose a permission role.

The Permissions and Assignments tabs display.

3. Go to the Assignments tab.

The assignment list of the permission role shows.

4. Choose the *Delete* button of the role assignment you want to delete.

A double-confirmation message displays.

5. Choose Delete.

#### **Results**

You've successfully deleted the role assignment.

## 2.9 Bulk Activating and Deactivating Role Assignments

You can activate and deactivate multiple role assignments of a permission role at the same time.

## **Prerequisites**

You are in the Manage Role-Based Permission Access list and assigned the Edit Role and View Group permissions.

1. Go to Admin Center Manage Permission Roles ...

The Manage Permission Roles page displays.

2. Choose a permission role.

The Permissions and Assignments tabs display.

3. Go to the Assignments tab.

The assignment list of the permission role shows.

4. Select the role assignments you want to activate or deactivate.

#### ① Note

You can select up to 30 role assignments. This limit is to ensure optimal system performance, especially in systems that have enabled double-confirmation messages for large-size permission role or permission group changes. See *Enabling Double-Confirmation Messages for Large-Size Permission Changes* in *Related Information*.

5. Choose Activate or Deactivate.

#### Results

You've successfully activated or deactivated multiple role assignments of the permission role.

#### **Related Information**

Enabling Double-Confirmation Messages for Large-Size Permission Changes

# 2.10 Searching, Sorting, and Filtering Role Assignments

If a permission role has many role assignments, you can search, sort, and filter role assignments easily.

## **Prerequisites**

You are in the Manage Role-Based Permission Access list and assigned the View Role and View Group permissions.

1. Go to Admin Center Manage Permission Roles ...

The Manage Permission Roles page displays.

2. Choose a permission role.

The Permissions and Assignments tabs display.

3. Go to the Assignments tab.

The assignment list of the permission role shows.

4. Use the search box, the 1 Sort icon, or the 7 Filter icon on the Assignments tab to narrow down your search.

#### **Function Description**

**Search** In the search box, you can enter a role assignment ID, name, or description. Note that if you search by assignment ID, the search result is a strict match.

**Sort** You can sort role assignments by *ID*, *Name*, or *Last Modified* in ascending or descending order.

- Choose OK to apply your sorting criteria.
- Choose Reset on the upper right hand of the popup to reset your changes.
- Choose Close to close the popup without applying your sorting criteria to the role assignment table.

Filter

You can filter role assignments by role assignment ID, name, description, status, last modified date, access population, and target population.

#### ① Note

For Permission Group Name field in both the Access Population and Target Population sections, you can either choose to enter a group name, or select the Everyone option. If you enter a group name and also select Everyone, the system returns results matching Everyone and the group name you entered.

- Choose OK to apply your filtering criteria.
- Choose Reset on the upper right hand of the popup to reset your changes.
- Choose Close to close the popup without applying your filtering criteria to the role assignment table.

# 2.11 Comparing Two Change History Records of a Permission Role

You can check the change history of a permission role. You can also compare two versions of a permission role to check which permissions or role assignments were added or removed.

#### Context

When you add or remove permissions or role assignments of a permission role, a change record of the permission role is created.

1. Go to Admin Center Manage Permission Roles [select a permission role] View History . Or, you can go into the role details page and choose the View History button.

The role history page displays. There are two tabs, Role and Role Assignment, in this page.

- 2. Go to the Role tab.
- 3. Select two records from the role history list.
- 4. Choose Compare.

#### **Results**

Changes between the two versions are highlighted in the *Permissions* and *Assignments* subtabs. The strikethrough texts highlighted in red are removed permissions or assignments, and the underlined texts highlighted in green are newly added permissions or assignments.

#### ① Note

Comparison of MDF permissions is not supported.

#### ① Note

The Assignments subtab displays only the ID, the latest name and the latest description of a role assignment. To view more changed details of a role assignment, such as access population, target population, and target criteria, you can go to the Role Assignment tab.

## **Next Steps**

- Choose Show All to see all the permission details and assignments, changed or not.
- Choose Show Difference to see only the changed permissions and assignments.

#### **Related Information**

Comparing Two Change History Records of A Role Assignment [page 24]

# 2.12 Comparing Two Change History Records of A Role Assignment

You can check the change history of a role assignment. You can also compare two versions of a role assignment to view the changed details.

#### Context

When you add, remove, or edit a role assignment for a permission role, a change record of the role assignment is created.

#### **Procedure**

- 1. Go to Admin Center Manage Permission Roles [select a permission role] View History . Or, you can go into the role details page and choose the View History button.

  The role history page displays. There are two tabs, Role and Role Assignment, in this page.
- 2. Go to the Role Assignment tab.
- 3. Select a role assignment from the *Role Assignment* dropdown. A list of change records appears for the selected role assignment.
- 4. Select two records from the role assignment history list.
- 5. Choose Compare.

#### Results

Changes between the two versions are highlighted, including the changes in access population, target population, target criteria, data blocking, and tree security.

The strikethrough texts highlighted in red indicates removed details. The underlined texts highlighted in green are newly added details.

Note

Comparison of MDF permissions in *Target Criteria*, *Data Blocking*, and *Tree Security* is not supported.

## **Next Steps**

• Choose Show All to see all details about the role assignment, changed or not.

• Choose Show Difference to see only the changed details of the role assignment.

## 2.13 RBP Troubleshooting

You can use RBP Troubleshooting to better prevent, diagnose, and fix RBP issues.

Here are the details of the RBP Troubleshooting:

• User Role and Permission Search allows you to search for and compare permission roles and user permissions. You're able to search for the roles and permissions of a single user. Alternatively, you can search for and compare the roles and permissions of two users.

#### ① Note

The system supports searching for employees, external learners, and onboardees. It also supports MDF permissions.

· Compare Roles allows you to search for permissions of a role, or compare the permissions of two roles.

# 2.13.1 Searching User Roles and Permissions

You can use the *User Role and Permission Search* tab of the *RBP Troubleshooting* to know the permission roles and permissions of a user, or compare search and compare the roles and permissions of two users.

## **Prerequisites**

You have at least RBP administrator View Role and View Group access.

#### **Procedure**

- 1. Go to Admin Center RBP Troubleshooting ...
- 2. Go to the User Role and Permission Search tab.
- 3. Input users in the access user field.
  Input a single user into the Access User 1 field to search for that user's permissions and roles. Input users into both the Access User 1 and Access User 2 fields to compare the permissions and roles of the two users.
- 4. Choose Search.

#### Results

Permissions and roles of the user or users are displayed in the *Result* table. You can click role names to check role details.

## **Next Steps**

If you are comparing permissions and roles of two users, you have two options to view the results.

- Choose Show All to see all permissions and roles of the two users.
- Choose Show Difference to see only the different permissions and roles of the two users.

## 2.13.2 Comparing Roles

You can use the *Compare Roles* tab of the *RBP Troubleshooting* to know the permissions in a role, or compare permissions of two roles.

## **Prerequisites**

You have at least RBP administrator View Role and View Group access.

#### **Procedure**

- 1. Go to Admin Center RBP Troubleshooting .
- 2. Go to Compare Roles tab.
- 3. Select roles in the search fields. Input a single role into the *Role 1* field to search for permissions of the role. Input roles into both the *Role 1* and *Role 2* fields to compare the permissions of the two roles.
- 4. Choose Search.

#### **Results**

Permissions of the role or roles are displayed in the Result table.

# **Next Steps**

If you are comparing two roles, you have two options to view the results.

- Choose Show All to see all permissions of the two roles.
- Choose *Show Difference* to see only the different permissions of the two roles.

# 3 How to Use the Central List of Role-Based Permissions

This permissions list is a one-stop-shop for suite-wide permissions and general RBP information. Customize your filter criteria to list permissions for your specific product permissions set.

The permissions list allows you to search for and filter permissions across products that use the RBP security model. You can start by selecting your products from the Solution filter and narrow your selection by filtering the components for your products and searching for specific keywords or phrases. To quickly understand the permissions for your products, your filtered list displays all the available permissions for your combination of products, where they are located in the system, and how they will function once enabled.

At first glance, the permissions table displays all available permissions in the SAP SuccessFactors suite. When you've narrowed your search criteria and you're satisfied with the list of permissions for your products, you can download the permissions into a CSV file for continued use. In your system, you can manage permissions by creating roles under Admin Center Manage Permission Roles.

#### Related Information

List of Role-Based Permissions [page 28]

## 3.1 List of Role-Based Permissions

This is a main list of role-based permissions used across the SAP SuccessFactors HCM suite.

#### → Remember

All customers have access to the SAP SuccessFactors platform. General permissions that are common to many or all SAP SuccessFactors solutions, such as User Login or User Search permissions, are listed in the following table as part of the "Platform" solution.

If you use filters to find permissions related to a specific solution, remember to include "Platform" in your filter. It's likely that some of these permissions are relevant to your system.

| Solution | Component      | Permission Section        | Permission Cate-<br>gory    | Permission Name | Result   |
|----------|----------------|---------------------------|-----------------------------|-----------------|--|
| Platform | Data Inspector | Administrator Permissions | Manage System<br>Properties | Data Inspector  | Allows you to access the <i>Data Inspector</i> admin page. |

| Solution | Component               | Permission Section        | Permission Category                  | Permission Name  | Result  |
|----------|-------------------------|---------------------------|--------------------------------------|--|---|
| Platform | Account Manage-<br>ment | User Permissions          | Manage Identity<br>Account and Group | View Account Data  | Allows you to query and view login account data in Joule.   |
| Platform | Account Manage-<br>ment | User Permissions          | Manage Identity<br>Account and Group | Edit Account Data  | Allows you to up-<br>date login account<br>data in Joule.   |
| Platform | Account Manage-<br>ment | User Permissions          | Manage Identity<br>Account and Group | Unlock Login<br>Accounts   | Allows you to unlock login account in Joule.  |
| Platform | Account Manage-<br>ment | User Permissions          | Account Data                         | Account ID   | Allows you to view account ID.  |
| Platform | Account Manage-<br>ment | User Permissions          | Account Data                         | Account Type   | Allows you to view account type.  |
| Platform | Account Manage-<br>ment | User Permissions          | Account Data                         | Global User ID   | Allows you to view<br>Global User ID.   |
| Platform | Account Manage-<br>ment | User Permissions          | Account Data                         | Locale   | Allows you to view and edit account locale.   |
| Platform | Account Manage-<br>ment | User Permissions          | Account Data                         | Login Name   | Allows you to view login name.  |
| Platform | Account Manage-<br>ment | User Permissions          | Account Data                         | Person ID External   | Allows you to view<br>Person ID External.   |
| Platform | Account Manage-<br>ment | User Permissions          | Account Data                         | Source System  | Allows you to view the source system.   |
|          | Account Manage-<br>ment | User Permissions          | Account Data                         | Status   | Allows you to view account status.  |
| Platform | Scheduled Jobs          | Administrator Permissions | Admin Center<br>Permissions          | Monitor Scheduled<br>Jobs  | Allows users to use<br>Scheduled Job Man-<br>ager to monitor<br>jobs.   |
| Platform | Scheduled Jobs          | Administrator Permissions | Admin Center<br>Permissions          | Manage Scheduled<br>Jobs   | Allows users to use<br>Scheduled Job Man-<br>ager to rerun, cre-<br>ate, edit, or termi-<br>nate jobs.  |
| Platform | Scheduled Jobs          | Administrator Permissions | Admin Center<br>Permissions          | Restrict Access<br>to Other<br>Administrators'<br>Jobs in Scheduled<br>Job Manager | Prevents users from<br>viewing job requests<br>created, owned, or<br>last modified by<br>other administrators<br>in Scheduled Job<br>Manager. |

| Solution   | Component   | Permission Section        | Permission Category       | Permission Name   | Result   |
|--|---|---------------------------|---------------------------|---|--|
| SAP Business Al<br>Platform  | SAP Business AI   | Administrator Permissions | Manage AI<br>Capabilities | Al Services<br>Administration   | Allows you to access the Al Services<br>Administration page.   |
| SAP Business AI<br>Employee Central  | Generative AI<br>Compensation   | User Permissions          | Al Access                 | Assisted Person<br>Insights   | Allows users to generate insights based on employee data using Generative Al features.   |
| SAP Business AI<br>Platform  | Generative AI   | User Permissions          | Al Access                 | Assisted Writing  | Allows users to access the Al-assisted writing tool to enhance the quality of the content they write in the text fields in SAP SuccessFactors applications.                              |
| SAP Business AI<br>Platform<br>Continuous Per-<br>formance Manage-<br>ment | Generative AI Talent Intelligence Hub Continuous Performance Management | User Permissions          | Al Access                 | Assisted Skill Recommendations Using Continuous Performance Management Data | Allows users to receive Al-assisted skill recommendations in their Growth Portfolios based on their data of activities, achievements, and feedback in Continuous Performance Management. |
|  |   |                           |                           |   | This permission is only available when you've enabled Assisted Skill Recommendations Using Continuous Performance Management Data in Al Services Administration admin tool.              |
| SAP Business AI<br>Platform<br>Recruiting                                  | Generative AI<br>Recruiting Manage-<br>ment                             | User Permissions          | Al Access                 | Assisted Interview<br>Questions   | Allows users to use<br>Al to generate in-<br>terview questions<br>based on the job de-<br>scription.   |

| Solution   | Component          | Permission Section        | Permission Category              | Permission Name   | Result  |
|------------|--------------------|---------------------------|----------------------------------|---|---|
| Onboarding | Object Permissions | User Permissions          | Compliance Object<br>Permissions | Compliance Form   | Allows users to access the compliance form.   |
|            |                    |                           |                                  |   | You can assign <i>View</i> access to this permission.   |
| Onboarding | Object Permissions | User Permissions          | Compliance Object<br>Permissions | Compliance<br>Form.metadataForF<br>ormFields<br>(FormFieldMetadat<br>a)                 | Allows users to view the fields in the compliance form.   |
| Onboarding | Object Permissions | Administrator Permissions | Compliance Object<br>Permissions | Compliance<br>Form.metadataForP<br>DFs<br>(FormPDFMetadata<br>)                         | Allows users to access the compliance form data in PDF form (form signature & locale PDF mapping) |
|            |                    |                           |                                  |   | You can assign <i>View</i> access to this permission.   |
| Onboarding | Object Permissions | User Permissions          | Compliance Object<br>Permissions | Compliance<br>Form.metadataForP<br>DFs.formSignatures<br>(FormPDFSignature<br>Metadata) | Allows users to access the compliance form data in PDF form (form signature & locale PDF mapping) |
|            |                    |                           |                                  |   | You can assign <i>View</i> access to this permission.   |
| Onboarding | Object Permissions | User Permissions          | Compliance Object<br>Permissions | •   | Allows users to access the compliance form data in PDF form (form signature & locale PDF mapping) |
|            |                    |                           |                                  |   | You can assign <i>View</i> access to this permission.   |

| Solution   | Component  | Permission Section | Permission Category              | Permission Name   | Result   |
|------------|--|--------------------|----------------------------------|---|--|
| Onboarding | Object Permissions                                   | User Permissions   | Compliance Object<br>Permissions | Compliance<br>Form.metadataFor<br>Ui<br>(FormUIMetadata)                                  | Allows users to access the compliance form data in UI form.                        |
|            |  |                    |                                  |   | You can assign <i>View</i> access to this permission.                              |
| Onboarding | Object Permissions                                   | User Permissions   | Compliance Object<br>Permissions | Compliance<br>Form.metadataFor<br>Ui.metadataForLoc<br>ales<br>(FormUILocaleMeta<br>data) | Allows users to access the compliance form data in UI form with different locales. |
|            |  |                    |                                  |   | You can assign <i>View</i> access to this permission.                              |
| Onboarding | Object Permissions                                   | User Permissions   | Compliance Object<br>Permissions | Form Group<br>Metadata  | Allows users to view compliance forms associated to a specific country/region.     |
| Onboarding | Object Permissions                                   | User Permissions   | Compliance Object<br>Permissions | FormGlobalFilter  | Allows users to filter forms by country/region and state.                          |
|            |  |                    |                                  |   | You can assign <i>View</i> and <i>Edit</i> access to this permission.              |
| Onboarding | Object Permissions                                   | User Permissions   | Compliance Object<br>Permissions | FormSelectionFilter   | Allows users to filter forms by version.   |
|            |  |                    |                                  |   | You can assign <i>View</i> access to this permission.                              |
| Onboarding | Onboarding or Off-<br>boarding Object<br>Permissions | User Permissions   | Object<br>Permissions            | Custom Task   | Allows users to create custom tasks.   |
|            |  |                    |                                  |   | You can assign <i>View</i> and <i>Edit</i> access to this permission.              |
| Onboarding | Onboarding or Off-<br>boarding Object                | User Permissions   | Object<br>Permissions            | Custom Task<br>Definition   | Allows users to define custom tasks.   |
|            | Permissions  |                    |                                  |   | You can assign <i>View</i> and <i>Edit</i> access to this permission.              |

| Solution   | Component                             | Permission Section | Permission Category              | Permission Name              | Result  |
|------------|---------------------------------------|--------------------|----------------------------------|------------------------------|---|
| Onboarding | Onboarding or Off-<br>boarding Object | User Permissions   | Object<br>Permissions            | Delegatable Task             | Allows users to delegate custom tasks.  |
|            | Permissions                           |                    |                                  |                              | You can assign View,<br>Edit, and Import/<br>Export access to this<br>permission. |
| Onboarding | Compliance                            | User Permissions   | Compliance Object<br>Permissions | Assigned<br>Compliance Form  | Allows users to assign compliance forms.  |
|            |                                       |                    |                                  |                              | You can assign View, Edit, and Import/ Export access to this permission.          |
| Onboarding | Compliance                            | User Permissions   | Compliance Object<br>Permissions | Compliance<br>Document Flow  | Allows users to access the compliance document flow.                              |
|            |                                       |                    |                                  |                              | You can assign View, Edit, and Import/ Export access to this permission.          |
| Onboarding | Compliance                            | User Permissions   | Compliance Object<br>Permissions | Compliance Form<br>Signature | Allows users to access compliance form signatures.                                |
|            |                                       |                    |                                  |                              | You can assign View,<br>Edit, and Import/<br>Export access to this<br>permission. |
| Onboarding | Compliance                            | User Permissions   | Compliance Object<br>Permissions | Compliance<br>Process        | Allows users to access the compliance process.                                    |
|            |                                       |                    |                                  |                              | You can assign View, Edit, and Import/ Export access to this permission.          |
| Onboarding | Compliance                            | User Permissions   | Compliance Object<br>Permissions | Compliance<br>Process Task   | Allows users to access the compliance process tasks.                              |
|            |                                       |                    |                                  |                              | You can assign View,<br>Edit, and Import/<br>Export access to this<br>permission. |

|            |                 | Permission Sec-           |                                      |  |   |
|------------|-----------------|---------------------------|--------------------------------------|--|---|
| Solution   | Component       | tion                      | gory                                 | Permission Name  | Result  |
| Onboarding | Compliance      | User Permissions          | Compliance Object<br>Permissions     | Compliance Form<br>Data  | Allows users access to the compliance form data.  |
|            |                 |                           |                                      |  | You can assign View,<br>Edit, and Import/<br>Export access to this<br>permission.                   |
| Platform   | Security Center | Administrator Permissions | Manage Security<br>Center            | Access to PGP File<br>Encryption Keys                                      | Allows users to import PGP Keys for file encryption.  |
| Platform   | User Management | Administrator Permissions | Manage Identity<br>Account and Group | Edit Access to<br>SCIM Group API<br>for Membership<br>Assignment           | Allows you to edit<br>the membership of<br>static permission<br>groups using the<br>SCIM Group API. |
| Platform   | User Management | Administrator Permissions | Manage Identity<br>Account and Group | Filter Permission<br>Groups to be<br>Returned by<br>Workforce SCIM<br>APIs | Allows you to access the Filter Permission Groups to be Returned by Workforce SCIM APIs admin page  |
| Platform   | User Management | Administrator Permissions | Manage Identity<br>Account and Group | Manage Workforce<br>SCIM API Attributes                                    | Allows you to access the Manage Workforce SCIM API Attributes admin page.                           |
| Platform   | Security Center | Administrator Permissions | Manage Security<br>Center            | Access to OAuth<br>Configurations  | Enables access to outbound OAuth configurations.  |
|            |                 |                           |                                      |  | You can assign View<br>or Create, Edit and<br>Delete, or both ac-<br>cess to this permis-<br>sion.  |

| Solution | Component       | Permission Section        | Permission Category       | Permission Name                      | Result  |
|----------|-----------------|---------------------------|---------------------------|--------------------------------------|---|
| Platform | Security Center | Administrator Permissions | Manage Security<br>Center | Access to OAuth<br>X509 Keys         | Enables access to<br>OAuth X509 Keys<br>that are used in ex-<br>ternal SAML authen-<br>tication.                            |
|          |                 |                           |                           |                                      | You can assign View or Create, Edit and Delete, or both access to this permission.  |
| Platform | Security Center | Administrator Permissions | Manage Security<br>Center | Access to HTTP<br>Trust Certificates | Enables access<br>to upload a<br>trusted certificate<br>for HTTPS server<br>calls.  |
|          |                 |                           |                           |                                      | You can assign View or Create and Delete, or both access to this permission.  |
| Platform | Security Center | Administrator Permissions | Manage Security<br>Center | Access to Other<br>Keys              | Enables access to generate keys for file decryption, file signing for outbound integrations and SFTP server authentication. |
|          |                 |                           |                           |                                      | You can assign View<br>or Create, Edit and<br>Delete, or both ac-<br>cess to this permis-<br>sion.                          |

| Solution       | Component          | Permission Section        | Permission Category                | Permission Name                      | Result   |
|----------------|--------------------|---------------------------|------------------------------------|--------------------------------------|--|
| Platform       | Security Center    | Administrator Permissions | Manage Security<br>Center          | Access to<br>Destination<br>Settings | Enables access to create destination settings independent of an integration definition.                          |
|                |                    |                           |                                    |                                      | You can assign <i>View</i> or <i>Create</i> , <i>Edit</i> and <i>Delete</i> , or both access to this permission. |
| Platform       | Security Center    | Administrator Permissions | Manage<br>Integration Tools        | Manage LinkedIn<br>Account Setup     | Enables access to<br>LinkedIn Account<br>Setup.  |
|                |                    |                           |                                    |                                      | To access the LinkedIn Account Setup artifact in Security Center, you also need                                  |
|                |                    |                           |                                    |                                      | the Metadata Framework   |
|                |                    |                           |                                    |                                      | > Access to non-   |
|                |                    |                           |                                    |                                      | secured objects permission.  |
| Platform       | Extension Center   | Administrator Permissions | Manage<br>Extensions on SAP<br>BTP | Create Integration<br>with SAP BTP   | Allow users to configure integrations with SAP Business Technology Platform.                                     |
| Platform       | Work Tech          | Administrator Permissions | Manage System<br>Properties        | Work Tech<br>Configuration           | Allow admins to configure Work Tech settings.  |
| Onboarding 1.0 | Object Permissions | User Permissions          | Compliance Object<br>Permissions   | I-9 User Data                        | Allows users to view<br>and edit Form I-9<br>user data.  |
| Onboarding 1.0 | Object Permissions | User Permissions          | Compliance Object<br>Permissions   | I-9 User Data.User<br>Data Documents | Allows users to<br>view and edit Form<br>I-9 User Data Docu-<br>ments.   |
| Onboarding 1.0 | Object Permissions | User Permissions          | Compliance Object<br>Permissions   | I-9 User<br>Data.Translators         | Allows translators to<br>view, edit, create,<br>and adjust the Form<br>I-9.                                      |

| Solution       | Component          | Permission Section        | Permission Category                  | Permission Name                  | Result  |
|----------------|--------------------|---------------------------|--------------------------------------|----------------------------------|---|
| Onboarding 1.0 | Object Permissions | User Permissions          | Compliance Object<br>Permissions     | l9AuditTrail                     | Allows users to view I-9 audit trail.   |
| Platform       | My Groups          | User Permissions          | General User<br>Permission           | Manage My Groups                 | Allows users to manage My Groups. To use this permission, enable the Enable "Manage My Groups" permission in RBP — requires "Rolebased Permission (This will disable Administrative Domains)" and "Dynamic Groups V2 (My Groups)" option in Provisioning. |
| Platform       | User Management    | Administrator Permissions | Manage User                          | Data Access: User                | Allows users to access User Management data using People Analytics.   |
| Platform       | User Management    | Administrator Permissions | Manage Identity<br>Account and Group | Read Access to<br>SCIM User API  | Allows users to view<br>SCIM user resource,<br>which contains user-<br>name, user ID, login<br>method, and more.  |
| Platform       | User Management    | Administrator Permissions | Manage Identity<br>Account and Group | Edit Access to SCIM<br>User API  | Allows users to edit<br>SCIM user resource,<br>which contains user-<br>name, user ID, login<br>method, and more.  |
| Platform       | User Management    | Administrator Permissions | Manage Identity<br>Account and Group | Read Access to<br>SCIM Group API | Allow users to<br>view SCIM group re-<br>source, which con-<br>tains group ID,<br>group name, last<br>modified date, and<br>more.   |

| Solution     | Component                            | Permission Section        | Permission Category                  | Permission Name  | Result   |
|--------------|--------------------------------------|---------------------------|--------------------------------------|--|--|
| Platform Use | User Management                      | Administrator Permissions | Manage Identity<br>Account and Group | Manage Identity Authentication/ Identity Provisioning Real Time Sync                             | Allow users to access the Manage Identity Authentication/Identity Provisioning Real Time Sync admin page.                      |
|              |                                      |                           |                                      |  | The Manage Identity Authentication/Identity Provisioning Real Time Sync admin tool is planned to be released in 1H 2023.       |
| Platform     | Employee Data Import User Management | Administrator Permissions | Manage User                          | Import Extended<br>User Information  | Allows admins to import extended user information to Employee Profile.   |
| Platform     | Employee Data Export User Management | Administrator Permissions | Manage User                          | Employee Export  | Allows admins to export employee account data.   |
| Platform     | Employee Data Export User Management | Administrator Permissions | Manage User                          | Export Extended<br>User Information  | Allows admins to export extended user information from Employee Profile.   |
| Platform     | Employee Data Import User Management | Administrator Permissions | Manage User                          | Hide the Option<br>to Import<br>by Overwriting<br>Existing Data<br>for Background<br>Information | Hides the option Import by overwriting existing data from admins with this permission when they import background information. |
| Platform     | Employee Data Import                 | Administrator Permissions | Manage User                          | Bulk Upload Profile<br>Photos  | Allows admins to upload multiple profile photos for employees in the Scheduled Job Manager.                                    |

| Solution         | Component                                   | Permission Section        | Permission Category                    | Permission Name               | Result  |
|------------------|---|---------------------------|--|-------------------------------|---|
| Platform         | Employee Data Export                        | Administrator Permissions | Manage User                            | Bulk Export Profile<br>Photos | Allows admins to export multiple profile photos for employees in the Scheduled Job Manager.   |
| Employee Central | Defaulting and Permissibility Configuration | Administrator Permissions | Employee Central<br>Core Configuration | Condition Field               | Allows admins to create custom (condition) fields of type HRIS elements, MDF objects, and Picklists. These fields determine the values of default fields. |
| Employee Central | Defaulting and Permissibility Configuration | Administrator Permissions | Employee Central<br>Core Configuration | Default Field                 | Allows admins to<br>create default fields<br>of type HRIS ele-<br>ments, MDF objects,<br>and Picklists.   |
| Employee Central | Defaulting and Permissibility Configuration | Administrator Permissions | Employee Central<br>Core Configuration | Default Group                 | Allows admins<br>to create default<br>groups with multiple<br>entries for default<br>field values.  |
| Employee Central | Defaulting and Permissibility Configuration | Administrator Permissions | Employee Central<br>Core Configuration | Employee Group                | Allows admins to create groups for employees with the selection criteria as employee class and employee type fields.                                      |
| Employee Central | Defaulting and Permissibility Configuration | Administrator Permissions | Employee Central<br>Core Configuration | Employee Group<br>Item        | Allows admins to create multiple entries with selection criteria as employee class and employee type in an employee group.                                |
| Employee Central | Defaulting and Permissibility Configuration | Administrator Permissions | Employee Central<br>Core Configuration | Employer Group                | Allows admins to create groups for employers with the selection criteria as location and legal entity fields.   |

| Solution         | Component                                   | Permission Section        | Permission Category                      | Permission Name                                   | Result  |
|------------------|---|---------------------------|--|---|---|
| Employee Central | Defaulting and Permissibility Configuration | Administrator Permissions | Employee Central<br>Core Configuration   | Employer Group<br>Item                            | Allows admins to create multiple entries with selection criteria as location and legal entity in an employer group.   |
| Employee Central | Time Off                                    | User Permissions          | Time Management<br>User Permissions      | Create Purchase<br>Leave in Self-<br>Service      | Allows users to create purchase leave requests using Employee Self-Service.   |
| Employee Central | Time Off                                    | Administrator Permissions | Manage Time Off                          | Manage Purchase<br>Leave                          | Allows users to purchase leave on behalf of an employee.  |
| Employee Central | Time Off<br>Absence Manage-<br>ment         | User Permissions          | Time Management<br>Object<br>Permissions | Work Schedule<br>Day Model Variant<br>Identifier  | Allows users to create the Day Model Variant Identifier object, which is the link between Holiday Planned Working Time Specification and Day Model Variant. |
| Employee Central | Time Off<br>Absence Manage-<br>ment         | User Permissions          | Time Management<br>Object<br>Permissions | Work Schedule<br>Day Model.Variant<br>Assignments | Allows you to provide variant assignments for a work schedule day model that is used as a Regular Day Model.  |
| Employee Central | Time Off                                    | User Permissions          | Time Management<br>Object<br>Permissions | Holiday Work<br>Pattern                           | Allows you to create the Holiday Work Pattern object that is assigned to the Job Information record of an employee.   |
| Platform         | Consent Agree-<br>ments                     | Administrator Permissions | Manage System<br>Properties              | Data Privacy<br>Consent Statement<br>Settings     | Allows users to edit<br>the content and<br>manage settings of<br>the Data Privacy<br>Consent Statement.   |
| Platform         | Administration<br>Recruiting                | Administrator Permissions | Admin Center<br>Permissions              | Manage Qualtrics<br>Integration                   | Allows users to<br>access the Man-<br>age Qualtrics Inte-<br>grations page.   |

| Solution | Component               | Permission Section             | Permission Category          | Permission Name                              | Result  |
|----------|-------------------------|--------------------------------|------------------------------|--|---|
| Platform | Administration          | Administrator Permissions      | Admin Center<br>Permissions  | Show Qualtrics in<br>Main Navigation<br>Menu | Allows users to view a link to the Qualtrics Web site from the main navigation menu.  |
| Platform | Metadata Frame-<br>work | User Permissions               | Miscellaneous<br>Permissions | MDF Audit Data<br>Volume                     | Displays the volume of audit data available for a given MDF object.   |
| Platform | Metadata Frame-<br>work | User Permissions               | Miscellaneous<br>Permissions | MDF Association<br>Data Volume               | Displays the volume of association data available for a given MDF object.   |
| Platform | Metadata Frame-<br>work | User Permissions               | Miscellaneous<br>Permissions | MDF Transactional<br>Data Volume             | Displays the volume of transactional data available for a given MDF object. Transactional data refers to the day-to-day business data that's available in a system. |
| Platform | Metadata Frame-<br>work | User Permissions               | Miscellaneous<br>Permissions | MDF Association<br>Records Alerts            |   |
| Platform | Metadata Frame-<br>work | User Permissions               | Miscellaneous<br>Permissions | MDF Audit Records<br>Alerts                  |   |
| Platform | Metadata Frame-<br>work | User Permissions               | Miscellaneous<br>Permissions | MDF Time Slice<br>Alerts                     |   |
| Platform | Metadata Frame-<br>work | User Permissions               | Miscellaneous<br>Permissions | MDF Transactional<br>Records Alerts          |   |
| Platform | Administration          | User Permissions               | Miscellaneous<br>Permissions | QualtricsProjectAn<br>dSiteData              | Allows admins to access the <i>In-App</i> Surveys tab in Manage Qualtrics Integrations. Enable Edit.  |
| Platform | Administration          | User Permissions               | Miscellaneous<br>Permissions | QualtricsEmailSurv<br>eyData                 | Allows admins to access the Email Surveys tab in Manage Qualtrics Integrations. Enable Edit.  |
| Platform | Administration          | Administrator Per-<br>missions | Check Tool                   | Allow Check Tool<br>Quick Fix                | Allows users to fix configuration and data issues.  |

| Solution | Component                            | Permission Section             | Permission Category         | Permission Name   | Result   |
|----------|--------------------------------------|--------------------------------|-----------------------------|---|--|
| Platform | Administration                       | Administrator Permissions      | Admin Alerts                | Access Admin<br>Alerts  | Allows users to access the Admin Alerts page, using a tile on the Admin Center homepage.   |
| Platform | Administration                       | Administrator Permissions      | Admin Alerts                | Configure Alert<br>Types  | Allows users to configure the alert types.   |
| Platform | Administration                       | Administrator Permissions      | Admin Alerts                | Trigger Rerun   | Allows users to trigger the rerun after alerts have been processed.  |
| Platform | Common Permissions<br>Administration | Administrator Permissions      | Admin Center<br>Permissions | Manage Upgrade<br>Center  | Allows users to access the Upgrade Center where they can enable various features.  |
|          |                                      |                                |                             |   | It's only visible if Upgrade Center Permission is enabled in Provisioning. Otherwise, Upgrade Center is accessible to all admin users.                   |
| Platform | Variance Report                      | Administrator Per-<br>missions | Manage System<br>Properties | Variance Report   | Allows users to use Variance Reporting.  |
| Platform | API                                  | Administrator Permissions      | Manage<br>Integration Tools | Allow Admin to<br>Access OData<br>API through Basic<br>Authentication | Allows users to access OData APIs through basic authentication using credentials.  |
|          |                                      |                                |                             |   | △ Caution  This permission is intended for OData API access only. It shouldn't be a prerequisite for anything other than authenticating OData API users. |

| Solution | Component                | Permission Section        | Permission Category         | Permission Name                                  | Result  |
|----------|--------------------------|---------------------------|-----------------------------|--|---|
| Platform | API                      | Administrator Permissions | Manage<br>Integration Tools | Manage OData<br>API Basic<br>Authentication      | Allows users to access the Manage OData API Basic Authentication Configuration tool and maintain an IP allowlist for accessing OData API through Basic Authentication.                |
| Platform | API                      | Administrator Permissions | Manage<br>Integration Tools | Access to OData<br>API Data Dictionary           | Allows users to<br>manage OData API<br>data dictionary in<br>Admin Center.  |
| Platform | API                      | Administrator Permissions | Manage<br>Integration Tools | OData API Todo<br>Import                         | Allows users to<br>edit to-do items of<br>all users through<br>OData APIs.  |
| Platform | API                      | Administrator Permissions | Manage<br>Integration Tools | OData API<br>Attachment Import                   | Allows users to import attachments through OData APIs.  |
| Platform | API                      | Administrator Permissions | Manage<br>Integration Tools | OData API<br>Attachment Export                   | Allows users to export attachments through OData APIs.  |
| Platform | Instance Manage-<br>ment | Administrator Permissions | Configuration<br>Center     | Access to view<br>and download<br>configurations | Allows users to download the configurations onto their machine so that the configurations can be shared with Implementation Partners or Technical Support to troubleshoot the issues. |
| Platform | Instance Manage-<br>ment | Administrator Permissions | Configuration<br>Center     | Access to compare and transport configurations   | Allows users to transport the configurations from one tenant to another. For example, from preview tenant to production tenant.   |

| Solution                             | Component                            | Permission Section        | Permission Category                   | Permission Name                              | Result   |
|--------------------------------------|--------------------------------------|---------------------------|---------------------------------------|--|--|
| Rewards and Recognition              | Spot Awards<br>Milestone Awards      | Administrator Permissions | Manage Spot<br>Awards                 | Manage Spot<br>Awards Program                | Allows users to set<br>up Spot Award Pro-<br>grams.  |
|                                      |                                      |                           |                                       |  | This permission is also needed to allow users to set up Milestone Award Programs.                          |
| Rewards and Recognition              | Spot Awards                          | Administrator Permissions | Manage Spot<br>Awards                 | Manage Spot<br>Awards Reports                | Allows users to view<br>Spot Awards history<br>or budget informa-<br>tion reports.                         |
| Rewards and Recognition              | Spot Awards                          | Administrator Permissions | Manage Spot<br>Awards                 | Mass Upload for<br>Spot Awards               | Allows users to create a file to upload a list of recipients to award at one time.                         |
| Rewards and Recognition Compensation | Spot Awards<br>Compensation<br>Forms | Administrator Permissions | Manage<br>Compensation and<br>Varpay  | Manage Currency<br>Conversion Rate<br>Tables | Allows users to create and manage the currency exchange rates you need.                                    |
|                                      |                                      |                           |                                       |  | Note     Import     Permission on     Metadata     Framework is     also required.                         |
| Rewards and Recognition              | Foundation Objects                   | Administrator Permissions | Manage<br>Foundation<br>Objects Types | Pay component                                | Allows users to ena-<br>ble integration with<br>Employee Central.  |
| Rewards and Recognition              | Spot Awards                          | User Permissions          | Miscellaneous<br>Permissions          | Spot Award                                   | Allows users to view, edit, import, or export Spot Awards for all target population for reporting purpose. |

| Solution                | Component                       | Permission Section                         | Permission Category   | Permission Name   | Result  |
|-------------------------|---------------------------------|--|---|---|---|
| Rewards and Recognition | Spot Awards<br>Milestone Awards | User Permissions                           | User Permissions Miscellaneous Spot Award Permissions Program | Allows users to view,<br>edit, import, or ex-<br>port Spot Awards<br>Program, and all its<br>related field. |   |
|                         |                                 |  |   |   | Milestone Award users also need this permission with Visibility: View and the target group as Self.             |
| Rewards and Recognition | Spot Awards                     | User Permissions                           | Miscellaneous<br>Permissions                                  | Spot Award<br>Redemption  | Allows users to redeem awarded points.  |
| Rewards and Recognition | Spot Awards                     | User Permissions                           | Miscellaneous<br>Permissions                                  | Spot Award User<br>Balance  | Allows users to view their balance of awarded points.   |
| Rewards and Recognition | Spot Awards                     | Administrator Permissions User Permissions | Miscellaneous<br>Permissions                                  | Refund Balance  | Allows users to view and edit refunds by redemption partners.   |
| Rewards and Recognition | Spot Awards                     | User Permissions                           | Miscellaneous<br>Permissions                                  | Spot Award Budget   | Allows user to create, insert, update, delete, import, or export Spot Awards Budget for all target populations. |
| Rewards and Recognition | Milestone Awards                | User Permissions                           | Miscellaneous<br>Permissions                                  | MilestoneAward  | Allows users to<br>view, edit, import,<br>or export Milestone<br>Awards, and all its<br>related field.          |
| Rewards and Recognition | Spot Awards<br>Milestone Awards | User Permissions                           | Miscellaneous<br>Permissions                                  | Point Type  | Allows users to view, edit, or create the points used for points-based award programs.                          |

| Solution   | Component                                  | Permission Section        | Permission Category                   | Permission Name   | Result  |
|--|--|---------------------------|---------------------------------------|---|---|
| Rewards and Recognition                                      | Spot Awards<br>Milestone Awards            | User Permissions          | Miscellaneous<br>Permissions          | Wallet  | Allows users to view, edit, or create the wallet accounts used for points-based award programs.               |
| Rewards and Recognition                                      | Spot Awards<br>Milestone Awards            | User Permissions          | Miscellaneous<br>Permissions          | OffCycleReporting                                       | Allows users to view, edit, or create reports for award programs.   |
| Rewards and Recognition                                      | Spot Awards<br>Milestone Awards            | User Permissions          | Miscellaneous<br>Permissions          | Redemption Option                                       | Allows users to view, edit, or create the redemption options used with points-based award programs.           |
| Rewards and Recognition                                      | Milestone Awards                           | User Permissions          | Miscellaneous<br>Permissions          | Milestone Program                                       | Allows users to view,<br>edit, or create Mile-<br>stone Awards pro-<br>grams.                                 |
| Rewards and Recognition                                      | Spot Awards                                | User Permissions          | Miscellaneous<br>Permissions          | Spot Award to EC<br>Integration Status                  | Allows user to view,<br>edit, import, or ex-<br>port integration sta-<br>tus with EC.                         |
| Platform<br>Rewards and Rec-<br>ognition<br>Employee Central | Workflows<br>MDF                           | Administrator Permissions | Manage<br>Foundation<br>Objects Types | Workflow  | Allows users to create a standard and a dynamic workflow, for example, for Spot Awards.                       |
| Platform<br>Rewards and Rec-<br>ognition                     | Intelligent Services<br>Integration Center | Administrator Permissions | Intelligent Service<br>Tools          | Intelligent Services<br>Center (ISC)                    | Allows users to enable Intelligent Services.  |
| Calibration  | Calibration Sessions                       | User Permissions          | Calibration                           | Detailed Calibration<br>Permissions                     | Allows users to access the calibration sessions involving employees within their target population.           |
| Calibration  | Calibration                                | User Permissions          | Calibration                           | View Calibration<br>Tab                                 | Allows users to access the Calibration tab.   |
| Calibration  | Calibration Sessions                       | User Permissions          | Calibration                           | Manager Template<br>Permission for<br>Creating Sessions | Allow users to specify which Calibration templates managers can access when they create calibration sessions. |

| Solution    | Component   | Permission Section        | Permission Category   | Permission Name                                 | Result  |
|-------------|---|---------------------------|-----------------------|---|---|
| Calibration | Calibration Sessions                                    | Administrator Permissions | Manage<br>Calibration | Manage Calibration<br>Sessions                  | Allows users to create and manage calibration sessions.   |
| Calibration | Calibration Settings                                    | Administrator Permissions | Manage<br>Calibration | Manage Calibration<br>Settings                  | Allows users to configure Calibration.  |
| Calibration | Calibration Tem-<br>plates                              | Administrator Permissions | Manage<br>Calibration | Manage Calibration<br>Templates                 | Allows users to create and manage Calibration templates.  |
| Calibration | Calibration Sessions                                    | Administrator Permissions | Manage<br>Calibration | Mass Create<br>Calibration<br>Sessions          | Allows users to mass create calibration sessions.   |
| Calibration | Executive Review  | Administrator Permissions | Manage<br>Calibration | Manage Permission<br>for Executive<br>Review    | Allows users to access and manage the Executive Review tab in Calibration.  |
| Calibration | API Data Protection and Privacy (Information Reporting) | Administrator Permissions | Manage<br>Calibration | OData API<br>Calibration Export                 | Allows users to export Calibration data using OData APIs, for the purpose of Information Reporting for Data Protection and Privacy. |
| Calibration | Calibration Sessions                                    | Administrator Permissions | Manage<br>Calibration | Remove Subjects<br>from Calibration<br>Sessions | Allows users to access the Remove Subjects from Calibration Sessions admin tool.  |
| Goals       | Goal Management   | User Permissions          | Goals                 | Goal Management<br>Access                       | Allows users or groups the ability to access the <i>Goals</i> module.   |
| Goals       | Group Goals   | User Permissions          | Goals                 | New Group Goal<br>Creation                      | Allows users or groups the ability to create group goals.   |
| Goals       | Goal Management   | User Permissions          | Goals                 | Target Population                               | Select this permission to assign goal permissions to the user or the group defined as the target population.                        |
| Goals       | Goal Alignment<br>Chart                                 | User Permissions          | Goals                 | Access Goal<br>Alignment Chart                  | Allows users to access the Goal Alignment Chart.  |

| Solution                            | Component                       | Permission Section | Permission Category | Permission Name   | Result   |
|-------------------------------------|---------------------------------|--------------------|---------------------|---|--|
| Goals                               | Team Goals                      | User Permissions   | Goals               | Manage Team Goal  | Allows users to create, edit, and delete Team Goals.   |
| Goals                               | Goal Plans                      | User Permissions   | Goals               | Access to<br>Continuous<br>Performance<br>Management Data | Allows users to access to CPM Achievements and feedback received on the Achievements linked to the performance goals, directly on the Goal Plan                          |
| Goals Career Development Onboarding | Goal Plans<br>Development Goals | User Permissions   | Goals               | Goal Plan<br>Permissions                                  | Choose which goal plans users can access.  |
| Chisoarumg                          |                                 |                    |                     |   | Granting permissions through roles controls which templates users can view, while template-level permissions control what changes users can make to a specific template. |
| Goals                               | Team Goals                      | User Permissions   | Goals               | Assign Team Goals   | Allows users to assign Team Goals to other users.  |
| Goals                               | Team Goals                      | User Permissions   | Goals               | Share Team Goals  | Allows users to<br>share Team Goals<br>with other users,<br>making those users<br>the coowners of the<br>Team Goals.   |
| Goals                               | Initiatives                     | User Permissions   | Goals               | Manage Initiatives  | Allows users to create, edit, and delete Initiatives.  |
| Goals                               | Initiatives                     | User Permissions   | Goals               | Share Initiatives   | Allows users to<br>share Initiatives with<br>other users, making<br>those users the co-<br>owners of the Initia-<br>tives.   |

| Solution | Component   | Permission Section        | Permission Category | Permission Name                                       | Result  |
|----------|---|---------------------------|---------------------|---|---|
| Goals    | Data Protection<br>and Privacy (Infor-<br>mation Reporting) | User Permissions          | Goals               | Admin Access for<br>Goal ODATA API<br>Export          | △ Caution  This permission has been developed exclusively for the Data Protection Officer role. The "Admin Access for Goal ODATA API Export" permission must not be enabled for anyone other than the Data Protection Officer.  This permission must not be used in any other capacity except to ensure the Data Protection Officer has the ability to carry out the duties prescribed under the regulation.  Allows users to retrieve all Goal details of other users using OData APIs, overriding the permissions |
|          |   |                           |                     |   | defined in the XML template.  |
| Goals    | Goal Import   | Administrator Permissions | Goals               | Import Goals  | Allows users to create, edit, and delete goals, using an import file.   |
| Goals    | Goal Import   | Administrator Permissions | Goals               | Import/Export<br>Goals library                        | Allows users to create and edit Goal Libraries, using an import file.   |
| Goals    | Goal Alignment<br>Chart                                     | Administrator Permissions | Goals               | Manage<br>Configuration of<br>Goal Alignment<br>Chart | Allows users to access the Goal Alignment Chart configurations page.  |

| Solution   | Component                 | Permission Section        | Permission Category        | Permission Name                     | Result  |
|--|---------------------------|---------------------------|----------------------------|-------------------------------------|---|
| Goals  | Goal Management           | Administrator Permissions | Goals                      | Goal Management<br>Feature Settings | Allows users to access the page that controls the feature settings in Goals Management.   |
| 360 Reviews Performance Management Recruiting Onboarding | Forms<br>Employee Profile | User Permissions          | General User<br>Permission | Permission to<br>Create Forms       | Select the form tem-<br>plates along with<br>this permission to<br>allow users to cre-<br>ate forms of the se-<br>lected templates.                                   |
|  |                           |                           |                            |                                     | → Recommendation  For administrators in Onboarding, select All.   |
| 360 Reviews  | 360 Reviews               | Administrator Permissions | Manage<br>Documents        | Change 360<br>Process Owner         | Allows users to change the process owner for a "Completed" or "In Progress" 360 review form. The 360 process owner is the one who manages the 360 evaluation process. |
| 360 Reviews  | 360 Reviews               | Administrator Permissions | Manage<br>Documents        | Change Participant<br>Category      | Allows users to change the category of a participant in a "Completed" or "In Progress" 360 review form.   |
| 360 Reviews  | 360 Reviews               | Administrator Permissions | Manage<br>Documents        | Complete/Decline<br>360 document    | Allows users to either push a 360 review form to completion or decline it on behalf of the process owner.   |
| 360 Reviews  | 360 Reviews               | Administrator Permissions | Manage<br>Documents        | Restore Completed<br>360            | Allows users to restore the "Completed" 360 review forms.   |

| Solution                                    | Component                   | Permission Section        | Permission Category  | Permission Name                                  | Result   |
|---|-----------------------------|---------------------------|--|--|--|
| 360 Reviews                                 | Executive Review            | Administrator Permissions | Manage<br>Documents  | 360 Executive<br>Review                          | This permission and all the permissions under it, enable a user to manage 360 Executive Reviews.   |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Per-<br>formance | User Permissions          | Continuous<br>Performance<br>Management User<br>Permission | Access Continuous<br>Performance Data            | Allows users to access Continuous Performance data.  |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Per-<br>formance | User Permissions          | Continuous<br>Performance<br>Management User<br>Permission | Access Continuous<br>Performance Page            | Allows users to access Continuous Performance page.  |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Feed-<br>back    | User Permissions          | Continuous<br>Performance<br>Management User<br>Permission | Access Continuous<br>Feedback Data               | Allows users to access Continuous Feedback data.   |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Feed-<br>back    | User Permissions          | Continuous<br>Performance<br>Management User<br>Permission | Access Continuous<br>Feedback Page               | Allows users to access Continuous Feedback page.   |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Feed-<br>back    | User Permissions          | Continuous<br>Performance<br>Management User<br>Permission | Give Continuous<br>Feedback                      | Allows users to give feedback to employees included in the target population.  |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Feed-<br>back    | User Permissions          | Continuous<br>Performance<br>Management User<br>Permission | Request feedback<br>from others                  | Allows users to send feedback requests to employees included in the target population. You also need to select the permission "Limit about whom feedback can be requested.   |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Feed-<br>back    | User Permissions          | Continuous<br>Performance<br>Management User<br>Permission | Limit about whom<br>feedback can be<br>requested | Allows users to request feedback about employees included in the target population when "Request feedback from others" permission is enabled. For example, managers can only request feedback about members of their team. |

| Solution                                    | Component                                   | Permission Section        | Permission Category                               | Permission Name                                   | Result   |
|---|---|---------------------------|---|---|--|
| Continuous Per-<br>formance Manage-<br>ment | Achievement                                 | User Permissions          | Continuous<br>Performance<br>Management           | Achievement                                       | Allows users to create, view, and edit Achievements.   |
| Continuous Per-<br>formance Manage-<br>ment | Activity                                    | User Permissions          | Continuous<br>Performance<br>Management           | Activity  | Allows users to create, view, and edit Activity.   |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Per-<br>formance Manage-<br>ment | User Permissions          | Continuous<br>Performance<br>Management           | Discussion Topic                                  | Allows users to create, view, and edit topics in Continuous Performance Management.  |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Per-<br>formance Manage-<br>ment | Administrator Permissions | Miscellaneous<br>Permissions                      | MDFEventsConfig                                   | Allows the administrator to enable sharing of activities, achievements, and feedback with the Growth Portfolio of the Talent Intelligence Hub. |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Per-<br>formance Manage-<br>ment | Administrator Permissions | Manage<br>Continuous<br>Performance<br>Management | Access to<br>Administrative<br>Configuration page | Allows users to access the Continuous<br>Performance Management configuration page.  |

| Solution                          | Component   | Permission Section        | Permission Category                               | Permission Name   | Result   |
|-----------------------------------|---|---------------------------|---|---|--|
| Continuous Performance Management | Continuous Performance Management Data Protection and Privacy | Administrator Permissions | Manage<br>Continuous<br>Performance<br>Management | Admin Access Permission to all Continuous Performance Management Data | Allows users to access all Continuous Performance Management data in Story reports for the employees that are included in their target population. This permission is also required for Data Protection Officers (DPO) for creating and running a Data Subject Information report for given subject users. |
|                                   |   |                           |   |   | ① Note  This is an Administrator permission, which is bound by target population.  |

| Solution                                    | Component  | Permission Section   | Permission Category                               | Permission Name | Result   |
|---|--|--|---|-----------------|--|
| Continuous Performance Management           | nance Manage- back missions Continuous Delete Continuous | Allows administrators to search for any user feedback, even feedback to inactive users. The administrator is shown the feedback date, giver name, receiver name, feedback topic, but not the content of the feedback. The administrator can delete selected feedback from the employee's view. |   |                 |  |
|   |  |  |   |                 | △ Caution  Because deletion of feedback data is permanent, this permission has been developed for a role like the Data Protection Officer. This permission must be limited to ensure the role has the ability to carry out feedback deletion, since deletion of feedback is permanent. |
| Continuous Per-<br>formance Manage-<br>ment | Continuous Per-<br>formance Manage-<br>ment              | Administrator Permissions  | Manage<br>Continuous<br>Performance<br>Management | Delete Channels | Allows admins to access the <i>Delete Channels</i> admin page and delete certain channels on behalf of the channel owners.   |

| Solution         | Component                          | Permission Section             | Permission Category                             | Permission Name   | Result   |
|------------------|------------------------------------|--------------------------------|---|---|--|
| Employee Central | Admin Center                       | Administrator Per-<br>missions | Manage<br>Integration Tools                     | Admin Access to<br>Data Replication<br>Monitor 2.0                | Allows admins to use the 2.0 version of the Data Replication Monitor.  |
| Employee Central | Employee Central<br>Service Center | Administrator Permissions      | Service Center                                  | Access Service<br>Center  | Required for all users. Enables Employee Central Service Center (Ask HR) application for everyone.                     |
| Employee Central | Employee Central<br>Service Center | Administrator Permissions      | Employee Central<br>API                         | Select All  | Allows Ask HR ad-<br>ministrators to ac-<br>cess Employee Cen-<br>tral entities.                                       |
| Employee Central | Employee Central                   | Administrator Permissions      | Manage<br>Integration Tools                     | Access to Business<br>Scenarios                                   | Allows administra-<br>tors to replicate em-<br>ployee data from<br>Employee Central to<br>SAP Cloud for Cus-<br>tomer. |
| Employee Central | Employee Central                   | User Permissions               | General User<br>Permission                      | User Login  | Allows users to log<br>on to SAP Success-<br>Factors.  |
| Employee Central | Employee Central<br>Service Center | User Permissions               | Employee Central<br>Effective Dated<br>Entities | <ul><li>Job     Information     Actions</li><li>Company</li></ul> | Only View Current<br>level as this allows<br>employees to view<br>Ask HR tickets.                                      |
| Employee Central | Employee Central<br>Service Center | User Permissions               | Employee Data                                   | Employment<br>Details MSS   | Only View Current<br>level as this allows<br>employees to view<br>Ask HR tickets.                                      |
| Employee Central | Employee Central<br>Service Center | User Permissions               | Miscellaneous<br>Permissions                    | Service Center<br>Contact<br>Information                          | View: Only for employees  Edit and Import/ Export: Only for administrators   |
|                  |                                    |                                |   |   | Allows employees to<br>access Contact HR<br>information, in Ask<br>HR.   |

| Solution  | Component  | Permission Section             | Permission Category          | Permission Name  | Result   |
|---|--|--------------------------------|------------------------------|--|--|
| Employee Central  | Employee Central<br>Service Center   | User Permissions               | Miscellaneous<br>Permissions | Service Center<br>Configuration                                | Required for all users.  |
|   |  |                                |                              |  | View: Only for employees   |
|   |  |                                |                              |  | Allows administrators to configure the Ask HR landing page and <i>Create Ticket</i> page using     |
|   |  |                                |                              |  | the Admin Center  Manage Data  |
|   |  |                                |                              |  | Service Center   |
|   |  |                                |                              |  | Configuration > Ask  |
|   |  |                                |                              |  | HR configuration object.   |
| Employee Central  | Employee Central   | Administrator Per-<br>missions | Admin Center<br>Permissions  | Export Succession<br>Data Model                                | Allows users to export Succession Data Model.  |
| Employee Central  | Employee Central   | Administrator Permissions      | Admin Center<br>Permissions  | Export Country/<br>Region-Specific<br>Succession Data<br>Model | Allows users<br>to export Country/<br>Region-Specific<br>Succession Data<br>Model.                 |
| Platform  | API  | Administrator Per-<br>missions | Manage<br>Integration Tools  | Access to OData<br>API Audit Log                               | Allows users to monitor the API calls.   |
| Platform  | API  | Administrator Permissions      | Manage<br>Integration Tools  | Access to OData<br>API Metadata<br>Refresh and Export          | Allows users to re-<br>fresh the metadata<br>of the OData APIs<br>using the Admin<br>Center tools. |
| Platform Continuous Performance Management Employee Central Succession Employee Central Payroll Onboarding 1.0 Onboarding | MDF Positions Talent Pools Business Configuration UI MDF Data Protection and Privacy Rules | Administrator Permissions      | Metadata<br>Framework        | Manage Data  | Allows users to manage MDF object instances.   |

| Solution   | Component  | Permission Section | Permission Category  | Permission Name | Result  |
|--|--|--------------------|--|-----------------|---|
| Platform Continuous Performance Management Employee Central Succession Career Develop- | ontinuous Per- Alternative Cost missions Framework secured objects ormance Manage- Distribution MDF Positions mployee Central Talent Pools |                    | Previously known as Read/Write Permission on Metadata Framework. Allows users to |                 |   |
| ment<br>Rewards and Rec-<br>ognition<br>Onboarding 1.0                                 | Business Configuration UI Apprentice Management Data Replication   |                    |  |                 | create, read, edit,<br>and delete data<br>from the metadata<br>framework.   |
| Onboarding   | Mentoring  |                    |  |                 | For Employee Central ERP Integration, this permission allows users to access information provided by MDF objects (such as the Target System) when viewing data replication records in the Employee Central Data Replication Monitor. The Data Replication Monitor is used in employee master data, organizational assignment, and time data replication from Employee Central.  This permission is also required for users to be able to view the history page for Alternative Cost Distribution. |
|  |  |                    |  |                 | For Career Development, to allow power users to view the entities of mentoring programs in <i>Manage Data</i> , even  |

| Solution   | Component   | Permission Section | Permission Category    | Permission Name  | Result   |
|------------|---|--------------------|------------------------|--|--|
|            |   |                    |                        |  | if they don't have permissions to the programs, you can grant them with this permission.   |
| Succession | Succession Succession Org Chart Matrix Grid Reports Talent Search | User Permissions   | Succession<br>Planners | Succession<br>Management and<br>Matrix Report<br>Permissions | This permission defines the incumbents that users can view in the Succession Org Chart, Position Tile view, and Lineage Chart. It also defines whose ratings they can view on Matrix Grid reports. |
|            |   |                    |                        |  | If Allow succession planners to view successors on org chart nodes/position tile view is not selected in Org   |
|            |   |                    |                        |  | Chart Configuration  Succession org  |
|            |   |                    |                        |  | chart, only users with this permission can view information in the Succession Org Chart and Position Tile view.  |
| Succession | Succession Plan-<br>ning  | User Permissions   | Succession<br>Planners | Succession<br>Planning<br>Permission                         | Allows users to nominate successors for the target population, edit the nominations for them, and view pending nominations.  |

| Solution   | Component               | Permission Section | Permission Category    | Permission Name                      | Result  |
|------------|-------------------------|--------------------|------------------------|--------------------------------------|---|
| Succession | Approvals               | User Permissions   | Succession<br>Planners | Succession<br>Approval<br>Permission | Allows users to approve successor nominations for the target population, if successor nomination approvals are enabled.   |
| Succession | Succession Org<br>Chart | User Permissions   | Succession<br>Planners | Succession Org<br>Chart Permission   | Allows users to access the Succession Org Chart and the Lineage Chart if it's enabled in your system. The target population of employees a user is able to view in the organization chart is determined by Succession Management and Matrix Report Permissions. |

| Solution   | Component           | Permission Section | Permission Category    | Permission Name                    | Result  |
|------------|---------------------|--------------------|------------------------|------------------------------------|---|
| Succession | Talent Search       | User Permissions   | Succession<br>Planners | Talent Search<br>Access            | Allows users to perform a talent search after search fields are configured, and each role has been configured with active search fields, then they can choose between roles on the Talent Search page.  |
|            |                     |                    |                        |                                    | The target population associated with Succession Management and Matrix Report Permissions controls the results a user sees in Talent Search. Only those users who match the search criteria and who are part of the assigned target population of the user performing the search are displayed in the search results. |
| Succession | Talent Search       | User Permissions   | Succession<br>Planners | Talent Search<br>Export Permission | Allows users to export Talent Search results. The fields in the results are controlled by the Talent Search Field permission.   |
| Succession | Matrix Grid Reports | User Permissions   | Succession<br>Planners | Matrix Report<br>Permission        | Allow users to view the Performance-Potential and How vs What tabs.   |
| Succession | Position Tile View  | User Permissions   | Succession<br>Planners | Position Tile Access               | Only available with<br>the MDF Position-<br>based nomination<br>method, this per-<br>mission allows users<br>to access the Posi-<br>tion Tile view.   |

| Solution                     | Component   | Permission Section        | Permission Category          | Permission Name                    | Result  |
|------------------------------|---|---------------------------|------------------------------|------------------------------------|---|
| Employee Central MDF<br>Posi | Position Tile View<br>MDF Positions<br>Position Manage-<br>ment | User Permissions          | Miscellaneous<br>Permissions | Position                           | Allows users to view the current state of the position and/or to view its history.  |
|                              |   |                           |                              |                                    | Allows users to create, insert, correct, view, delete, and/or import/export positions. There's also a Field-Level Overrides option, which enables you to vary these permissions for each individual field in the Position object. |
|                              |   |                           |                              |                                    | For Succession, this permission allows users to view or create positions in the Position Tile view.   |
| Succession                   | Talent Pools  | User Permissions          | Succession<br>Planners       | Hide Talent Pool<br>Page           | Prohibits roles from<br>accessing the Talent<br>Pool tab from other<br>Succession features<br>and People Profile.   |
| Succession                   | Talent Pools  | Administrator Permissions | Manage<br>Succession         | Talent Pool Field<br>Configuration | Allows roles to access the Manage<br>Talent Pool Field<br>Settings admin tool.  |
| Succession                   | Matrix Grid Reports   | Administrator Permissions | Manage<br>Succession         | How vs. What<br>Configuration      | Allows roles to configure the rating sources, labels, and colors of How vs. What matrix grid reports.   |
| Succession                   | Matrix Grid Reports   | Administrator Permissions | Manage<br>Succession         | Matrix Grid Rating<br>Scales       | Allows roles to modify the rating scales used for matrix grid reports and overall ratings in the Employee Profile.  |

| Solution  | Component   | Permission Section        | Permission Category  | Permission Name                            | Result  |
|---|---|---------------------------|----------------------|--|---|
| Succession  | Matrix Grid Reports   | Administrator Permissions | Manage<br>Succession | Performance-<br>Potential<br>Configuration | Allows roles to configure the rating sources, labels, and colors of Performance-Potential matrix grid reports.  |
| Succession  | MDF Positions<br>Position Tile View                           | Administrator Permissions | Manage<br>Succession | Succession<br>Management                   | Allows roles to access the Succession Settings admin tool.  |
| Succession  | MDF Positions   | Administrator Permissions | Manage<br>Succession | Sync Position<br>Model                     | Allows roles to syn-<br>chronize the posi-<br>tion model with Em-<br>ployee data.   |
| Succession  | Position Model  | Administrator Permissions | Manage<br>Succession | Position import & export                   | Allows roles to import and export position model data if they use the legacy position-based nomination method for succession planning.  |
| Succession  | Position Model  | Administrator Permissions | Manage<br>Succession | Position Set up                            | Allows roles to set position model options if they use the legacy position-based nomination method for succession planning.   |
| Platform<br>Succession<br>Career Develop-<br>ment<br>Rewards and Rec-<br>ognition | Talent Card Spot Awards Mentoring Succession Employee Profile | User Permissions          | Employee Data        | Employee Profile                           | Allow users to view or edit employee data in People Profile.  Items under the Employee Profile permission correspond to the fields defined by Standard Elements in the Succession Data Model. |
| Platform<br>Succession<br>Career Develop-<br>ment<br>Rewards and Rec-<br>ognition | Talent Card Spot Awards Mentoring Succession Employee Profile | User Permissions          | Employee Data        | Background                                 | Allows users to view<br>or edit background<br>and trend informa-<br>tion blocks in People<br>Profile.   |

| Solution  | Component  | Permission Section | Permission Category          | Permission Name  | Result   |
|---|--|--------------------|------------------------------|------------------|--|
| Platform Succession Career Development Rewards and Rec- | Succession Spot Awards Career Develop- Mentoring | User Permissions   | Employee Data                | User Information | Allow users to view<br>or edit employee<br>data in People Pro-<br>file.  |
| ognition  | Employee Profile                                 |                    |                              |                  | Items under the User Information permission correspond to the fields defined by User Info Elements in the Succession Data Model.   |
| Succession  | Succession                                       | User Permissions   | Miscellaneous<br>Permissions | Talent Pool      | These object-level permissions only control a user's ability to add, edit, and delete talent pools and their properties. These settings have no direct impact on a user's ability to manage talent pool nominations. |
|   |  |                    |                              |                  | To enable users to add, edit, or delete talent pool nominations, assign at least the object-level permission to <i>View Current</i> talent pools.  |

| Solution   | Component    | Permission Section | Permission Category    | Permission Name                 | Result  |
|------------|--------------|--------------------|------------------------|---------------------------------|---|
| Succession | Talent Pools | User Permissions   | Succession<br>Planners | View Talent Pool<br>Nominations | This permission requires that users also have the object-level permission to view talent pools under  Miscellaneous Permissions Talent Pool Visibility: View Current This permission allows users to see nominations within |
|            |              |                    |                        |                                 | talent pools. If you<br>don't select this op-<br>tion, users can still<br>see the pool itself   |
|            |              |                    |                        |                                 | but not the nominations within the pool.  |
|            |              |                    |                        |                                 | Using a setting on<br>the Nominations Set<br>Up admin page, you<br>can apply target<br>population to the<br>talent pool nomina-<br>tions permissions to<br>further control ac-<br>cess.                                     |

| Solution   | Component   | Permission Section        | Permission Category    | Permission Name   | Result  |
|--|---|---------------------------|------------------------|---|---|
| Succession   | Talent Pools  | User Permissions          | Succession<br>Planners | Add/Edit/Delete<br>Talent Pool<br>Nominations   | Allows users to add, edit, and delete nominations to talent pools.  |
|  |   |                           |                        |   | This option only works if the View Talent Pool Nominations permission is also active.   |
|  |   |                           |                        | Using a setting on<br>the Nominations Set<br>Up admin page, you<br>can apply target<br>population to the<br>talent pool nomina-<br>tions permissions to<br>further control ac-<br>cess. |   |
| Succession   | Talent Pools  | User Permissions          | Succession<br>Planners | Approve/Reject<br>Talent Pool<br>Nominations  | Allows users to approve and reject nominees in talent pools.  |
|  |   |                           |                        |   | This option only<br>works if the View<br>Talent Pool Nomina-<br>tions permission is<br>also active.   |
|  |   |                           |                        |   | Using a setting on<br>the Nominations Set<br>Up admin page, you<br>can apply target<br>population to the<br>talent pool nomina-<br>tions permissions to<br>further control ac-<br>cess. |
| Platform<br>Succession<br>Employee Central<br>Onboarding | Absence Management MDF Positions Talent Pools MDF Rules | Administrator Permissions | Metadata<br>Framework  | Configure Object<br>Definitions   | Allows users to manage MDF object definitions.  |

| Solution   | Component  | Permission Section        | Permission Category   | Permission Name                               | Result  |
|--|--|---------------------------|-----------------------|---|---|
| Platform Succession Rewards and Recognition Employee Central Onboarding 1.0 Onboarding         | MDF Positions<br>Talent Pools<br>Spot Awards<br>MDF<br>Rules   | Administrator Permissions | Metadata<br>Framework | Configure Business<br>Rules                   | Allows users to create, edit, and execute business rules in their SAP SuccessFactors system.  |
| Platform<br>Succession<br>Employee Central<br>Onboarding                                       | MDF Positions Talent Pools Business Configuration UI MDF Rules   | Administrator Permissions | Metadata<br>Framework | Import Permission<br>on Metadata<br>Framework | Allows users to import data related to the Metadata Framework.                                |
| Platform Succession Career Development Compensation Employee Central Onboarding 1.0 Onboarding | MDF Positions Talent Pools Business Configuration UI MDF Data Protection and Privacy Integration Center Instance Management Employee Delta Export Add-In for Microsoft Excel | Administrator Permissions | Metadata<br>Framework | Admin access to<br>MDF OData API              | This permission is required to set up the Information Report for Data Protection and Privacy. |
| Platform<br>Succession<br>Employee Central<br>Onboarding                                       | MDF Positions Talent Pools Business Configuration UI MDF   | Administrator Permissions | Metadata<br>Framework | Manage<br>Configuration UI                    | Allows users to access the Manage<br>Configuration admintool.                                 |
| Platform<br>Succession<br>Employee Central<br>Onboarding                                       | MDF Positions<br>Talent Pools<br>MDF   | Administrator Permissions | Metadata<br>Framework | Manage Positions                              | Allows users to manage the MDF Position object.   |
| Platform<br>Succession<br>Employee Centrall<br>Onboarding                                      | MDF Positions<br>Talent Pools<br>MDF<br>Rules  | Administrator Permissions | Metadata<br>Framework | Manage Sequence                               | Allows users to access required processes related to MDF objects.                             |

| Solution                              | Component                    | Permission Section             | Permission Category         | Permission Name                          | Result   |
|---------------------------------------|------------------------------|--------------------------------|-----------------------------|--|--|
| Succession<br>Calibration<br>Platform | Talent Card<br>Presentations | Administrator Permissions      | Manage Talent<br>Card       | Manage Talent Card<br>Configuration      | Allows users to access the Manage Talent Card admin tool where they can configure the layout and content of the talent cards used in the system.   |
| Succession                            | Talent Search                | Administrator Permissions      | Manage System<br>Properties | Talent Search<br>Management              | Allows users to access the <i>Talent</i> Search Settings admin tool.   |
| Platform<br>Compensation              | Email and Notifications      | Administrator Permissions      | Manage System<br>Properties | Email Notification<br>Templates Settings | Allows users to configure email notifications for certain workflow events.   |
| Platform                              | User Management              | Administrator Permissions      | Manage User                 | Change Assignment<br>ID                  | Allows the Admin to change assignment ID using the convertAssignmentIdExternal function import.  |
| Platform                              | User Management              | Administrator Per-<br>missions | Manage User                 | Manage Login<br>Accounts                 | Allows the Admin to access the Manage Login Accounts tool.   |
| Platform                              | User Management              | Administrator Permissions      | Manage User                 | Basic User Import                        | When the "Enable Control on Basic User Import in Role-Based Permissions" option has been enabled, this permission allows the Admin to perform basic user import in the Employee Central-enabled instances. |
| Succession                            | Talent Search                | User Permissions               | Talent Search Field         | Talent Search Field                      | Decides which<br>search fields are<br>available to the role<br>when they use Tal-<br>ent Search.   |

| Solution   | Component   | Permission Section        | Permission Category               | Permission Name                   | Result   |
|--|---|---------------------------|-----------------------------------|-----------------------------------|--|
| Succession   | Succession Org<br>Chart<br>Position Tile View             | User Permissions          | Learning                          | Learning Access<br>Permission     | Allows users to assign learning activities to successors from the Succession Org Chart or the Position Tile view.  |
| Succession<br>Employee Centrall                              | MDF Positions<br>Employee Central                         | Administrator Permissions | Manage<br>Foundation<br>Objects   | Import Foundation<br>Data         | Allows users to import foundation objects.   |
|  |   |                           |                                   |                                   | For example, job classifications if you're <b>not</b> using Employee Central or haven't configured Job Profile Builder to use job classifications already.                                     |
| Platform<br>Succession<br>Employee Central                   | MDF Positions<br>Employee Data Import<br>Employee Central | Administrator Permissions | Manage<br>Foundation<br>Objects   | Import Translations               | Allows users to manage translations for foundation objects.  |
| Succession   | Succession Plan-<br>ning<br>MDF Positions                 | User Permissions          | Career<br>Development<br>Planning | Recommended<br>Successors         | Enables the suggested successors feature for the role. When adding successors to positions, the user is presented with a list of the top 10 suggested successors based on competency matching. |
| Platform<br>Career Develop-<br>ment                          | Menring   | Administrator Permissions | Manage User                       | Manage Employee<br>Dynamic Groups | Allows users create employee dynamic groups.   |
| Platform<br>Employee Centrall<br>Employee Central<br>Payroll | Search<br>Absence Manage-<br>ment                         | User Permissions          | General User<br>Permission        | Company Info<br>Access            | Allows users access<br>to the Company Info<br>page, where they<br>can access the or-<br>ganization chart and<br>employee directory.  |

| Solution   | Component  | Permission Section | Permission Category   | Permission Name  | Result  |
|--|--|--------------------|---|--|---|
| Platform Career Development Employee Central Employee Central Payroll Onboarding | Career Develop- Mentoring Absence Manage- Imployee Central Imployee Central Employee Profile Payroll  Permission  Permission | User Search        | Allows users to to find other users with People Search. You can restrict user searches to a target population. It also gives users access to Action Search. |  |   |
|  |  |                    |   | This permission does <b>not</b> apply to some search functions necessary to perform specific actions, such as system administration tasks. |   |
|  |  |                    |   |  | You can use this permission to set target population for ExternalUser and ExternalLearner APIs.                             |
|  |  |                    |   | Grant this permission to a target population of Everyone to enable use of the feedback features.   |   |
| Platform Search  | Search   | User Permissions   | General User<br>Permission  | Perform Batch<br>Operations on the<br>Results of Directory<br>Search: Export,<br>Print, and Send<br>Email                                  | Allows users to per-<br>form batch opera-<br>tions: sending email<br>to, exporting, or<br>printing the selected<br>results. |
|  |  |                    |   |  | You can't define a target population for this permission.   |

| Solution               | Component                  | Permission Section        | Permission Category        | Permission Name                                | Result  |
|------------------------|----------------------------|---------------------------|----------------------------|--|---|
| Platform               | Search                     | User Permissions          | General User<br>Permission | Organization<br>Chart Navigation<br>Permission | Allows users to access and navigate the basic organization chart.   |
|                        |                            |                           |                            |  | You can restrict organization chart navigation by setting a target population. Users can only see the organization chart for people who are in their target population.                         |
| Platform<br>Onboarding | Employee Profile<br>Search | Administrator Permissions | Manage Hires               | Include Inactive<br>Employees in the<br>search | Allows users to access the date of new hires and search for inactive users on the People Profile and Directory Search.  |
|                        |                            |                           |                            |  | ① Note  |
|                        |                            |                           |                            |  | This permission can't be restricted to a target population and is granted to everyone in the permission role.   |
|                        |                            |                           |                            |  | This permission does <b>not</b> impact behavior of the People Search in the global page header, which is controlled by a company-level configuration setting and not by role-based permissions. |

| Solution                | Component                             | Permission Section        | Permission Category               | Permission Name  | Result   |
|-------------------------|---------------------------------------|---------------------------|-----------------------------------|--|--|
| Career Develop-<br>ment | Career Develop-<br>ment               | Administrator Permissions | Manage Career<br>Development      | Development<br>Admin                                     | Allows users to<br>manage all features<br>in Career Develop-<br>ment.  |
| Career Develop-<br>ment | Development Goals<br>Career Worksheet | User Permissions          | Career<br>Development             | Career<br>Development Plan                               | Allows users to access <i>Development</i> .  |
|                         | Learning Activity                     |                           | Planning                          | (CDP) Access<br>Permission                               | This permission is a prerequisite for Career Worksheet and Suggested Roles permissions.  This permission is required for adding, updating, and deleting learning activities. |
| Career Develop-<br>ment | Development Goals                     | Administrator Permissions | Manage Career<br>Development      | Manage User's<br>Development Goals                       | Allows users to view and edit the development goals of a selected user in their target population.   |
| Career Develop-<br>ment | Career Worksheet                      | User Permissions          | Career<br>Development<br>Planning | Career Worksheet<br>Access Permission                    | Allows users to access the <i>Career Worksheet</i> tab under <i>Development</i> .  |
| Career Development      | Career Worksheet                      | Administrator Permissions | Manage Career<br>Development      | Manage Suggested<br>Roles                                | Allows users to define the criteria and corresponding weight that the system uses to generate a list of suggested roles for employees.                                       |
| Career Develop-<br>ment | Career Worksheet                      | User Permissions          | Career<br>Development<br>Planning | Career Worksheet<br>Suggested Roles<br>Access Permission | Allows users to access the Suggested Roles tab in Career Worksheet.  |

| Solution                | Component                  | Permission Section        | Permission Cate-<br>gory          | Permission Name               | Result  |
|-------------------------|----------------------------|---------------------------|-----------------------------------|-------------------------------|---|
| Career Develop-<br>ment | Latest Career<br>Worksheet | User Permissions          | Career<br>Development<br>Planning | Team View:<br>Summary         | Allows roles to access the Summary tab on the Team View page in Growth Portfolio and view target population's data.   |
| Career Develop-<br>ment | Career Path                | Administrator Permissions | Manage Career<br>Development      | Manage Career<br>Path         | (For Career Path V1) Allows users to create a career path for each job family, either manually by adding lead-from and lead-to roles or by importing a csv file, in Manage Career Path.   |
|                         |                            |                           |                                   |                               | (For Career Path V2) Allows users to create and maintain career paths in Career Path under Development.   |
| Career Develop-<br>ment | Career Path                | Administrator Permissions | Manage Career<br>Development      | Configure Career<br>Path Node | (For Career Path V2 only) Allows users to specify the information to be displayed on a career path node, for example, the number of competencies, skills, and talent pools for that role. |
| Career Develop-<br>ment | Career Path                | User Permissions          | Miscellaneous<br>Permissions      | Career Path                   | Select the <i>View</i> and <i>Edit</i> options you want to assign to the role.  |

| Solution                | Component         | Permission Section        | Permission Category          | Permission Name   | Result  |
|-------------------------|-------------------|---------------------------|------------------------------|---|---|
| Career Develop-<br>ment | Learning Activity | Administrator Permissions | Manage Career<br>Development | Manage Learning<br>Activity Catalogs  | (For legacy learning activities only) Allows users to create multiple learning activities by importing learning activity catalogs in csv files through Manage Learning Activity Catalogs.                             |
| Career Development      | Learning Activity | Administrator Permissions | Manage Career<br>Development | Manage Learning<br>Activity to<br>Competency<br>Mappings  | (For legacy learning activities only) Allows users to define the mappings between competencies and learning activities by importing csv files through Manage Learning Activity to Competency mappings.                |
| Career Develop-<br>ment | Learning Activity | Administrator Permissions | Manage Career<br>Development | Mapping Learning<br>Activities to<br>Competencies   | (For legacy learning activities only) Allows users to manually map the learning activities to the available competencies through Mapping Learning Activities to Competencies.   |
| Career Develop-<br>ment | Learning Activity | Administrator Permissions | Manage Career<br>Development | Import Learning<br>Activity by Web<br>service   | (For Transcript with-<br>out SAP Success-<br>Factors Learning<br>only) Allows users to<br>import learning ac-<br>tivities.  |
| Career Develop-<br>ment | Learning Activity | Administrator Permissions | Manage Career<br>Development | Import User<br>Relationship<br>for Learning<br>Administrator<br>and Educational<br>Representative | (For Transcript with-<br>out SAP Success-<br>Factors Learning<br>only) Allows users<br>to access the import<br>page for assigning<br>learning administra-<br>tors and educational<br>representatives to<br>employees. |

| Solution                | Component         | Permission Section        | Permission Category               | Permission Name   | Result   |
|-------------------------|-------------------|---------------------------|-----------------------------------|---|--|
| Career Develop-<br>ment | Learning Activity | User Permissions          | Career<br>Development<br>Planning | Career<br>Development Plan<br>(CDP) Learning<br>Activity Mass Add | (For Transcript with-<br>out SAP Success-<br>Factors Learning<br>only) Allows users<br>to assign learning<br>activities to employ-<br>ees. |
| Career Develop-<br>ment | Mentoring         | Administrator Permissions | Manage Career<br>Development      | Manage Mentoring<br>Programs                                      | Allows users to create and manage mentoring programs.  |
|                         |                   |                           |                                   |   | O Note  If users without this permission are assigned as the owner of a mentoring program, they can view and manage this program only.     |
| Career Develop-<br>ment | Mentoring         | Administrator Permissions | Manage Career<br>Development      | Manage<br>Administrator<br>Permissions for<br>Programs            | Allows roles to specify which administrators are authorized to manage specific mentoring programs.   |
| Career Develop-<br>ment | Mentoring         | User Permissions          | Career<br>Development<br>Planning | Mentoring<br>Programs Access<br>Permission                        | Allows users<br>to access the<br>Mentoring tab under<br>Development.   |
|                         |                   |                           |                                   |   | To be able to access Mentoring, users must have been invited to a mentoring program. Otherwise, the tab isn't available still.             |

| Solution                             | Component                  | Permission Section        | Permission Category               | Permission Name   | Result  |
|--------------------------------------|----------------------------|---------------------------|-----------------------------------|---|---|
| Career Develop-<br>ment              | Mentoring                  | User Permissions          | General User<br>Permission        | Community Access  | If you plan to in-<br>tegrate mentoring<br>programs with SAP<br>Jam, this permis-<br>sion allows users to<br>access SAP Jam.          |
| Analytics<br>Career Develop-<br>ment | Story Reports<br>Mentoring | Administrator Permissions | Manage Career<br>Development      | View Mentoring<br>Data in Story<br>Reports                | Allows users to view mentoring data in Story reports.   |
| Career Develop-<br>ment              | Career Explorer            | Administrator Permissions | People Connection                 | Manage People<br>Connection<br>Integration                | Allows users to access Manage People Connection Integration to configure settings for using Career Explorer.                          |
| Career Develop-<br>ment              | Career Explorer            | User Permissions          | Career<br>Development<br>Planning | Career Explorer   | Allows users to access the Career Explorer tab under Development and use the feature for their own career opportunities.              |
| Career Develop-<br>ment              | Career Explorer            | User Permissions          | Career<br>Development<br>Planning | View User's Career<br>Opportunities in<br>Career Explorer | Allows users to view the recommended job roles and career paths of a selected user in their target population in Career Explorer.     |
| Career Develop-<br>ment              | Career Develop-<br>ment    | Administrator Permissions | Manage Career<br>Development      | Admin Career<br>Development Plan<br>Export Data           | Allows users to run<br>the Data Privacy and<br>Protection Informa-<br>tion Report on the<br>data of Career De-<br>velopment.          |
| Performance Management               | Forms                      | Administrator Permissions | Manage<br>Documents               | Approve Document  | Allows users to access the admin tools to complete the current step of a form in the Modify stage and move the form to the next step. |

| Solution               | Component | Permission Section             | Permission Category | Permission Name  | Result   |
|------------------------|-----------|--------------------------------|---------------------|--|--|
| Performance Management | Forms     | Administrator Permissions      | Manage<br>Documents | Change Document<br>Date                                | Allows users to access the admin tools to change the form start date, end date, and due date on an in progress form.                     |
| Performance Management | Forms     | Administrator Permissions      | Manage<br>Documents | Admin Access to<br>Forms OData API                     | Allows users to access Performance Management using the web client. This permission must be enabled for both employee and manager roles. |
| Performance Management | Forms     | Administrator Permissions      | Manage<br>Documents | Include Deleted<br>forms in Forms<br>ODATA API         | Allows users to query deleted forms as well as active forms when using the FormHeader API.   |
| Performance Management | Forms     | Administrator Permissions      | Manage<br>Documents | Delete Documents                                       | Allows users to access the admin tools to delete forms from the system.  |
| Performance Management | Forms     | Administrator Permissions      | Manage<br>Documents | Import Overall<br>Scores Only for<br>Target Population | Allows users to access admin tools to update manual overall scores on the forms through an import for target population.                 |
| Performance Management | Forms     | Administrator Permissions      | Manage<br>Documents | Include All<br>Employees                               | Allows users to access admin tools to update manual overall scores on the forms through an import for all employees.                     |
| Performance Management | Forms     | Administrator Per-<br>missions | Manage<br>Documents | Manage Document<br>Visibility                          | Allows users to remove or restore document visibility.   |
| Performance Management | Forms     | Administrator Permissions      | Manage<br>Documents | Restore Deleted<br>Documents                           | Allows users to restore the documents that were previously deleted.  |

| Solution                            | Component | Permission Section        | Permission Category | Permission Name                    | Result  |
|-------------------------------------|-----------|---------------------------|---------------------|------------------------------------|---|
| Performance Management              | Forms     | Administrator Permissions | Manage<br>Documents | Mass Route<br>Document Forward     | Allows users to create and distribute multiple instances of the same form at once, and to route the form forward in the workflow. |
| Performance Management Compensation | Forms     | Administrator Permissions | Manage<br>Documents | Mass Route<br>Document<br>Backward | Allows users to create and distribute multiple instances of the same form at once and to route the form backward in the workflow. |
| Performance Management              | Forms     | Administrator Permissions | Manage<br>Documents | Modify Form Route<br>Map           | Allows users to add, reorder, or remove routing steps of the workflow of a form.  |
| Performance Management              | Forms     | Administrator Permissions | Manage<br>Documents | Route Completed<br>Documents       | Allows users to route a completed form back to another stage.   |
| Performance Management              | Forms     | Administrator Permissions | Manage<br>Documents | Route Document                     | Allows users to move a form from the Modify stage to any other stage of the route map .   |
|                                     |           |                           |                     |                                    | Allow Adding of a Step allows users to access the admin tools to add a step in the route map.                                     |
| Performance Management              | Forms     | Administrator Permissions | Manage<br>Documents | Include Completed<br>Documents     | Allows users to access the admin tools to route completed forms.  |
| Performance Management              | Forms     | Administrator Permissions | Manage<br>Documents | Route Signature<br>Stage Document  | Allows users to route a form from the signature stage back to the Modify stage.   |

| Solution  | Component                 | Permission Section             | Permission Category        | Permission Name   | Result   |
|---|---------------------------|--------------------------------|----------------------------|---|--|
| Performance Management                                | Forms                     | Administrator Permissions      | Manage<br>Documents        | Sign Document   | Allows users to sign a form in the signature stage and move the form to the next person who will sign the form.            |
| Performance Management                                | Forms                     | Administrator Permissions      | Manage<br>Documents        | Admin Access to<br>Talent Rating OData<br>API             | Allows users<br>to use the<br>TalentRatings<br>API.  |
| Performance Management<br>360 Reviews<br>Compensation | Route Maps                | Administrator Permissions      | Manage Form<br>Templates   | Routing Maps  | Allows users to create route maps and modify existing route maps.  |
| Performance Management 360 Reviews Compensation       | Rating Scales             | Administrator Per-<br>missions | Manage Form<br>Templates   | Rating Scales   | Allows users to create rating scales and modify existing rating scales.  |
| Performance Management                                | Forms                     | Administrator Permissions      | Manage Form<br>Templates   | Export Performance<br>Management Form<br>Data             | Allows users to export Performance Management form data through API.   |
| Performance Management 360 Reviews                    | Forms                     | Administrator Permissions      | Manage Form<br>Templates   | Schedule Mass<br>Form Creation<br>(Launch forms<br>later) | Allows users to<br>schedule mass cre-<br>ation of forms at a<br>later time and date.                                       |
| Performance Management 360 Reviews                    | Forms                     | Administrator Per-<br>missions | Manage Form<br>Templates   | Mass Create Form<br>Instances (Launch<br>forms now)       | Allows users to launch forms in bulk immediately.  |
| Performance Management                                | Forms                     | Administrator Permissions      | Manage Form<br>Templates   | Comprehensive<br>template<br>configuration for<br>PMv12   | Allows users to configure the options and fields in the advanced options for a form template in the Manage Templates tool. |
| Performance Management 360 Reviews Compensation       | Forms                     | Administrator Permissions      | Manage Form<br>Templates   | Form Templates  | Allows users to access the Form Template Settings and Manage Templates tools.  |
| Performance Management Platform                       | Notes<br>Employee Profile | User Permissions               | General User<br>Permission | Permission to<br>Create Notes                             | Allows users to create notes in People Profile.  |

| Solution                         | Component     | Permission Section | Permission Category | Permission Name                                     | Result   |
|----------------------------------|---------------|--------------------|---------------------|---|--|
| Performance Management           | Forms         | User Permissions   | Performance         | Performance<br>Management<br>Access                 | Allows users to access Performance Management under the conditions of Enable Performance Management Access Permission selected.  |
| Performance Management           | Forms         | User Permissions   | Performance         | Restrict Data<br>Access of Inactive<br>Users' Forms | Restricts users from accessing data of inactive users' Performance Management forms.   |
| Performance Management           | Team Overview | User Permissions   | Performance         | Team Overview<br>Access                             | Allows users to access Team Overview.  |
| Performance Management Reporting | Story Report  | User Permissions   | Performance         | Data Access: Story                                  | Controls what data users can see when they run a report built using the Performance schema. Allows users to view the Performance-related data only for the employees included in their target population.  ONOTE  The Data  Access: Story permission becomes available after you've enabled the  Admin Center Performance Management Settings Enable Performance Management Access Permission setting. |

| Solution  | Component                   | Permission Section        | Permission Category    | Permission Name  | Result   |
|---|-----------------------------|---------------------------|------------------------|--|--|
| Performance Management<br>360 Reviews<br>Platform | Forms<br>Employee Profile   | User Permissions          | Performance            | View Overall<br>Ratings from Forms                         | On the latest People<br>Profile, allow users<br>to view the target<br>population's overall<br>performance, poten-<br>tial, competency,<br>and goal ratings,<br>based on Perform-<br>ance Management<br>and 360 Reviews<br>forms.   |
| Performance Management<br>360 Reviews<br>Platform | Forms<br>Employee Profile   | User Permissions          | Performance            | View Goal Ratings<br>from Forms                            | On the latest People Profile, allow users to view the target population's average ratings on individual goals and the rating sources of each average rating, based on Performance Management and 360 Reviews forms.  |
| Performance Management<br>360 Reviews             | Forms                       | User Permissions          | Performance            | Form Filters   | Allow users to view and use all or some filters on the latest My Forms page for Performance Management and 360 Reviews. Note that this permission is available when Use RBP to control visibility of filters on the latest My Forms page is selected in Performance Management Feature Settings. |
| Compensation                                      | Forms                       | Administrator Permissions | Manage<br>Compensation | Manage Field<br>Permission Groups                          | Allows users to configure field-based permission groups.   |
| Compensation                                      | Forms                       | Administrator Permissions | Manage<br>Compensation | Manage Merit<br>Matrices                                   | Allows users to view and manage guidelines.  |
| Compensation                                      | Hierarchy-Based<br>Approval | Administrator Permissions | Manage<br>Compensation | Generate<br>Compensation<br>Hierarchy for Rollup<br>Report | Allows users to access rollup hierarchy report.  |

| Solution   | Component                          | Permission Section             | Permission Category                  | Permission Name                                  | Result   |
|--|------------------------------------|--------------------------------|--------------------------------------|--|--|
| Compensation   | Forms                              | Administrator Permissions      | Manage<br>Compensation               | Manage<br>Compensation<br>Forms                  | Allows users to access and manage Compensation forms.  |
| Compensation   | Forms                              | Administrator Permissions      | Manage<br>Compensation               | Manage<br>Compensation<br>Planner Permission     | Allows access to manage planners in templates.   |
| Compensation   | Forms                              | Administrator Permissions      | Manage<br>Compensation               | Manage Job Code<br>and Pay Grade Map             | Allows users to manage currency conversion tables.   |
| Compensation   | Forms                              | Administrator Per-<br>missions | Manage<br>Compensation               | Manage<br>Compensation<br>Number Format<br>Rules | Allows users to configure number format rules.   |
| Compensation<br>Variable Pay   | Forms<br>Statements                | Administrator Per-<br>missions | Manage<br>Compensation and<br>Varpay | View User Personal<br>Statements                 | Allows users to view User Personal Statements tab on the Import/Export Data page   |
| Platform<br>Compensation   | Worksheets                         | Administrator Per-<br>missions | Manage<br>Dashboards /<br>Reports    | YouCalc<br>Dashboards                            | Allows users to ena-<br>ble YouCalc widgets<br>in the compensation<br>worksheets.  |
| Compensation<br>Variable Pay<br>Performance Man-<br>agement<br>360 Reviews | Worksheets<br>Forms<br>360 Reviews | Administrator Permissions      | Manage System<br>Properties          | Performance<br>Management<br>Feature Settings    | Allows users to access the Performance Management Feature Settings admin tool to integrate 'CPM Achievements' to Compensation worksheet, or enable Performance Management or 360 Reviews features. |
| Compensation   | Forms                              | Administrator Per-<br>missions | Manage<br>Compensation               | Budget Assignment                                | Allows users to access Budget Assignment settings under Manage Worksheets.   |
| Compensation   | Compensation<br>Modeling           | Administrator Permissions      | Manage<br>Compensation               | Manage<br>Compensation<br>Modeling               | Allows users to enable Compensation<br>Modeling in the system.   |
| Compensation   | Forms                              | Administrator Per-<br>missions | Manage<br>Compensation               | Budget Override                                  | Allows users to access Budget Override settings under Manage Worksheets.   |

| Solution     | Component            | Permission Section             | Permission Category    | Permission Name                                   | Result  |
|--------------|----------------------|--------------------------------|------------------------|---|---|
| Compensation | Compensation         | Administrator Permissions      | Manage<br>Compensation | Enable Feature<br>Upgrades                        | Allows users to<br>access feature up-<br>grades for SAP Suc-<br>cessFactors Com-<br>pensation.        |
| Compensation | Aggregate Export     | Administrator Permissions      | Manage<br>Compensation | Compensation<br>Aggregate Export                  | Allows users to export Compensation data for a template.  |
| Compensation | Forms                | Administrator Permissions      | Manage<br>Compensation | Compensation<br>Form Membership                   |   |
| Compensation | Forms                | Administrator Per-<br>missions | Manage<br>Compensation | Compensation<br>Rollup                            |   |
| Compensation | Forms                | Administrator Permissions      | Manage<br>Compensation | Export Employee<br>Compensation Data              | Allows users to export compensation data of an employee.  |
| Compensation | Forms                | Administrator Permissions      | Manage<br>Compensation | Manage Salary Pay<br>Matrices                     | Allows users to add<br>and edit salary pay<br>matrix associated<br>with the plan tem-<br>plates.      |
| Compensation | Forms                | Administrator Permissions      | Manage<br>Compensation | Manage Stock<br>Value Tables                      | Allows users to add and edit stock tables associated with the plan templates.                         |
| Compensation | Forms                | Administrator Permissions      | Manage<br>Compensation | Manage Stock<br>Factor Tables                     | Allows users to<br>manage stock tables<br>through Action for<br>all plans.                            |
| Compensation | Forms                | Administrator Permissions      | Manage<br>Compensation | Manage Stock<br>Participation<br>Guideline Tables | Allows users to<br>add and edit stock<br>guideline tables as-<br>sociated with the<br>plan templates. |
| Compensation | Compensation Profile | Administrator Permissions      | Manage<br>Compensation | Store<br>Compensation Data<br>in Live Profile     | Allows users to publish employees' compensation data in Live Profile.                                 |
| Compensation | Compensation Profile | Administrator Permissions      | Manage<br>Compensation | Store<br>Compensation Data<br>in Employee Central | Allows users to<br>publish employees'<br>compensation data<br>in Employee Central.                    |

| Solution     | Component  | Permission Section             | Permission Category                  | Permission Name   | Result   |
|--------------|------------|--------------------------------|--------------------------------------|---|--|
| Compensation | Forms      | Administrator Permissions      | Manage<br>Compensation               | Compensation Plan<br>Activity Audit                           | Allows users<br>to access the<br>Compensation Plan<br>Activity Audit<br>page from Manage<br>Worksheets         |
| Compensation | Forms      | Administrator Permissions      | Manage<br>Compensation               | Enable Promotion<br>Data Report                               | Allows users to<br>manage promotion<br>data report of em-<br>ployees.  |
| Compensation | Forms      | Administrator Per-<br>missions | Manage<br>Compensation               | Update<br>Compensation<br>Worksheets                          | Allows users to edit compensation worksheets.  |
| Compensation | Forms      | Administrator Per-<br>missions | Manage<br>Compensation               | Manage Standard<br>Validation Rules                           | Allows users to create and edit standard validation rules in plan templates.                                   |
| Compensation | Forms      | Administrator Per-<br>missions | Manage<br>Compensation               | Compensation<br>Management<br>Permission                      | Allows users to edit Compensation Worksheets.  |
| Compensation | Forms      | Administrator Per-<br>missions | Manage<br>Compensation               | Roll up Report  | Allows users to ena-<br>ble roll up reports.   |
| Compensation | Forms      | Administrator Per-<br>missions | Manage<br>Compensation               | Manage<br>Compensation<br>Summary                             | Allows users to access the read-only summary of the Compensation plan.   |
| Compensation | Statements | Administrator Per-<br>missions | Manage<br>Compensation and<br>Varpay | Send Personal<br>Statement and<br>Bonus Plan<br>Notifications | Allows users to generate notifications about reward statements and bonus plans to employees.                   |
| Compensation | Statements | Administrator Permissions      | Manage<br>Compensation and<br>Varpay | Manage Statement<br>Template<br>Assignments                   | Allows users to<br>add or edit as-<br>signments associ-<br>ated with compen-<br>sation statement<br>templates. |
| Compensation | Statements | Administrator Per-<br>missions | Manage<br>Compensation and<br>Varpay | Manage Statement<br>Templates                                 | Allows users to add or edit compensation statement templates.  |
| Compensation | Statements | Administrator Permissions      | Manage<br>Compensation and<br>Varpay | Manage Default<br>Statement<br>Permissions                    | Allows users to define the default viewing permissions for personal statements.                                |

| Solution     | Component  | Permission Section        | Permission Category                  | Permission Name                                      | Result   |
|--------------|------------|---------------------------|--------------------------------------|--|--|
| Compensation | Statements | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Add Edit<br>Compensation<br>History                  | Allows users to create compensation history periods under compensation profile.  |
| Compensation | Forms      | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Manage Lookup<br>Table                               | Allows users to add<br>and edit lookup ta-<br>bles associated with<br>plan templates.  |
| Compensation | Forms      | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Manage Families<br>And Groups                        | Allows users to add<br>and edit families and<br>groups associated<br>with plan templates.  |
| Compensation | Forms      | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Compensation<br>Groups                               | Allows users to access group assignments.  |
| Compensation | Forms      | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Compensation and<br>Variable Pay<br>Feature Settings | Allows users to access the Company Settings page from Compensation Home.   |
| Compensation | Forms      | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Enable Export of<br>Plan Template<br>Versions        | Allows users to view and download versions of compensation, variable pay, and total compensation templates from Compensation Home. Users with the permission see |
| Compensation | Forms      | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Enable Sharing<br>Executive Review<br>Filters        | Allows users to<br>share advanced ex-<br>ecutive review filters<br>for compensation,<br>variable pay, and<br>total compensation<br>templates.                    |
| Compensation | Forms      | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Manage Read Audit<br>Configuration                   |  |

| Solution     | Component                     | Permission Section        | Permission Category                  | Permission Name  | Result  |
|--------------|-------------------------------|---------------------------|--------------------------------------|--|---|
| Compensation | Forms                         | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Manage Executive<br>Review Filters                     | Allows users to access the Executive<br>Review filters for all<br>plan templates from<br>Action for all plans.                  |
| Compensation | Forms                         | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Manage Advanced<br>Executive Review<br>Filters         | Allows users to access the advanced Executive Review filters for all plan templates from Action for all plans.                  |
| Compensation | Forms                         | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Manage Plan Level<br>Executive Review<br>Filters       | Allows users to access the manage plan-level Executive Review filters.  |
| Compensation | Statements                    | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Manage Statement<br>Assignment Group                   | Allows users to create, edit, or delete statement template assignment groups.   |
| Compensation | Report Center<br>Table Report | Administrator Permissions | Manage<br>Compensation and<br>Varpay | Migrate Data for<br>Story                              | Allows users to migrate data from forms that can be used in the creation of Report - Stories.                                   |
| Compensation | Forms                         | Administrator Permissions | Manage<br>Compensation               | Manage<br>Compensation<br>Settings                     | Allows users to control the basic settings of a Compensation plan.  |
| Compensation | Forms                         | Administrator Permissions | Manage<br>Compensation               | Manage<br>Compensation<br>Display Settings             | Allows users to access worksheet display settings such as rating format, guideline pattern, and so on, as a part of plan setup. |
| Compensation | Forms                         | Administrator Permissions | Manage<br>Compensation               | Manage<br>Compensation<br>Employee Central<br>Settings | Allows users to access the Employee<br>Central menu options under Plan<br>Setup.  |
| Compensation | Forms                         | Administrator Permissions | Manage<br>Compensation               | Manage<br>Compensation<br>Design Worksheet             | Allows users to access the worksheet column designer.   |
| Compensation | Forms                         | Administrator Permissions | Manage<br>Compensation               | Manage<br>Compensation Plan<br>Instruction             | Allows users to access the <i>Plan Instruction</i> page.  |

| Solution     | Component                  | Permission Section        | Permission Category              | Permission Name                              | Result  |
|--------------|----------------------------|---------------------------|----------------------------------|--|---|
| Compensation | Compensation Calculations  | Administrator Permissions | Manage<br>Compensation           | Manage<br>Compensation<br>Budget             | Allows users to define budget calculation and budget setup rules under Plan Details.  |
| Compensation | Compensation<br>Guidelines | Administrator Permissions | Manage<br>Compensation           | Manage<br>Compensation<br>Eligibility        | Allows users to de-<br>fine eligibility rules<br>for a Compensation<br>plan template.   |
| Compensation | Compensation<br>Guidelines | Administrator Permissions | Manage<br>Compensation           | Manage<br>Compensation<br>Guidelines         | Allows users to<br>define and export<br>guidelines and rules<br>for a Compensation<br>plan template.                                    |
| Compensation | Forms                      | Administrator Permissions | Manage<br>Compensation           | Manage<br>Compensation<br>Rating Sources     | Allows users to define and edit rating sources to be used in Compensation plan templates.   |
| Compensation | Compensation Profile       | Administrator Permissions | Manage<br>Compensation           | Define<br>Compensation<br>Period Data        | Allows users to create history periods to display on the Compensation Profile, and also associate history periods with a plan template. |
| Compensation | Forms                      | Administrator Permissions | Manage<br>Compensation           | Add Edit Stock<br>History                    | Allows users to create stock history periods.   |
| Compensation | Forms                      | Administrator Permissions | Manage<br>Compensation           | Manage<br>Compensation<br>Stock Period Data  | Allows users to edit and manage stock history periods.  |
| Compensation | Forms                      | Administrator Permissions | Manage<br>Compensation           | Update<br>Compensation<br>Forms for Template |   |
| Compensation | Executive Review           | User Permissions          | Compensation and<br>Variable Pay | Executive Review<br>Read -<br>Compensation   | Allows users to access Compensation Executive Review with Read privileges.  |
| Compensation | Executive Review           | User Permissions          | Compensation and<br>Variable Pay | Executive Review<br>Edit -<br>Compensation   | Allows users to access Compensation<br>Executive Review<br>with Edit privileges.  |

| Solution     | Component        | Permission Section | Permission Category              | Permission Name   | Result   |
|--------------|------------------|--------------------|----------------------------------|---|--|
| Compensation | Executive Review | User Permissions   | Compensation and<br>Variable Pay | Executive Review<br>Export -<br>Compensation  | Allows users to export Executive Review and Hierarchybased approvals for compensation plan templates.  |
| Compensation | Executive Review | User Permissions   | Compensation and<br>Variable Pay | Planner Audit<br>(Executive Review) -<br>Compensation and<br>Variable Pay   | Allows the user to access change history audit through the executive review.   |
| Compensation | Executive Review | User Permissions   | Compensation and<br>Variable Pay | Administrator access to Role- Based Permissions based on Route Steps for Executive Review - Compensation and Variable Pay | Allows the user to access the permission configuration screen for Role-Based Permission (RBP) based on route steps in a route map.   |
| Compensation | Forms            | User Permissions   | Compensation and<br>Variable Pay | Form Filters  | Allows the user to view and use filters on the latest My Forms page for Compensation and Variable Pay.   |
| Compensation | Executive Review | User Permissions   | Miscellaneous<br>Permissions     | CompFilterDefinitio<br>n  | Allows the user Visibility: View and Actions: Edit for enduser data saved in the Metadata Framework (MDF) when using enhanced Executive Review filters.                    |
| Compensation | Executive Review | User Permissions   | Miscellaneous<br>Permissions     | CompFilterDefinitio<br>n.criteria<br>(CompFilterCriteria<br>)   | Allows the user View, Create, Correct, and Adjust Order permission for end-user data saved in the Met- adata Framework (MDF) when using enhanced Executive Review filters. |

| Solution                 | Component   | Permission Section        | Permission Category              | Permission Name            | Result  |
|--------------------------|---|---------------------------|----------------------------------|----------------------------|---|
| Compensation             | Executive Review                                  | User Permissions          | Miscellaneous<br>Permissions     | CompFilterPopulati<br>on   | Allows the user Visibility: View and Actions: Edit for enduser data saved in the Metadata Framework (MDF) when using enhanced Executive Review filters.   |
| Compensation             | Lookup Tables                                     | Administrator Permissions | Compensation and<br>Variable Pay | Lookup Table<br>Access     | Allows access to specific lookup tables. The global administrator is able to decentralized permissions to designate local administrators permission to update lookup tables only for the scope of their duties. |
| Compensation             | Statements<br>Employee Profile                    | User Permissions          | Employee Views                   | Compensation<br>Statements | Allows users to view Personal Compensation Statement Block in People Profile or view the Compensation Statement tab in People Profile.  |
| Platform<br>Compensation | Table Reports (for-<br>merly Ad Hoc Re-<br>ports) | User Permissions          | Reports<br>Permission            | Create Report              | Allows users to create and edit reports for all specific modules.  Compensation Eligibility Compensation Planning Compensation Hierarchy-based Approvals  |

| Solution                 | Component   | Permission Section        | Permission Category    | Permission Name                               | Result   |
|--------------------------|---|---------------------------|------------------------|---|--|
| Platform<br>Compensation | Table Reports (for-<br>merly Ad Hoc Re-<br>ports) | User Permissions          | Reports<br>Permission  | Run Report                                    | Allows users to run existing reports for all or certain report types.  |
|                          |   |                           |                        |   | <ul> <li>Compensation<br/>Eligibility</li> <li>Compensation<br/>Planning</li> <li>Compensation<br/>Hierarchy-<br/>based Approvals</li> </ul> |
| Compensation             | Executive Review                                  | User Permissions          | Compensation           | Executive Review<br>Mass Action<br>Permission | Allows users to access Compensation<br>Executive Review<br>with Mass Action<br>privileges.   |
| Compensation             | Statements  | User Permissions          | Employee Data          | Compensation<br>Statements                    | Allows users to view generated Compensation statements on a RBP-enabled instance.  |
| Compensation             | Statements<br>Employee Profile                    | User Permissions          | Employee Views         | Combined<br>Statement                         | Allows users to view Personal Combined Statement Block in People Profile or view the Combined Statement tab in People Profile.               |
| Variable Pay             | Forms   | Administrator Permissions | Manage Variable<br>Pay | View All VarPay<br>Manager Forms              | Allows Admins to<br>view launched Varia-<br>ble Pay Forms for all<br>Planners in Manage<br>Worksheet.  |
| Variable Pay             | Forms   | Administrator Permissions | Manage Variable<br>Pay | Manage Variable<br>Pay Programs               | Allows users to create and manage Variable Pay programs from Compensation Home.  |
| Variable Pay             | Forms   | Administrator Permissions | Manage Variable<br>Pay | Manage Employee<br>Data for Employees         | Allows users to access all employee data that includes target population. For example, employee history, bonus calculation.                  |

| Solution     | Component | Permission Section             | Permission Category    | Permission Name                            | Result  |
|--------------|-----------|--------------------------------|------------------------|--|---|
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Run Variable Pay<br>Processor              | Allows users to run<br>processor for Varia-<br>ble Pay jobs.  |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Store Varpay Data<br>in Employee Central   | Allows users to publish Variable Pay data in Employee Central.  |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Employee Central<br>Settings               | Allows users to access the <i>Employee</i> Central Settings page of plans from Plan Setup   |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Set Bonus<br>Calculation                   | Allows users to access and set bonus calculations from Plan Setup.  |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Set Number Format<br>Rules                 | Allows users to de-<br>fine rules to control<br>the display of the<br>number formats.   |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Configure Label<br>Names and<br>Visibility | Allows users to customize the look and feel of the worksheets by modifying the label names from Design Worksheet.                           |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Column Designer                            | Allows users to modify worksheet columns, rollup report filed labels, navigation tab labels, budget field labels and set custom view links. |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Set Number<br>Formats                      | Allows users to customize the display of the number formats.  |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Manage Variable<br>Pay Guidelines          | Allows users to access team and individual guidelines.  |

| Solution     | Component | Permission Section             | Permission Category    | Permission Name                            | Result  |
|--------------|-----------|--------------------------------|------------------------|--|---|
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Summary                                    | Allows users to access the summary information page in plan templates. This is a default page, which is visible when you choose a plan. |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Manage Variable<br>Pay Settings            | Allows users to access the Settings tab from Plan Setup for plan templates.   |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Manage Variable<br>Pay Display<br>Settings | Allows users to access the <i>Display</i> Settings tab from Plan Setup for plan templates.  |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Manage Variable<br>Pay Budget              | Allows users to access the settings for the budget from <i>Plan Details</i> .   |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Define Planners                            | Allows users to choose planners for the plan from a hierarchy of employees from Manage Users.   |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Override<br>Permission                     | Allows users to access the menu link on worksheets to choose which user can override the calculated bonus amount.                       |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Live Profile Visibility                    | Allows users to access the Live Profile Visibility menu link, which lets users hide or display live profiles.                           |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Validation Reports                         | Allows users to access all the report types from Validation Reports.  |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Import Business<br>Goals                   | Allows users to import business goals.  |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Export Business<br>Goals                   | Allows users to export business goals.  |

| Solution     | Component | Permission Section             | Permission Category    | Permission Name                                     | Result  |
|--------------|-----------|--------------------------------|------------------------|---|---|
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Import Bonus Plans                                  | Allows users to import bonus plans.   |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Export Bonus Plans                                  | Allows users to export bonus plans.   |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Configure Bonus<br>Plans                            | Allows users to create and manage bonus plans.  |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Import Business<br>Goal Weights                     | Allows users to import business goal weights.   |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Export Business<br>Goal Weights                     | Allows users to export business goal weights.   |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Manage Variable<br>Pay Eligibility                  | Allows users to set eligibility rules.  |
| Variable Pay | Forms     | Administrator Permissions      | Manage Variable<br>Pay | Import Employee<br>History from<br>Employee Central | Allows users to<br>transfer employees<br>information from<br>Employee Central<br>to Variable Pay pro-<br>grams. |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Import Employee<br>History                          | Allows users to import employee history data.   |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Export Employee<br>History                          | Allows users to export employee history data.   |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Edit Employee<br>History                            | Allows users to change employee information, including import and export options from Manage Users.             |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Bonus Payout  | Allows users to cal-<br>culate bonus for all<br>or for some employ-<br>ees in the plan.                         |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Manage Variable<br>Pay Forms                        | Allows users to<br>launch, create, and<br>manage worksheets<br>form Compensation<br>Home.                       |
| Variable Pay | Forms     | Administrator Per-<br>missions | Manage Variable<br>Pay | Update Variable Pay<br>Forms for Template           | Allows users to update all worksheets together from Manage Worksheets.  |

| Solution     | Component  | Permission Section             | Permission Category    | Permission Name                                      | Result   |
|--------------|------------|--------------------------------|------------------------|--|--|
| Variable Pay | Forms      | Administrator Per-<br>missions | Manage Variable<br>Pay | Update Variable Pay<br>Worksheets                    | Allows users to update specific worksheet data from Manage Worksheets.   |
| Variable Pay | Forms      | Administrator Permissions      | Manage Variable<br>Pay | Variable Pay Form<br>Membership                      | Allows users to add,<br>move, or delete em-<br>ployees from Varia-<br>ble Pay forms.                                   |
| Variable Pay | Forms      | Administrator Permissions      | Manage Variable<br>Pay | Plan Activity Audit                                  | Allows users to access Plan Activity Audit option from Manage Worksheets.  |
| Variable Pay | Statements | Administrator Per-<br>missions | Manage Variable<br>Pay | Generate Goal<br>Statements                          | Allows users to download goal statements.  |
| Variable Pay | Forms      | Administrator Permissions      | Manage Variable<br>Pay | Define<br>Compensation<br>Period Data                | Allows users to create history periods under Compensation Profile, and associate history periods with a plan template. |
| Variable Pay | Statements | Administrator Per-<br>missions | Manage Variable<br>Pay | Generate Bonus<br>Assignment<br>Statements           | Allows users to create bonus assignment statements.  |
| Variable Pay | Statements | Administrator Per-<br>missions | Manage Variable<br>Pay | Recall Bonus<br>Assignment<br>Statements             | Allows users to recall bonus assignment statements.  |
| Variable Pay | Statements | Administrator Permissions      | Manage Variable<br>Pay | Download Bonus<br>Assignment<br>Statements           | Allows users to download bonus assignment statements.  |
| Variable Pay | Statements | Administrator Permissions      | Manage Variable<br>Pay | Manage Bonus<br>Assignment<br>Statement<br>Templates | Allows users to link employee groups to bonus assignment statements.   |
| Variable Pay | Forms      | Administrator Per-<br>missions | Manage Variable<br>Pay | Manage Bonus<br>Forecasting                          | Allows users to create and manage bo-<br>nus forecasting for<br>plan templates.  |

| Solution                     | Component                              | Permission Section             | Permission Category                  | Permission Name                              | Result  |
|------------------------------|--|--------------------------------|--------------------------------------|--|---|
| Variable Pay                 | Statements<br>Employee Profile         | User Permissions               | Employee Views                       | Bonus Assignment<br>Statement                | Allows users to view Bonus Assignment Statement Block in People Profile or view the Bonus Assignment Statement tab in People Profile. |
| Variable Pay                 | Statements                             | User Permissions               | Employee Data                        | Bonus Assignment<br>Statements               | Allows users to view generated bonus assignment statements in an RBP-enabled instance.  |
| Variable Pay                 | Statements<br>Employee Profile         | User Permissions               | Employee Views                       | Variable Pay<br>Statement                    | Allows users to view the Variable Pay Statements block in People Profile or view the Variable Pay Statements tab in People Profile.   |
| Variable Pay                 | Executive Review                       | User Permissions               | Compensation and<br>Variable Pay     | Executive Review<br>Edit - Variable Pay      | Allows users to access Executive Review with Edit privileges.   |
| Variable Pay                 | Executive Review                       | User Permissions               | Compensation and<br>Variable Pay     | Executive Review<br>Read - Variable Pay      | Allows users to access Executive Review with Read privileges.   |
| Variable Pay                 | Executive Review                       | User Permissions               | Compensation and<br>Variable Pay     | Executive Review<br>Export - Variable<br>Pay | Allows users to export Executive Review and Hierarchybased approvals for Variable Pay plan templates.                                 |
| Compensation<br>Variable Pay | Administration                         | Administrator Permissions      | Manage<br>Compensation and<br>VarPay | Print Statements                             | Allows users to download personal reward statements after the statements have been generated.   |
| Compensation<br>Variable Pay | Administration                         | Administrator Per-<br>missions | Manage<br>Compensation and<br>VarPay | Recall Statements                            | Allows users to recall personal reward statements.  |
| Variable Pay                 | Executive Review<br>Integration Center | Administrator Permissions      | Manage<br>Integration Tools          | Access to<br>Integration Center              | Allows users to access the Integration Center Builder tool to turn on notification configuration.                                     |

| Solution                     | Component            | Permission Section        | Permission Category                  | Permission Name   | Result  |
|------------------------------|----------------------|---------------------------|--------------------------------------|---|---|
| Compensation<br>Variable Pay | Forms                | Administrator Permissions | Manage<br>Compensation and<br>VarPay | Generate<br>Statements  | Allows user to create personal reward statements.   |
| Compensation<br>Variable Pay | Forms                | Administrator Permissions | Manage<br>Compensation and<br>VarPay | Compensation Job<br>Monitor   | Allows users to<br>monitor the status<br>of background jobs<br>that run in the sys-<br>tem.   |
| Employee Central             | Employee Data Import | Administrator Permissions | Employee Central<br>Import Settings  | Enable Workflows<br>for selected entities   | You can configure the system to trigger approval workflows with all the entities associated with the permission by default. Choose Others to manually select applicable entities from the option box. |
| Employee Central             | Employee Data Import | Administrator Permissions | Employee Central<br>Import Settings  | Enable Business<br>Rules for selected<br>entities   | Allows users to trigger business rules onSave and onChange when importing employees' data such as compensation, termination details, and personal information.  |
| Platform<br>Employee Central | Employee Data Import | Administrator Permissions | Manage User                          | Allow users to view all the jobs. (By Disabling this option, users can view only their job status.)                 | Allows users to track all import jobs performed by users.   |
| Platform<br>Employee Central | Employee Data Import | Administrator Permissions | Manage User                          | Enable RBP Access<br>Validation for EC<br>Elements during<br>Imports (Do not<br>enable during first<br>time import) | Allows users to enable the RBP access during imports.   |
| Employee Central             | Employee Data Import | User Permissions          | Employee Central<br>Import Entities  | Job History   | Allows users to perform or restrict imports for Job Information.  |
| Employee Central             | Employee Data Import | User Permissions          | Employee Central<br>Import Entities  | Compensation Info   | Allows users to perform or restrict imports for compensation information.   |

| Solution         | Component            | Permission Section        | Permission Category                 | Permission Name   | Result   |
|------------------|----------------------|---------------------------|-------------------------------------|---|--|
| Employee Central | Employee Data Import | User Permissions          | Employee Central<br>Import Entities | Pay Component<br>Non Recurring  | Allows users to perform or restrict imports for pay component recurring information.   |
| Employee Central | Employee Data Import | User Permissions          | Employee Central<br>Import Entities | Job Relationships   | Allows users to perform or restrict imports for job relationship information.  |
| Employee Central | Employee Data Import | Administrator Permissions | Employee Central<br>Import Settings | Enable execution of rules against NO_OVERWRITE  |  |
| Employee Central | Employee Data Import | Administrator Permissions | Employee Central<br>Import Settings | Enable Forward Propagation during Incremental Import  | You can configure the system to update the future records with a preceding value when you insert records in incremental mode. All the entities associated with the permission will be applicable by default. Choose Others to manually select applicable entities from the option box. |
| Employee Central | Employee Data Import | Administrator Permissions | Employee Central<br>Import Settings | Support cumulative update of country/ region-specific data for global information import in full purge mode | You can configure the system to retain existing country/re- gion-specific data in the Employee Pro- files while importing global information in full purge mode.   |
| Employee Central | Employee Data Import | Administrator Permissions | Manage User                         | Basic User Import   | Only when you've enabled the Enable Control on Basic User Import in Role-Based Permissions option in Manage Employee Central Settings, will the Basic User Import permission be required for admins to perform basic import.   |

| Solution                     | Component  | Permission Section        | Permission Category                 | Permission Name                                    | Result  |
|------------------------------|--|---------------------------|-------------------------------------|--|---|
| Employee Central             | Employee Central   | User Permissions          | Miscellaneous<br>Permissions        | Service Center<br>Configuration                    | Select country to enable catalogs to view information specific to your geography.   |
| Employee Central             | Time Off<br>Absence Manage-<br>ment                                    | User Permissions          | Time Management<br>User Permissions | Create Payouts in<br>Self-Service                  | Allows users to request a cash payout charged against the time balance on eligible time accounts.   |
| Platform<br>Employee Central | User Management<br>Employee Data<br>Management<br>Employee Data Import | Administrator Permissions | Manage Data<br>Purge                | Create Legacy Data<br>Purge Request                | Allows users to create purge requests using a legacy purge request type.  |
|                              |  |                           |                                     |  | ○ Note      Legacy purge     requests do not     consider the     configured data     retention times     used for Data     Protection and     Privacy. |
| Platform<br>Employee Central | User Management<br>Employee Data<br>Management<br>Employee Data Import | Administrator Permissions | Manage Data<br>Purge                | Manage and<br>Approve Legacy<br>Data Purge Request | Allows users to approve purge requests that use a legacy purge request type.  |
|                              |  |                           |                                     |  | ○ Note Legacy purge requests do not consider the configured data retention times used for Data Protection and Privacy.                                  |

| Solution                                   | Component                        | Permission Section             | Permission Category                     | Permission Name  | Result   |
|--|----------------------------------|--------------------------------|---|--|--|
| Employee Data<br>Management                | Management<br>Employee Data Im-  | Administrator Permissions      | Manage Data<br>Purge                    | Remove Preview<br>and Complete<br>Reports for Legacy<br>Data Purge Request | Allows users to de-<br>lete old purge re-<br>ports for legacy<br>purge requests.   |
|  |                                  |                                |   |  | © Note  Legacy purge requests do not consider the configured data retention times used for Data Protection and Privacy.    |
| Platform<br>Employee Central<br>Onboarding | MDF<br>Employee Central          | Administrator Permissions      | Metadata<br>Framework                   | Manage Mass<br>Changes for<br>Metadata Objects                             | Allows users to manage mass changes for objects.   |
| Platform<br>Employee Central<br>Onboarding | MDF<br>Employee Central<br>Rules | Administrator Permissions      | Metadata<br>Framework                   | Access to Business<br>Rule Execution Log                                   | Allows users to access the business rule execution log, with the option of including a permission for downloading the log. |
| Platform<br>Employee Central               | MDF<br>Employee Central          | Administrator Permissions      | Metadata<br>Framework                   | Hire Date<br>Correction  | Allows users to change the hire date for an employee in Employee Central in one place for multiple blocks.                 |
| Employee Central                           | Apprentice Management            | Administrator Permissions      | Manage<br>Apprentice                    | Supervisor   | Allows supervisors to manage apprentice data.  |
| Employee Central                           | Apprentice Management            | Administrator Per-<br>missions | Manage<br>Apprentice                    | On-Site Supervisor   | Allows on-site su-<br>pervisors to manage<br>apprentice data.  |
| Employee Central                           | Apprentice Management            | User Permissions               | Apprentice<br>Management<br>Permissions | Apprentice   | Allows apprentice supervisors to view and edit apprentice information.   |
| Employee Central                           | Apprentice Management            | User Permissions               | Apprentice<br>Management<br>Permissions | Apprentice Group   | Allows apprentice supervisors to view and edit apprentice group.   |

| Solution         | Component                              | Permission Section | Permission Category                     | Permission Name   | Result  |
|------------------|--|--------------------|---|---|---|
| Employee Central | Apprentice Management                  | User Permissions   | Apprentice<br>Management<br>Permissions | Apprentice Internal<br>Training                                     | Allows apprentice supervisors to view and edit apprentice internal training.  |
| Employee Central | Apprentice Management                  | User Permissions   | Apprentice<br>Management<br>Permissions | Apprentice On-the-<br>job Training                                  | Allows apprentice supervisors to view and edit apprentice on-the-job training.  |
| Employee Central | Apprentice Management                  | User Permissions   | Apprentice<br>Management<br>Permissions | Apprentice School   | Allows apprentice supervisors to view and edit apprentice school.   |
| Employee Central | Apprentice Management                  | User Permissions   | Apprentice<br>Management<br>Permissions | Apprentice School<br>Event  | Allows apprentice supervisors to view and edit apprentice school event.   |
| Employee Central | Apprentice Management Employee Profile | User Permissions   | Employee Views                          | Apprentice  | Allows apprentice supervisors to view apprentices in the <i>Employee Views</i> section.   |
| Employee Central | Apprentice Management                  | User Permissions   | MDF Foundation<br>Objects               | Department  | Allows apprentice supervisors to configure the MDF foundation object <b>Department</b> used in Apprentice Management.                                     |
| Employee Central | Employee Central                       | User Permissions   | MDF Foundation<br>Objects               | Business Unit Cost Center Division Department Location Legal Entity | Select the <i>Visibility</i> and <i>Actions</i> permissions you want to assign to the role.   |
| Employee Central | Employee Central                       | User Permissions   | MDF Foundation<br>Objects               | Project Controlling<br>Object                                       | Allows you to define<br>a Work Breakdown<br>Structure (WBS) el-<br>ement as a stand-<br>ard field by using<br>the Project Control-<br>ling Object entity. |

| Solution         | Component          | Permission Section | Permission Cate-<br>gory | Permission Name              | Result  |
|------------------|--------------------|--------------------|--------------------------|------------------------------|---|
| Employee Central | Global Assignments | User Permissions   | Employee Data            | Global Assignment<br>Details | You can assign field-level permissions as well as permissions for block as well add, edit, delete actions.  O Note  Make sure that you have Edit permission for Global  Assignment Details in the HR Information section. |

| Solution  | Component        | Permission Section | Permission Category   | Permission Name  | Result   |
|---|------------------|--------------------|-----------------------|--|--|
| Employee Central Concurrent Employment Data Replication Monitor | User Permissions | , ,                | Employment<br>Details | New Assignment Company provides field-level permission for the company field. This is required for Concurrent Employment.  |  |
|   |                  |                    |                       |  | Change primary<br>employment allows<br>users to change the<br>employment classi-<br>fication of an em-<br>ployee.  |
|   |                  |                    |                       |  | Add new Employment allows users to add multiple employments.   |
|   |                  |                    |                       | Navigation Group (View) allows users to see the group- ing of URLs added in the Take Action menu for employees whose system of re- cord is the ERP sys- tem and whose data is replicated to Em- ployee Central. The permission is used in UI integration of ERP screens with Employee Central. |  |
|   |                  |                    |                       |  | Navigation Group Entry in Take Action Menu (Edit) allows users to select the URLs added in the Take Action menu for employees whose system of re- cord is the ERP sys- tem and whose data is replicated to Em- |

| Solution           | Component        | Permission Section             | Permission Category          | Permission Name              | Result   |
|--------------------|------------------|--------------------------------|------------------------------|------------------------------|--|
|                    |                  |                                |                              |                              | ployee Central. The<br>permission is used<br>in UI integration of<br>ERP screens with<br>Employee Central.   |
| Employee Central   | Deductions       | Administrator Permissions      | Manage<br>Deductions         | Create One Time<br>Deduction | Allows users to create a non-recurring deduction.  |
| Employee Central   | Deductions       | Administrator Permissions      | Manage<br>Deductions         | Edit One Time<br>Deduction   | Allows users to edit a non-recurring deduction.  |
| Employee Central   | Deductions       | Administrator Per-<br>missions | Manage<br>Deductions         | View One Time<br>Deduction   | Allows users to view a non-recurring deduction.  |
| Employee Central   | Deductions       | User Permissions               | Miscellaneous<br>Permissions | Recurring<br>Deduction       | Select the <i>View</i> and <i>Edit</i> permissions you want to assign to the role.   |
|                    |                  |                                |                              |                              | Make sure that the Security field for Miscellaneous Permissions is set to Yes in the object definition for Recurring Deduction.                                    |
| Employee Central E | Employee Central | User Permissions               | Employee Data                | Report No-Shows              | Select the <i>View</i> and <i>Edit</i> permissions you want to assign to the role.  Allows users to terminate an employee with 30 days by using <i>Take Action</i> |
|                    |                  |                                |                              |                              | Report No-Shows  if they do not show up on their starting date with the company.   |

| Solution         | Component    | Permission Section        | Permission Category | Permission Name  | Result  |
|------------------|--------------|---------------------------|---------------------|--|---|
| Employee Central | Compensation | User Permissions          | Employee Data       | Pay Components   | Select the <i>View</i> and <i>Edit</i> permissions you want to assign to the role.  |
|                  |              |                           |                     |  | Allows users to edit<br>and delete a pay<br>component on the<br><i>Update Employee</i><br><i>Data</i> page by click-                            |
|                  |              |                           |                     |  | ing Take Action   |
|                  |              |                           |                     |  | Change Job and  |
| Employee Central | Compensation | User Permissions          | Employee Data       | Pay Component<br>Groups                                | The View permission allows the user to see the pay component group in the system, for example, on the Employment Information page.              |
|                  |              |                           |                     |  | The <i>Edit</i> permission does not work.   |
| Employee Central | Compensation | Administrator Permissions | Manage Pay Scale    | Manage Pay Scale<br>Objects                            | Allows users to access to the Manage Pay Scale Objects action in the Admin Center.  |
|                  |              |                           |                     |  | However, the objects for pay scale are visible/editable in <i>Manage Data</i> unless you attach customer permissions to the objects themselves. |
| Employee Central | Compensation | Administrator Permissions | Manage Pay Scale    | Adjust Employees'<br>Compensation to<br>Tariff Changes | Controls access to the pay scale pay increase run.  |

| Solution         | Component    | Permission Section        | Permission Category                             | Permission Name   | Result   |
|------------------|--------------|---------------------------|---|---|--|
| Employee Central | Compensation | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Pay Scale Area  | Select the <i>View</i> and <i>Edit</i> permissions you want to assign to the role. |
| Employee Central | Compensation | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Pay Scale Type  | Select the <i>View</i> and <i>Edit</i> permissions you want to assign to the role. |
| Employee Central | Compensation | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Pay Scale Group   | Select the <i>View</i> and <i>Edit</i> permissions you want to assign to the role. |
| Employee Central | Compensation | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Pay Scale Level   | Select the View and Edit permissions you want to assign to the role.               |
| Employee Central | Compensation | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Range Penetration   | Select the <i>View</i> and <i>Edit</i> permissions you want to assign to the role. |
|                  |              |                           |   |   | View permission is required if you enable the compensation widgets.                |
| Employee Central | Compensation | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Compa Ratio   | Select the <i>View</i> and <i>Edit</i> permissions you want to assign to the role. |
|                  |              |                           |   |   | View permission is required if you enable the compensation widgets.                |
| Employee Central | Compensation | Administrator Permissions | Manage User                                     | Configure Charts<br>for Key Figures<br>in Compensation<br>Portlet | Enables admins to use widgets in the Employment Information page.                  |
|                  |              |                           |   |   | This permission is obsolete and should not be selected.                            |

| Solution         | Component        | Permission Section        | Permission Category  | Permission Name                      | Result   |
|------------------|------------------|---------------------------|--|--------------------------------------|--|
| Employee Central | Compensation     | User Permissions          | Employee Widgets   | Total Compensation<br>History        | This permission is<br>for the widget to<br>show the wage pro-<br>gression for an em-<br>ployee.  |
| Employee Central | Compensation     | User Permissions          | Employee Widgets   | Salary Positioning                   | Enables the widget<br>to show the employ-<br>ee's salary in re-<br>lation to the pay<br>range.   |
| Employee Central | Compensation     | User Permissions          | Employee Widgets   | Salary vs. Team                      | Enables the widget<br>to show salaries<br>for employees and<br>their same-level col-<br>leagues.                                       |
| Employee Central | Compensation     | User Permissions          | Employee Widgets   | Compa Ratio vs.<br>Team              | Enables the widget<br>to show compa ra-<br>tios for employees<br>and their same-level<br>colleagues.                                   |
| Platform         | MDF              | User Permissions          | MDF Foundation<br>Objects  | Currency Exchange<br>Rate            | Select the <i>Visibility</i> and <i>Actions</i> permissions you want to grant the role.  |
|                  |                  |                           | All permissions are required for Employee Central admins who are responsible for compensation areas. |                                      |  |
| Employee Central | Employee Central | Administrator Permissions | Manage System<br>Properties  | Employee Central<br>Feature Settings | Allows admins to<br>turn on Employee<br>Central features<br>themselves without<br>having to request<br>help from Technical<br>Support. |

| Solution         | Component                        | Permission Section | Permission Cate-<br>gory     | Permission Name                  | Result  |
|------------------|----------------------------------|--------------------|------------------------------|----------------------------------|---|
| Employee Central | Alternative Cost<br>Distribution | User Permissions   | Miscellaneous<br>Permissions | Alternative Cost<br>Distribution | Select the View and Edit permissions you want to assign to the role.  ① Note  Make sure that the Security field for Miscellaneous Permissions is set to Yes in the object definition for Alternative Cost Distribution. |

| Solution                                   | Component                           | Permission Section | Permission Category | Permission Name  | Result   |
|--|-------------------------------------|--------------------|---------------------|--|--|
| Platform<br>Employee Central<br>Onboarding | Employee Central<br>Pension Payouts | User Permissions   | Employee Data       | HR Information   | Allows users to view or edit some entities in Employee Central.  |
|  |                                     |                    |                     |  | Note that the Spot<br>Bonus Edit Action<br>setting controls ed-<br>iting the entity using<br>the Pencil icon.  |
|  |                                     |                    |                     |  | Pension Payout<br>Details  |
|  |                                     |                    |                     |  | Employment Information Take  |
|  |                                     |                    |                     |  | Action Add Pension Payout Details .  |
|  |                                     |                    |                     |  | ① Note   |
|  |                                     |                    |                     |  | Global Assignments and Pension Payouts must be active in your system before you can grant the permissions.     |
|  |                                     |                    |                     | If the Access for all Calculated Fields of Compensation information with OData API setting is set to View, then there are no permission checks for pay component group sums during the ODATA API request call. |  |
|  |                                     |                    |                     |  | If the Create<br>or Delete Pay<br>Components Using<br>Business Rules<br>Without Additional<br>Permission Check |

| Solution         | Component                            | Permission Section | Permission Cate-<br>gory | Permission Name           | Result   |
|------------------|--------------------------------------|--------------------|--------------------------|---------------------------|--|
|                  |                                      |                    |                          |                           | setting is selected,<br>then there's no ad-<br>ditional check for<br>pay components<br>created from busi-<br>ness rules.   |
| Employee Central | Employee Central                     | User Permissions   | Employee Data            | HR Actions                | Select the View and<br>Edit permissions<br>you want to assign<br>to the role.  |
| Employee Central | Employee Central<br>Employee Profile | User Permissions   | Employee Views           | Employee Views<br>Section | Allows users to view the sections in People Profile. Each item under the Employee Views Section permission corresponds to a section in People Profile. An item is automatically listed under the permission category after you create a section. |

| Solution  | Component                                       | Permission Section | Permission Category                             | Permission Name   | Result   |
|---|---|--------------------|---|---|--|
| Employee Central<br>Employee Central<br>Payroll | Employee Central<br>Employee Central<br>Payroll | User Permissions   | Employee Central<br>Effective Dated<br>Entities | Personal<br>Information<br>Addresses<br>Dependents<br>Job Information<br>Compensation<br>Information<br>Job Relationships | You can set field-level permissions for effective-dated blocks and fields. This also includes country/region-specific fields that are prefixed by the 3-letter ISO code (for example, FRA for France, DEU for Germany, and so on).   |
|   |   |                    |   |   | These fields vary depending on the data model.   |
|   |   |                    |   |   | The Edit Link setting controls editing the entity (using the pencil icon) as well as adding a record using the Action menu.  |
|   |   |                    |   |   | The <i>Actions</i> setting controls the History page.  |
|   |   |                    |   |   | <ul> <li>View Current:         The entity is         visible but not         the History.</li> <li>View History:         Allows read-         only access to         the entity History.</li> <li>Edit/Insert: Allows a user to         add a new record for the entity in the History.</li> </ul> |

| Solution                     | Component  | Permission Section        | Permission Category              | Permission Name                     | Result  |
|------------------------------|--|---------------------------|----------------------------------|-------------------------------------|---|
|                              |  |                           |                                  |                                     | <ul> <li>Correct: Allows<br/>a user to<br/>change an existing record in<br/>the History.</li> <li>Delete: Allows a<br/>user to remove<br/>an existing re-<br/>cord in the History.</li> </ul>             |
| Platform<br>Employee Central | Administration<br>Employee Central                                   | Administrator Permissions | Manage System<br>Properties      | Company System<br>and Logo Settings | Allows users to configure system settings on the Company System and Logo Settings page and to use other system configuration tools like Theme Manager, Configure Custom Navigation, and Built-In Support. |
| Platform<br>Employee Central | Administration<br>Employee Central<br>Business Configu-<br>ration UI | Administrator Permissions | Manage Business<br>Configuration | Manage Business<br>Configuration    | Allows users to use the Business Configuration UI to make changes to the Succession Data Model without having to contact Technical Support to make changes in Provisioning.                               |
| Platform<br>Employee Central | Administration<br>Employee Central                                   | Administrator Permissions | Manage User                      | Manage Users                        | Defines who can hire<br>and rehire employ-<br>ees, manage work-<br>flows requests and<br>groups as well im-<br>port and export em-<br>ployee data.  |
| Employee Central             | Employee Central   | Administrator Permissions | Manage User                      | Restrict fields of<br>type Worker   | Allows admins to further filter fields to only contingent workers.  |

| Solution                       | Component                                | Permission Section        | Permission Category                         | Permission Name  | Result   |
|--------------------------------|--|---------------------------|---|--|--|
| Employee Central               | Employee Central                         | Administrator Permissions | Manage Business<br>Configuration            | HRIS element   | Select the <i>View</i> and <i>Edit</i> permissions. Enables a user to configure <i>HRIS Sync Mappings</i> .            |
| Employee Central               | Employee Central                         | Administrator Permissions | Manage Business<br>Configuration            | Employee Central<br>Quick Actions  | Allows admins to<br>create Employee<br>Central Quick Action<br>templates.  |
| Employee Central               | Employee Central                         | Administrator Permissions | Manage<br>Compensation<br>Structure Objects | Compensation<br>Structure  | Allows admins to<br>view or edit<br>the Compensation<br>Structure object.  |
| Employee Central               | Employee Central                         | Administrator Permissions | Manage<br>Compensation<br>Structure Objects | Compensation<br>Structure.PayComp<br>onents  | Allows admins to view, correct, create, adjust, delete, or import/export pay components in the compensation structure. |
| Employee Central               | Employee Central                         | Administrator Permissions | Manage Hires                                | Add New User   | Allows admins to add new users in the system.  |
| Employee Central               | Employee Central                         | Administrator Permissions | Manage Hires                                | Add Contingent<br>Worker   | Allows admins to add external workers in the system.   |
| Employee Central               | Employee Central<br>Employee Data Import | Administrator Permissions | Manage Hires                                | Rehire Inactive<br>Employee  | Allows users to rehire an employee while keeping the previous employment data visible in the system.                   |
| Employee Central<br>Onboarding | Employee Central                         | Administrator Permissions | Manage Hires                                | Rehire Inactive<br>Employee with New<br>Employment                                   | Allows users to rehire an employee and hide the previous employment data in the system.                                |
| Employee Central               | Employee Central                         | Administrator Permissions | Manage Hires                                | Rehire Inactive<br>Employee with New<br>Employment (by<br>'match' in New<br>Recruit) | Allows users to rehire an employee using the Match popup and hide the previous employment data in the system.          |

| Solution         | Component               | Permission Section        | Permission Category | Permission Name  | Result   |
|------------------|-------------------------|---------------------------|---------------------|--|--|
| Employee Central | Employee Central        | Administrator Permissions | Manage Hires        | Rehire Inactive<br>Employee (by<br>'match' in New<br>Recruit)  | Allows users to re-<br>hire an employee<br>using the Match<br>popup while keep-<br>ing the previous em-<br>ployment data visi-<br>ble in the system.       |
| Employee Central | Employee Central        | Administrator Permissions | Manage Hires        | Add New Employee<br>for Fixed Term   | Allows users to add<br>employees hired<br>with fixed-term con-<br>tracts, meaning that<br>the termination date<br>can be added during<br>the hire process. |
| Employee Central | Manage Pending<br>Hires | Administrator Permissions | Manage Hires        | Manage Pending<br>Hires  | Allows users to use<br>the <i>Manage Pending</i><br><i>Hires</i> feature.  |
| Employee Central | Manage Pending<br>Hires | Administrator Permissions | Manage Hires        | Allow users to manage all drafts including those saved by others (By disabling this option, users can only work with drafts saved by them) | Allows Manage Pending Hires users to work with all Drafts saved by any user.   |
| Employee Central | Manage Pending<br>Hires | Administrator Permissions | Manage Hires        | Configure Columns<br>for the Manage<br>Pending Hires   | Allows users to configure columns for Manage Pending Hires   |
| Employee Central | Employee Central        | Administrator Permissions | Manage Hires        | Manage Hire<br>Configuration tem-<br>plates  | Allows users to permission all or selected templates to manage hires.  |
| Employee Central | Employee Central        | Administrator Permissions | Manage Hires        | Concurrent Employment Configuration Templates  | Allows users to permission all or selected templates to manage concurrent employment hires.  |
| Employee Central | Employee Central        | Administrator Permissions | Manage Hires        | Contingent Worker<br>Configuration<br>Templates  | Allows users to permission all or selected templates to manage contingent workforce hires.   |

| Solution         | Component          | Permission Section        | Permission Category                  | Permission Name   | Result   |
|------------------|--------------------|---------------------------|--------------------------------------|---|--|
| Employee Central | Employee Central   | Administrator Permissions | Manage<br>Foundation Object<br>Types | Manage Foundation<br>Object Types   | Use these permissions to set the actions allowed for foundation objects in the Manage Organization, Pay and Job Structures page.     |
| Employee Central | Employee Central   | Administrator Permissions | Manage<br>Foundation<br>Objects      | Import/Export<br>Corporate Data<br>Model  | Allows the user<br>to import and ex-<br>port <i>Corporate Data</i><br><i>Model</i> .   |
| Employee Central | Employee Central   | Administrator Permissions | Manage<br>Foundation<br>Objects      | Import/Export<br>Country/Region-<br>Specific XML for<br>Corporate Data<br>Model | Allows the user to import and export Country/ Region-Specific XML for Corporate Data Model.  |
| Employee Central | Foundation Objects | Administrator Permissions | Administrator<br>Permissions         | Manage<br>Organization, Pay<br>and Job Structures                               | Allow users to access the Managing Foundation Objects  |
| Employee Central | Employee Central   | User Permissions          | Employee Data                        | Event Reasons   | You can set permissions for each event reason type.  |
| Employee Central | Employee Central   | User Permissions          | Employee Data                        | Future Dated<br>Transaction Alert   | You can set permissions to view future changes for effective-dated entities.   |
| Employee Central | Employee Central   | User Permissions          | Employee Data                        | Transactions<br>Pending Approval  | Allows users to see if a workflow has been initiated, but not yet approved.  |
| Employee Central | Employee Central   | User Permissions          | Employee Central<br>Quick Actions    | Employee Central<br>Quick Action<br>Templates                                   | Allow users to<br>view and/or change<br>the Employee Cen-<br>tral Quick Action<br>manager or em-<br>ployee self-service<br>use case. |
| Employee Central | Employee Central   | Administrator Permissions | Manage Mass<br>Changes               | Areas where user<br>has permission to<br>make changes                           | Allows users to make mass changes for certain areas.   |

| Solution              | Component                                 | Permission Section        | Permission Category               | Permission Name                                  | Result   |
|-----------------------|---|---------------------------|-----------------------------------|--|--|
| Platform              | Platform                                  | Administrator Permissions | Employee Data                     | Job Title  | Allows users to set<br>the field for <i>Job Title</i><br>to visible if you use<br>the People Search in<br>People enabled sys-<br>tems.   |
| Platform<br>Reporting | Report Center<br>Table Report             | User Permissions          | Reports<br>Permission             | Create Report                                    | Allows users to create, edit, delete, share, import, export, duplicate, schedule, and add new label to a Table report. You can create reports for all schemas or the schemas you select for this permission. |
| Platform<br>Reporting | Report Center<br>Table Report             | User Permissions          | Reports<br>Permission             | Run Report                                       | Allows users to run and schedule the Table reports for all schemas or the schemas you select for this permission.  |
| Reporting             | Canvas Report                             | Administrator Permissions | Analytics<br>Permissions          | Functional Permissions Report Distributor        | Allows users to schedule reports from Report Distributor.  |
| Reporting             | Canvas Report<br>Workforce Analyt-<br>ics | Administrator Permissions | Manage<br>Dashboards /<br>Reports | Manage Workforce<br>Analytics                    | Allows users to manage the Workforce Analytics (WFA) Administration tool to control the appearance and working of certain WFA functions.   |
| Platform              | Report Center<br>Table Report             | User Permissions          | Reports<br>Permission             | Create Table<br>Schema                           | Allows users to import a Table report.   |
| Platform<br>Reporting | Employee Profile                          | User Permissions          | Reports<br>Permission             | View People Profile<br>Notes in Story<br>Reports | Allows users to see<br>the Notes data lim-<br>ited to their target<br>population in Story<br>reports.  |
| Platform<br>Reporting | Employee Profile                          | User Permissions          | Reports<br>Permission             | View People Profile<br>Tags in Story<br>Reports  | Allows users to see<br>the Tags data lim-<br>ited to their target<br>population in Story<br>reports.   |

| Solution                                  | Component   | Permission Section             | Permission Category               | Permission Name                              | Result  |
|---|---|--------------------------------|-----------------------------------|--|---|
| Platform<br>Reporting                     | Report Center<br>Tiles                              | User Permissions               | Reports<br>Permission             | Access Tiles from<br>Home Page               | Allows users to view <i>Tile</i> reports from the home page.  |
| Platform<br>Reporting                     | Report Center<br>Canvas Report                      | User Permissions               | Analytics<br>Permissions          | Functional Permissions Canvas Designer       | Allows users to create and import Canvas reports. It also allows users to run, edit, delete, export, add labels, share, copy, and schedule Canvas reports that have been created by them or shared with them. |
| Platform<br>Reporting                     | Report Center<br>Canvas Report                      | User Permissions               | Analytics<br>Permissions          | Functional Permissions Canvas Designer Admin | Allows users to create and import Canvas reports. It also allows users to run, edit, delete, export, add labels, share, copy, and schedule all Canvas reports.  |
| Platform<br>Employee Central<br>Reporting | Report Center Tiles Dashboards Compensation Widgets | User Permissions               | Manage<br>Dashboards /<br>Reports | Analytics Tiles and<br>Dashboards            | Allows users to create, edit, delete, export, add labels, copy, and import tile reports.  |
|   |   |                                |                                   |  | Allows users to create, run, edit, delete, export, add labels, share, copy, and import a dashboard.   |
| Employee Central                          | Position Manage-<br>ment                            | Administrator Per-<br>missions | Manage Position                   | Access Position<br>Organization Chart        | Allows users to view the position organization chart.   |
| Employee Central                          | Advances  | Administrator Per-<br>missions | Manage Advances                   | Advances Eligibility                         | Allows user to view or edit advances eligibility of an employee.  |
| Employee Central                          | Advances  | Administrator Per-<br>missions | Manage Advances                   | Create Advances                              | Allows users to create advances.  |
| Employee Central                          | Advances  | Administrator Permissions      | Manage Advances                   | Advances Admin<br>Overview                   | Allows users to manage advances.  |

| Solution         | Component                | Permission Section             | Permission Category          | Permission Name  | Result   |
|------------------|--------------------------|--------------------------------|------------------------------|--|--|
| Employee Central | Global Benefits          | Administrator Per-<br>missions | Manage Benefits              | Benefits Admin<br>Overview   | Allows users to create, edit, delete, or manage benefits.  |
| Employee Central | Global Benefits          | User Permissions               | Benefits<br>Management       | View Benefits/<br>Benefit Programs   | Allows person in this role to view all eligible Benefits, Benefit Programs, enrollments, and claims.   |
| Employee Central | Global Benefits          | User Permissions               | Benefits<br>Management       | Enroll Benefits/<br>Benefit Programs   | Allows person in this<br>role to enroll into el-<br>igible Benefits and<br>Benefit Programs.   |
| Employee Central | Global Benefits          | User Permissions               | Benefits<br>Management       | Edit Benefit<br>Enrollments  | Allows person in this role to edit and opt out of benefit enrollments.   |
| Employee Central | Global Benefits          | User Permissions               | Benefits<br>Management       | Claim Benefits   | Allows person in this role to claim eligible Benefits.   |
| Employee Central | Global Benefits          | Administrator Permissions      | Manage Benefits              | View on behalf of<br>Employee  | Allows users to view benefits of employees.  |
| Employee Central | Global Benefits          | Administrator Permissions      | Manage Benefits              | Manage on behalf<br>of Employee  | Allows administrators to manage employee overview of benefits such as enroll, claim, edit and opt out. Please enable View on behalf of Employee to use this feature. |
| Employee Central | Global Benefits          | User Permissions               | Miscellaneous<br>Permissions | Benefit Contact Benefit Enrollment Benefit Employee Claim Benefit Program Enrollment | Allows users to edit,<br>enroll, claim bene-<br>fits.  |
| Employee Central | Position Manage-<br>ment | Administrator Permissions      | Manage Position              | Change Display<br>Date of Position<br>Organization Chart                             | Allows users to view<br>the position organi-<br>zation chart for a<br>specific date.   |
| Employee Central | Position Manage-<br>ment | Administrator Permissions      | Manage Position              | Mass Copy of<br>Position in Position<br>Organization Chart                           | Allows users to create up to 100 new positions by copying an existing position in the position organization chart.   |

| Solution         | Component                     | Permission Section        | Permission Category           | Permission Name   | Result   |
|------------------|-------------------------------|---------------------------|-------------------------------|---|--|
| Employee Central | Position Manage-<br>ment      | Administrator Permissions | Manage Position               | View Job<br>Requisition<br>in Position<br>Organization Chart            | Allows users to view job requisitions in the position organization chart.  |
| Employee Central | Position Manage-<br>ment      | Administrator Permissions | Manage Position               | Create Job<br>Requisition<br>in Position<br>Organization Chart          | Allows users to create job requisitions in the position organization chart.  |
| Employee Central | Position Management           | Administrator Permissions | Manage Position               | Select Job<br>Requisition<br>Template in Position<br>Organization Chart | Allows users to select a job requisition template when creating a job requisition or job requisition or job requisition in the position organization chart. Only active templates with the following fields can be selected: id, title, recruiterName, numberOpenings, positionNumber. |
| Employee Central | Position Manage-<br>ment      | Administrator Permissions | Manage Position               | Option to move<br>Position to New<br>Manager on Job<br>Info Change      | Allows users to choose whether the position of an employee is moved with the employee below the position of the new manager.   |
| Employee Central | Position Manage-<br>ment      | Administrator Permissions | Manage Position               | Create Position<br>from Position<br>Organization Chart                  | Allows users to create a position from the position organization chart. This does not change the permission for Add Lower-Level Position and Add Same-Level Position.  |
| Employee Central | Position Manage-<br>ment      | Administrator Permissions | Manage Position               | Access Position<br>Management<br>Settings in Admin<br>Tools             | Allows users to access the settings for position management.   |
| Employee Central | Company Structure<br>Overview | User Permissions          | Company<br>Structure Overview | Access Company<br>Structure Overview                                    | Allows users to view the company structure overview.   |

| Solution         | Component                     | Permission Section | Permission Category           | Permission Name   | Result  |
|------------------|-------------------------------|--------------------|-------------------------------|---|---|
| Employee Central | Company Structure<br>Overview | User Permissions   | Company<br>Structure Overview | Change Display<br>Date of Company<br>Structure Overview   | Allows users to see<br>how the company<br>structure overview<br>looks on various dif-<br>ferent dates.  |
| Employee Central | Company Structure<br>Overview | User Permissions   | Company<br>Structure Overview | View Employment<br>Count in Company<br>Structure Overview | Allows users to see how many employees are assigned to a particular entity in the company structure overview.  ① Note  When displayed on an entity in the chart, this count doesn't take the user's role-based permissions (RBP) into account. However, when displayed in the side panel it does take RBP into account. |

| Solution         | Component                     | Permission Section | Permission Cate-<br>gory      | Permission Name   | Result   |
|------------------|-------------------------------|--------------------|-------------------------------|---|--|
| Employee Central | Company Structure<br>Overview | User Permissions   | Company<br>Structure Overview | View Position<br>Count in Company<br>Structure Overview | Allows users to see how many positions are assigned to a particular entity in the company structure overview.  |
|                  |                               |                    |                               |   | When displayed on an entity in the chart, this count doesn't take the user's role-based permissions (RBP) into account. However, when displayed in the side panel it does take RBP into account. |
| Employee Central | Company Structure<br>Overview | User Permissions   | Company<br>Structure Overview | Access Company<br>Structure Overview<br>Configuration   | Allows users to edit<br>the company struc-<br>ture overview, both<br>directly in the com-<br>pany structure over-<br>view itself, and in the<br>Admin Center.                                    |
| Employee Central | Company Structure<br>Overview | User Permissions   | Company<br>Structure Overview | Create Entity from<br>Company Structure<br>Overview     | Allows users to create child entities directly in the company structure overview, using the menu in the side panel.  |
| Employee Central | Company Structure<br>Overview | User Permissions   | Miscellaneous<br>Permissions  | Company Structure<br>Definition                         | Allows users to create company structure overviews.  |
| Employee Central | Company Structure<br>Overview | User Permissions   | Miscellaneous<br>Permissions  | Company Structure<br>UI Configuration                   | Allows users to edit company structure overviews.  |
| Employee Central | Localization                  | User Permissions   | Miscellaneous<br>Permissions  | Document<br>Generation<br>Business Objects              | Allows users to configure business rules on the Document Generation Template Mapping screen.   |

| Solution  | Component  | Permission Section        | Permission Category          | Permission Name  | Result   |
|---|--|---------------------------|------------------------------|--|--|
| Employee Central  | Localization   | User Permissions          | Miscellaneous<br>Permissions | Payment<br>Information<br>Business Objects                 | Allows users to configure all business objects related to Payment Information.                       |
| Employee Central  | Localization   | User Permissions          | Miscellaneous<br>Permissions | Protection against<br>Unfair Dismissal<br>Business Objects | Allows users to configure all business objects related to Protection against Unfair Dismissal.       |
| Employee Central  | Localization   | User Permissions          | Miscellaneous<br>Permissions | Work Seniority<br>Business Objects                         | Allows users to configure all business objects related to Work Seniority.                            |
| Employee Central  | Localization   | User Permissions          | Miscellaneous<br>Permissions | Location Based<br>Payment Business<br>Objects              | Allows users to configure all business objects related to Location Based Payment.                    |
| Platform<br>Employee Central<br>Payroll                     | Check Tool   | Administrator Permissions | Check Tool                   | Access Check Tool  | Allows users to access the Check Tool.   |
| Platform<br>Employee Central<br>Payroll                     | Check Tool   | Administrator Permissions | Check Tool                   | Allow Configuration<br>Export                              | Allows users to attach configuration information to a ticket in cases where they need to create one. |
| Platform<br>Employee Central                                | Compound Employee API Employee Delta Export Add-In for Microsoft Excel ERP Integration | User Permissions          | General User<br>Permission   | SFAPI User Login   | Allows users general access to the SFAPI.  |
| Employee Central<br>Employee Central<br>Payroll<br>Platform | ERP Integration<br>Employee Central<br>Payroll<br>Variance Report                      | Administrator Permissions | Employee Central<br>API      | Employee Central<br>Foundation SOAP<br>API                 | Allows users general access to the Foundation SOAP API.  |

| Solution  | Component   | Permission Section        | Permission Category     | Permission Name   | Result  |
|---|---|---------------------------|-------------------------|---|---|
| Employee Central<br>Employee Central<br>Payroll<br>Platform               | Compound Employee API Employee Delta Export Add-In for Microsoft Excel ERP Integration Employee Central Payroll Variance Report | Administrator Permissions | Employee Central<br>API | Employee Central<br>HRIS SOAP API                                   | Allows users general access to the HRIS SOAP API.   |
| Employee Central<br>Employee Central<br>Payroll<br>Platform<br>Onboarding | Employee Central<br>Payroll<br>ERP Integration<br>Variance Report   | Administrator Permissions | Employee Central<br>API | Employee Central<br>Foundation OData<br>API (read-only)             | Allows users read<br>access to the Foun-<br>dation OData API.   |
| Employee Central<br>Employee Central<br>Payroll<br>Platform<br>Onboarding | ERP Integration Employee Central Payroll Variance Report Employee Profile   | Administrator Permissions | Employee Central<br>API | Employee Central<br>HRIS OData API<br>(read-only)                   | Allows users to have<br>read access to the<br>HRIS OData API.   |
| Employee Central<br>Employee Central<br>Payroll                           | Employee Delta Export Add-In for Microsoft Excel ERP Integration Employee Central Payroll                                       | Administrator Permissions | Employee Central<br>API | Employee Central<br>Foundation OData<br>API (editable)              | Allows users to have write access to the Foundation OData API.  |
| Employee Central<br>Employee Central<br>Payroll<br>Platform               | ERP Integration<br>Employee Central<br>Payroll<br>Variance Report   | Administrator Permissions | Employee Central<br>API | Employee Central<br>HRIS OData API<br>(editable)                    | Allows users to have write access to the HRIS OData API.  |
| Employee Central<br>Employee Central<br>Payroll                           | Compound Employee API ERP Integration   | Administrator Permissions | Employee Central<br>API | Employee Central<br>Compound<br>Employee API<br>(restricted access) | Together with the SFAPI User Login permission, this permission restricts the data accessible using the Compound Employee API according to the definition of the target population, for example, for a country/region or a department. |

| Solution  | Component  | Permission Section        | Permission Category               | Permission Name  | Result  |
|---|--|---------------------------|-----------------------------------|--|---|
| Employee Central<br>Employee Central<br>Payroll | Compound Employee API ERP Integration                      | Administrator Permissions | Employee Central<br>API           | Employee Central<br>Compound<br>Employee API<br>(restricted segment<br>access) | Allows the user to access CompoundEmplo yee segments according to the configuration setup only. With this permission, you can further restrict either the Employee Central HRIS SOAP API permission or the Employee Central Compound Employee API (restricted access) permission. |
| Employee Central                                | Employee Delta Ex-<br>port Add-In for Mi-<br>crosoft Excel | Administrator Permissions | Manage<br>Dashboards /<br>Reports | Manage Employee<br>Delta Export<br>Templates                                   | Allows users to access the Employee Delta Export UI. You find this permission either under Manage User or under Manage Dashboards / Reports.  |
| Employee Central                                | Employee Delta Ex-<br>port Add-In for Mi-<br>crosoft Excel | Administrator Permissions | Manage User                       | Manage Employee<br>Delta Export<br>Templates                                   | Allows users to access the Employee Delta Export UI. You find this permission either under Manage User or under Manage Dashboards / Reports.  |
| Employee Central                                | Data Replication<br>Monitor                                | Administrator Permissions | Manage<br>Integration Tools       | Access to Data<br>Replication Monitor  | Allows users to access all data replication records in the Employee Central Data Replication Monitor, thus being able to monitor employee master data, organizational assignment, and time data replication from Employee Central.  |

| Solution         | Component                   | Permission Section        | Permission Category         | Permission Name  | Result   |
|------------------|-----------------------------|---------------------------|-----------------------------|--|--|
| Employee Central | Data Replication<br>Monitor | Administrator Permissions | Manage<br>Integration Tools | Restrict Access to<br>Data Replication<br>Monitor to Specific<br>Target Population | Together with the Access to Data Replication Monitor permission, this permission allows users to access data replication records for specific groups of employees in the Employee Central Data Replication Monitor, thus being able to monitor employee master data, organizational assignment, and time data replication from Employee Central for these employees. |

| Solution                    | Component                   | Permission Section        | Permission Category         | Permission Name                                    | Result   |
|-----------------------------|-----------------------------|---------------------------|-----------------------------|--|--|
| Employee Central            | Data Replication<br>Monitor | Administrator Permissions | Manage<br>Integration Tools | Delete Records<br>from Data<br>Replication Monitor | Allows users to delete data replication records from the Employee Central Data Replication Monitor that are no longer needed for monitoring, for example, because they were created during a test phase. The Data Replication Monitor is used in employee master data, organizational assignment, and time data replication from Employee Central. |
|                             |                             |                           |                             |  | → Recommendation  Grant this permission only in exceptional cases, where mass deletion is required. Remove the permission from the permission role after performing the mass deletion.   |
| Employee Central<br>Payroll | Payroll Administra-<br>tion | Administrator Permissions | Payroll<br>Permissions      | Payroll<br>Administration                          | Allows users to access payroll UI mashups and configure the settings for links and admin services required to run payrolls for employees.  |

| Solution                    | Component                               | Permission Section        | Permission Category               | Permission Name         | Result   |
|-----------------------------|---|---------------------------|-----------------------------------|-------------------------|--|
| Employee Central<br>Payroll | Payroll Self-Service                    | User Permissions          | Payroll<br>Permissions            | Payroll Self-Service    | Allows users to access employee self-<br>services like the pay<br>statement.   |
| Employee Central Payroll    | Payroll Information<br>Employee Profile | User Permissions          | Employee Views                    | Payroll Information     | If People Profile has been enabled for your system, select Payroll Information.  Make sure to select the checkbox for the section under which you want the Payroll Information block to be displayed. For example, in the standard delivery, the Payroll Information block is displayed under the Compensation Information section, so select the Compensation Information checkbox. |
| Employee Central            | Payment Informa-<br>tion                | User Permissions          | Miscellaneous<br>Permissions      | Payment<br>Information  | Allows users to<br>maintain an employ-<br>ee's payment details<br>in Employee Central.   |
| Employee Central<br>Payroll | Employee Central<br>Payroll             | Administrator Permissions | Payroll Integration<br>Permission | Employee Run<br>Results | Select all available<br>permissions. Allows<br>users to configure<br>all payroll run re-<br>sults for employees.   |
| Employee Central<br>Payroll | Employee Central<br>Payroll             | User Permissions          | Payroll Integration<br>Permission | Employee Run<br>Results | Select View Current<br>and View History<br>permissions. Allows<br>users to view payroll<br>run results.  |

| Solution   | Component                                     | Permission Section        | Permission Category                   | Permission Name                                    | Result   |
|--|---|---------------------------|---------------------------------------|--|--|
| Employee Central<br>Payroll                      | Employee Central<br>Payroll                   | Administrator Permissions | Payroll Integration<br>Permission     | Payroll Data<br>Maintenance Task                   | Allows users to configure all payroll data maintenance tasks.  |
| Employee Central<br>Payroll                      | Employee Central<br>Payroll                   | Administrator Permissions | Payroll Integration<br>Permission     | Payroll Data<br>Maintenance Task<br>Configuration  | Allows users to make settings for the Configuration of all payroll maintenance tasks.                                  |
| Employee Central<br>Employee Central<br>Payroll  | ERP Integration<br>Time Data Replica-<br>tion | Administrator Permissions | Payroll Integration<br>Permission     | Data Replication<br>Configuration                  | Allows users to<br>make settings for<br>all Data Replication<br>Configurations.  |
| Employee Central<br>Employee Central<br>Payroll  | ERP Integration<br>Time Data Replica-<br>tion | Administrator Permissions | Payroll Integration<br>Permission     | Data Replication<br>Proxy                          | Allows users to view<br>and edit Data Repli-<br>cation Proxies.  |
| Employee Central<br>Employee Central<br>Payroll  | ERP Integration<br>Time Data Replica-<br>tion | Administrator Permissions | Payroll Integration<br>Permission     | Trigger Data<br>Replication Proxy<br>Creation Job  | Allows users to trigger Data Replication Proxy creation job for selected users. Note that this permission is optional. |
| Employee Central<br>Employee Central<br>Payroll  | ERP Integration<br>Time Data Replica-<br>tion | Administrator Permissions | Payroll Integration<br>Permission     | Trigger Data<br>Replication Proxy<br>Deletion Job  | Allows users to trigger Data Replication Proxy deletion job for selected users. Note that this permission is optional. |
| Employee Central<br>Employee Central<br>Payroll  | ERP Integration<br>Time Data Replica-<br>tion | Administrator Permissions | Payroll Integration<br>Permission     | Planned Working<br>Time Replication<br>Period      | Allows users to configure the replication of planned working time.   |
| Employee Central<br>Employee Central<br>Payrolll | ERP Integration<br>Time Data Replica-<br>tion | Administrator Permissions | Payroll Integration<br>Permission     | Work Schedule<br>Replication<br>Exclusion List     | Allows users to exclude work schedules from the standard replication.  |
| Employee Central<br>Employee Central<br>Payroll  | ERP Integration<br>Time Data Replica-<br>tion | Administrator Permissions | Admin Alerts<br>Object<br>Permissions | Planned Working<br>Time Replication<br>Admin Alert | Allows users to view/edit admin alerts raised during the replication of planned working time.                          |
| Employee Central<br>Employee Central<br>Payroll  | ERP Integration<br>Time Data Replica-<br>tion | Administrator Permissions | Admin Alerts<br>Object<br>Permissions | Time Account<br>Replication Admin<br>Alert         | Allows users to view/edit admin alerts raised during the replication of time account.                                  |

| Solution                                     | Component  | Permission Section        | Permission Category                   | Permission Name                            | Result  |
|--|--|---------------------------|---------------------------------------|--|---|
| Employee Central<br>Onboarding<br>Recruiting | Object Permissions                                       | Administrator Permissions | Admin Alerts<br>Object<br>Permissions | Automatic Hire<br>Admin Alert              | Allows users to view/edit admin alerts raised during the automatic hire process.  |
| Employee Central<br>Payroll                  | Payroll Control<br>Center                                | Administrator Permissions | Manage<br>SAP System<br>Configuration | Access to<br>SAP System<br>Configuration   | Allows users to see<br>the SAP System<br>Configuration link in<br>Admin Center.   |
| Employee Central<br>Payroll                  | Payroll Control<br>Center                                | Administrator Permissions | Payroll Integration<br>Permission     | SAP System<br>Configuration                | Select View and Edit permissions. Enables a user to configure Employee Central Payroll parameters.  |
| Employee Central<br>Payroll                  | Payroll Control<br>Center                                | Administrator Permissions | Payroll Integration<br>Permission     | Payroll Control<br>Center<br>Configuration | Select View and Edit permissions. Enables a user to configure the classic or the new Payroll Control Center solution for each payroll system. |
| Employee Central<br>Payroll                  | Payroll Control<br>Center<br>Employee Central<br>Payroll | Administrator Permissions | Payroll Integration<br>Permission     | Payroll System<br>Assignment               | Allow users to assign payroll systems to target users such as payroll administrators and payroll process managers.                            |
| Employee Central<br>Payroll                  | Payroll Control<br>Center                                | User Permissions          | Payroll Control<br>Center             | My Alerts Access                           | Allows users to use the <i>My Alerts</i> tab.   |
| Employee Central<br>Payroll                  | Payroll Control<br>Center                                | User Permissions          | Payroll Control<br>Center             | My Processes<br>Access                     | Allows users to use the <i>My Processes</i> tab.  |
| Employee Central<br>Payroll                  | Payroll Control<br>Center                                | User Permissions          | Payroll Control<br>Center             | Unassigned Alerts<br>Access                | Allows users to use the <i>Unassigned</i> Alerts tab.   |
| Employee Central<br>Payroll                  | Payroll Control<br>Center                                | User Permissions          | Payroll Control<br>Center             | Manage Processes<br>Access                 | Allows users to use the <i>Manage</i> Processes tab.  |
| Employee Central<br>Payroll                  | Payroll Control<br>Center                                | User Permissions          | Payroll Control<br>Center             | Manage Policies<br>Access                  | Allows users to use the <i>Manage Policies</i> tab.   |
| Employee Central<br>Payroll                  | Payroll Control<br>Center                                | User Permissions          | Payroll Control<br>Center             | My Off-cycles<br>Access                    | Allows users to use the <i>My Off-Cycles</i> tab.   |

| Solution                    | Component                    | Permission Section        | Permission Category                             | Permission Name                   | Result   |
|-----------------------------|------------------------------|---------------------------|---|-----------------------------------|--|
| Employee Central<br>Payroll | Payroll Control<br>Center    | User Permissions          | Payroll Control<br>Center                       | Manage Teams<br>Access            | Allows users to use the <i>Manage Teams</i> tab.   |
| Employee Central<br>Payroll | Payroll Control<br>Center    | User Permissions          | Payroll Control<br>Center                       | Manage<br>Configuration<br>Access | Allows users to use the <i>Manage</i> Configuration tab.   |
| Employee Central<br>Payroll | Payroll Control<br>Center    | User Permissions          | Payroll Control<br>Center                       | My Teams Access                   | Allows users to use the <i>My Teams</i> tab.   |
| Employee Central            | Time Off<br>Employee Profile | User Permissions          | Employee Views                                  | Manage Time Off                   | Allows users to create and manage requests for time off (for example, vacation or sick leave).   |
| Employee Central            | Time Off<br>Employee Profile | User Permissions          | Employee Views                                  | Time Management                   | Allows users to create and manage requests for time off (for example, vacation or sick leave).   |
| Employee Central            | Time Off                     | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Holiday Calendar                  | Allows users to view the Holiday Calendar field in their Job Information.  |
| Employee Central            | Time Off                     | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Work Schedule                     | Allows users to view<br>the <i>Work Schedule</i><br>field in their Job In-<br>formation.   |
| Employee Central            | Time Off                     | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Time Profile                      | Allows users to view the <i>Time Profile</i> field in their Job Information.   |
| Employee Central            | Time Off                     | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Time Recording<br>Variant         | Allows users to view<br>the <i>Time Recording</i><br><i>Variant</i> field in their<br>Job Information.   |
| Employee Central            | Time Off                     | Administrator Permissions | Manage Time Off                                 | Manage Time Off<br>Structures     | Allows a Time Off<br>admin to create,<br>edit, or delete Time<br>Off-related objects<br>such as time pro-<br>files, time accounts,<br>or time types. |
| Employee Central            | Time Off                     | Administrator Permissions | Manage Time Off                                 | Manage Time Off<br>Calendars      | Allows a Time Off<br>admin to carry out<br>mass changes to<br>time data by using<br>calendar runs.   |

| Solution         | Component                           | Permission Section        | Permission Category | Permission Name                                      | Result  |
|------------------|-------------------------------------|---------------------------|---------------------|--|---|
| Employee Central | Time Off<br>Absence Manage-<br>ment | Administrator Permissions | Manage Time Off     | Manage Payout  | Allows admins to enter financial payouts on time accounts.  |
| Employee Central | Time Off<br>Absence Manage-<br>ment | Administrator Permissions | Manage Time         | Access Workbench                                     | Allows admins to open the Time Workbench and manage time tasks and create payouts for employees.  |
| Employee Central | Time Off                            | Administrator Permissions | Manage Time         | Maintain Individual<br>Work Schedule                 | Allows a Time Off<br>admin to create<br>an individual work<br>schedule for an em-<br>ployee.  |
| Employee Central | Time Off                            | Administrator Permissions | Manage Time         | Maintain Temporary<br>Change                         | Allows a Time Off<br>admin to make a<br>temporary change<br>to an employee's<br>work schedule.  |
| Employee Central | Time Off                            | Administrator Permissions | Manage Time         | Link Absences  | Allows a Time Off<br>admin to link an em-<br>ployee's absences in<br>case, for example,<br>the employee has<br>been absent with<br>the same sickness<br>more than once in a<br>given periods. |
| Employee Central | Time Off                            | Administrator Permissions | Manage Time         | Access Time Alerts                                   | Allows a Time Off<br>admin to access<br>time alerts in the<br>Time Workbench.   |
| Employee Central | Time Off                            | Administrator Permissions | Manage Time         | Access Time<br>Account Process<br>Simulator          | Allows a Time Off<br>admin to simulate<br>time account ac-<br>cruals for a particu-<br>lar employee, date,<br>and time account<br>types.  |
| Employee Central | Time Off                            | Administrator Permissions | Manage Time         | Access Time<br>Management<br>Configuration<br>Search | Allows a Time Off admin to use the time manage- ment configuration search.  |

| Solution         | Component                           | Permission Section        | Permission Category          | Permission Name                                       | Result  |
|------------------|-------------------------------------|---------------------------|------------------------------|---|---|
| Employee Central | Time Off                            | Administrator Permissions | Manage Time                  | Show Time<br>Account Balance in<br>Termination Screen | Allows a Time Off<br>admin to see the<br>time balance on the<br>screen where termi-<br>nation payouts are<br>processed.   |
| Employee Central | Time Off<br>Absence Manage-<br>ment | Administrator Permissions | Manage Time                  | Access Account<br>Payouts                             | Allows a Time Off<br>admin to access the<br>Accounts Payouts<br>tab in the Time<br>workbench.                             |
| Employee Central | Time Off                            | Administrator Permissions | Manage Time                  | Access Review Time<br>Sheets                          | Allows a Time Off<br>admin to access the<br>Time Sheet Appro-<br>val Center page.   |
| Employee Central | Time Off<br>Absence Manage-<br>ment | User Permissions          | Miscellaneous<br>Permissions | Time Account  | You must enable Visibility: View and Actions: Edit to allow an administrator to view and edit time accounts.              |
| Employee Central | Time Off<br>Absence Manage-<br>ment | User Permissions          | Miscellaneous<br>Permissions | Time Account  | Enable <b>only</b> Visibility: View to allow a user to view time accounts.  |
| Employee Central | Time Off<br>Absence Manage-<br>ment | User Permissions          | Miscellaneous<br>Permissions | Time Account Type                                     | You must enable Visibility: View and Actions: Edit to allow an administrator to view and edit the types of time accounts. |
| Employee Central | Time Off<br>Absence Manage-<br>ment | User Permissions          | Miscellaneous<br>Permissions | Time Account Type                                     | Enable <b>only</b> Visibility: View to allow a user to view the types of time accounts.                                   |

| Solution         | Component                           | Permission Section        | Permission Category                      | Permission Name | Result  |
|------------------|-------------------------------------|---------------------------|--|-----------------|---|
| Employee Central | Time Off<br>Absence Manage-<br>ment | Administrator Permissions | Time Management<br>Object<br>Permissions | Time Type       | You must enable Visibility: View and Actions: Edit to allow an administrator to view and edit time types.   |
|                  |                                     |                           |  |                 | → Recommendation  Use the Time Management Object Permissions category to secure all time objects. Legacy systems may have this permission in Miscellaneous Permissions. |
| Employee Central | Time Off<br>Absence Manage-<br>ment | User Permissions          | Time Management<br>Object<br>Permissions | Time Type       | Enable <b>only</b> Visibility: View to allow a user to view time types.   |
|                  |                                     |                           |  |                 | → Recommendation  Use the Time Management Object Permissions category to secure all time objects. Legacy systems may have this permission in Miscellaneous Permissions. |
|                  |                                     |                           |  |                 | ① Note  |

| Solution         | Component                           | Permission Section        | Permission Cate-<br>gory                 | Permission Name        | Result  |
|------------------|-------------------------------------|---------------------------|--|------------------------|---|
| А                | Time Off<br>Absence Manage-<br>ment | Administrator Permissions | Time Management<br>Object<br>Permissions | Time Account<br>Payout | You must enable Visibility: View and Actions: Edit to allow an administrator to view and edit time account payout.  |
|                  |                                     |                           |  |                        | → Recommendation  Use the Time Management Object Permissions category to secure all time objects. Legacy systems may have this permission in Miscellaneous Permissions. |
| Employee Central | Time Off<br>Absence Manage-<br>ment | User Permissions          | Time Management<br>Object<br>Permissions | Time Account<br>Payout | You <b>only</b> enable<br>Visibility: View to allow a user to view<br>time account payout.  |
|                  |                                     |                           |  |                        | → Recommendation  Use the Time Management Object Permissions category to secure all time objects. Legacy systems may have this permission in Miscellaneous Permissions. |

| Solution         | Component                           | Permission Section        | Permission Category                   | Permission Name                                     | Result  |
|------------------|-------------------------------------|---------------------------|---------------------------------------|---|---|
| Employee Central | Time Off<br>Absence Manage-<br>ment | User Permissions          | Miscellaneous<br>Permissions          | Time Account<br>Payout Profile                      | Allows admins to create and edit the profile required for enabling self-service time account payouts.   |
| Employee Central | Workflows                           | Administrator Permissions | Manage Workflows                      | Allow Auto<br>Delegation                            | Allows users to set<br>up automatic del-<br>egation for their<br>workflow requests.   |
| Employee Central | Workflows                           | User Permissions          | Employee Data                         | View Workflow<br>Approval History                   | Select either the View or Edit permissions as required under View Workflow Approval History for managers that want to approve requests for their employees. |
| Employee Central | Workflows                           | Administrator Permissions | Manage Workflows                      | Manage Workflow<br>Requests                         | Allows users to access workflows.   |
| Employee Central | Workflows                           | Administrator Permissions | Manage Workflows                      | Manage Workflow<br>Groups                           | Allows HR Administrators to define dynamic groups for workflows.  |
| Employee Central | Workflows                           | Administrator Permissions | Manage Workflows                      | Professional Edition<br>Manage Workflow<br>Requests | You can use the additional organization filters within workflow requests when this is enabled.  |
| Employee Central | Workflows                           | Administrator Permissions | Manage Workflows                      | View Completed<br>Workflows                         | You can control who sees completed workflows and is only available when the Platform Feature Settings Add Permission: Completed Workflows is turned on.     |
| Employee Central | Workflows                           | Administrator Permissions | Manage<br>Foundation<br>Objects Types | Dynamic Role  | Allows HR administrators to maintain the dynamic role settings.   |

| Solution   | Component           | Permission Section        | Permission Category                      | Permission Name           | Result  |
|--|---------------------|---------------------------|--|---------------------------|---|
| Platform<br>Employee Central<br>Onboarding 1.0<br>Onboarding | User Experience     | User Permissions          | General User<br>Permission               | User Login                | Allows users to log into the system.  |
| Platform<br>Employee Central                                 | Job Profile Builder | Administrator Permissions | Metadata<br>Framework                    | Select All<br>Permissions |   |
| Platform<br>Employee Central                                 | Job Profile Builder | Administrator Permissions | Manage Job Profile<br>Builder            | Select all<br>checkboxes  | You can restrict managing job profile content by selecting Can View Content versus Can Edit Content under the Manage Job Profile Content section.   |
| Platform<br>Employee Central                                 | Job Profile Builder | Administrator Permissions | Manage Job & Skill<br>Profile Visibility | Job Profile               | You must enable security and visibility settings from the Job Profile object using the Configure Object Definitions tool so that Manage Job & Skill Profile Visibility is enabled in role-based permission.                                     |
|  |                     |                           |  |                           | You can set additional permissions by selecting different actions.  |
| Platform<br>Employee Central                                 | Job Profile Builder | Administrator Permissions | Manage Job & Skill<br>Profile Visibility | Skill Profile             | You must enable security and visibility settings from the Job Profile object using the Configure Object Definitions tool so that Manage Job & Skill Profile Visibility is enabled in role-based permission.  You can set additional permissions |
|  |                     |                           |  |                           | by selecting different actions.   |
| Platform<br>Employee Central                                 | Job Profile Builder | Administrator Permissions | Manage Job & Skill<br>Profile Visibility | Rated Skills              |   |

| Solution               | Component  | Permission Section        | Permission Category                      | Permission Name                 | Result  |
|------------------------|--|---------------------------|--|---------------------------------|---|
| Platform<br>Succession | Job Profile Builder<br>Talent Card<br>Employee Profile | Administrator Permissions | Manage Job & Skill<br>Profile Visibility | Family                          | Allow users to view job families if they want to find positions by browsing through job families and roles, in the following cases:               |
|                        |  |                           |  |                                 | <ul> <li>Users open a<br/>nomination dia-<br/>log from the<br/>Nominations<br/>section on the<br/>Succession Tal-<br/>ent Card.</li> </ul>        |
|                        |  |                           |  |                                 | <ul> <li>Users open a<br/>nomination dia-<br/>log from the<br/>Current Nomi-<br/>nations block in<br/>the legacy Peo-<br/>ple Profile.</li> </ul> |
| Platform<br>Succession | Job Profile Builder<br>Talent Card<br>Employee Profile | Administrator Permissions | Manage Job & Skill<br>Profile Visibility | Role                            | Allow users to view job roles if they want to find positions by browsing through job families and roles, in the following cases:                  |
|                        |  |                           |  |                                 | <ul> <li>Users open a<br/>nomination dia-<br/>log from the<br/>Nominations<br/>section on the<br/>Succession Tal-<br/>ent Card.</li> </ul>        |
|                        |  |                           |  |                                 | <ul> <li>Users open a<br/>nomination dia-<br/>log from the<br/>Current Nomi-<br/>nations block in<br/>the legacy Peo-<br/>ple Profile.</li> </ul> |
| Platform               | Center of Capabilities                                 | Administrator Permissions | Manage Center of<br>Capabilities         | Capability Library<br>Structure | Allows users to view, create, edit, import, and export libraries, categories, and groups.   |

| Solution   | Component                   | Permission Section        | Permission Category              | Permission Name   | Result  |
|------------|-----------------------------|---------------------------|----------------------------------|---|---|
| Platform   | Center of Capabilities      | Administrator Permissions | Manage Center of<br>Capabilities | Competencies  | Allows users to view, create, edit, import, and export competencies.  |
| Platform   | Center of Capabili-<br>ties | Administrator Permissions | Manage Center of<br>Capabilities | Portfolio Settings<br>and Proficiency<br>Rating Scale   | Allows users to configure the proficiency rating scale and enable Capabilities Portfolio.   |
| Recruiting | Recruiting Manage-<br>ment  | User Permissions          | Recruiting<br>Permissions        | Report Permission                                       | Allows users to access the <i>Reports</i> link on the Career Site Builder tab   |
| Recruiting |                             |                           |                                  |   |   |
| Recruiting | Recruiting Manage-<br>ment  | Administrator Permissions | Recruiting<br>Permissions        | Recruiting Job<br>Requisition Data<br>Access Permission | Allows users to fetch<br>job details and dis-<br>play them on exter-<br>nal and internal ca-<br>reer sites.   |
| Recruiting | Recruiting Manage-<br>ment  | User Permissions          | Recruiting<br>Permissions        | Source Quality<br>Portlet Permission                    | Allows users to access the <i>Source</i> subtabtab on the Career Site Builder   |
| Recruiting | Recruiting Manage-<br>ment  | User Permissions          | Recruiting<br>Permissions        | Standalone Search<br>Permission                         | Allows users to access the Candidates tab and candidate search, whether or not the user has an open requisition   |
| Recruiting | Recruiting Manage-<br>ment  | User Permissions          | Recruiting<br>Permissions        | Candidate Search<br>Within Job Req                      | Allows users to access the Candidates tab and candidate search, only if the user has an open requisition. This does not allow the user to search through candidates that have already applied to the requisition. |
| Recruiting | Recruiting Manage-<br>ment  | User Permissions          | Recruiting<br>Permissions        | Candidate Tagging<br>Permission                         | Gives the user the ability to add tags to a candidate or applicant.   |

| Solution   | Component                  | Permission Section | Permission Category       | Permission Name                            | Result   |
|------------|----------------------------|--------------------|---------------------------|--|--|
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | Grant eQuest<br>Job Postings<br>Permission | Allows users to view active postings from eQuest on the Job Postings page and remove them.   |
|            |                            |                    |                           |  | The integration with eQuest for job posting is deprecated. You can only remove job postings. You can't update, post, or repost them.                         |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | Jobs Applied Portlet<br>Permission         | Allows users to view the Jobs Applied block on the Candidate Profile and application records   |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Insert<br>Candidate<br>Permission    | Allows users to insert candidate permissions on candidate profiles. Typically this is granted to a dummy user, set up specifically for integration purposes. |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Update<br>Candidate<br>Permission    | Allows users to update candidate data.  Typically this is granted to a dummy user, set up specifically for integration purposes.                             |

| Solution   | Component                  | Permission Section | Permission Category          | Permission Name                               | Result  |
|------------|----------------------------|--------------------|------------------------------|---|---|
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions    | SFAPI Retrieve<br>Candidate<br>Permission     | Allows users to query candidate data. Typically this is granted to a dummy user, set up specifically for integration purposes.  |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions    | eSignature Sender<br>Permission               | Allows recruiting operator user to send out online offers to candidates.  |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Miscellaneous<br>Permissions | Candidate Data<br>Residency Log<br>Record     | Allows users to view and export candidate data residency logs that are generated when candidate data is created or updated in the Russian data center, and then replicated to the global data center. |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions    | SFAPI Insert<br>Job Application<br>Permission | Allows users to insert job application data. Typically this is granted to a dummy user, set up specifically for integration purposes.   |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions    | SFAPI Update<br>Job Application<br>Permission | Allows users to update job application permissions on applications. Typically this is granted to a dummy user, set up specifically for integration purposes.  |

| Solution   | Component                  | Permission Section | Permission Category       | Permission Name                                 | Result  |
|------------|----------------------------|--------------------|---------------------------|---|---|
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Insert<br>Job Requisition<br>Permission   | Allows users to insert job requisition permissions on requisitions. Typically this is granted to a dummy user, set up specifically for integration purposes.                |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Update<br>Job Requisition<br>Permission   | Allows users to update job requisition permissions on requisitions. Typically this is granted to a dummy user, set up specifically for integration purposes.                |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Upsert<br>Job Requisition<br>Permission   | Allows users to upsert job requisition permissions on requisitions. Typically this is granted to a dummy user, set up specifically for integration purposes.                |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Retrieve<br>Job Requisition<br>Permission | Allows users to retrieve job requisition permissions on requisitions. Typically this is granted to a dummy user, set up specifically for integration purposes.              |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Insert Job<br>Code Permission             | Allows users to insert job code permissions on requisition job code entity fields. Typically this is granted to a dummy user, set up specifically for integration purposes. |

| Solution   | Component                  | Permission Section | Permission Category       | Permission Name                                  | Result  |
|------------|----------------------------|--------------------|---------------------------|--|---|
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Update Job<br>Code Permission              | Allows users to update job code permissions on requisition job code entity fields. Typically this is granted to a dummy user, set up specifically for integration purposes.   |
| Recruiting | Recruiting Permission      | User Permissions   | Recruiting<br>Permissions | SFAPI Upsert Job<br>Code Permission              | Allows users to upsert job code permissions on requisition job code entity fields. Typically this is granted to a dummy user, set up specifically for integration purposes.   |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Retrieve Job<br>Code Permission            | Allows users to retrieve job code permissions on requisition job code entity fields. Typically this is granted to a dummy user, set up specifically for integration purposes. |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Retrieve Job<br>Posting Permission         | Allows users to retrieve job posting permissions on requisition job postings. Typically this is granted to a dummy user, set up specifically for integration purposes.        |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | SFAPI Retrieve<br>Assessment Order<br>Permission | Allows users to retrieve assessment order permissions on application assessments. Typically this is granted to a dummy user, set up specifically for integration purposes.    |

| Solution   | Component                  | Permission Section | Permission Category           | Permission Name  | Result  |
|------------|----------------------------|--------------------|-------------------------------|--|---|
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions     | SFAPI Update<br>Assessment Report<br>Permission                      | Allows users to update assessment report permissions on application assessments. Typically this is granted to a dummy user, set up specifically for integration purposes.   |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions     | SFAPI Retrieve<br>Job Applicant<br>Permission                        | Allows users to retrieve job applicant permissions on application assessments. Typically this is granted to a dummy user, set up specifically for integration purposes.   |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions     | Careers Tab<br>Permission  | Allows user to access the <i>Careers</i> page. This permission is granted automatically to all newly created users, but you can adjust it as required by your organization. Use it to restrict access to the <i>Careers</i> page to a given population. |
| Recruiting | Recruiting Permissions     | User Permissions   | Recruiting<br>Permissions     | Delete Job<br>Requisitions   | Allows users to delete a job requisition.   |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | MDF Recruiting<br>Permissions | MDF Object:<br>Candidate<br>Relationship<br>Management<br>Status Set | View Yes: <i>Pipeline</i> Status Structure dropdown shows list of pipelines.  |
|            |                            |                    |                               |  | View No: <i>Pipeline</i> Status Structure dropdown is empty.  |
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | MDF Recruiting<br>Permissions | MDF Object:<br>Candidate<br>Relationship<br>Management<br>Status Map | View Yes: Dropdown<br>shows list of sta-<br>tuses that can be<br>set as default.  |
|            |                            |                    |                               |  | View No: Dropdown is empty.   |

| Solution   | Component  | Permission Section        | Permission Category              | Permission Name   | Result   |
|------------|--|---------------------------|----------------------------------|---|--|
| Recruiting | Recruiting Manage-<br>ment                                       | User Permissions          | MDF Recruiting<br>Permissions    | LinkedInIntegration<br>Configuration                          | Allows user to access and update the<br>LinkedInIntegrationC<br>onfiguration entity. |
| Recruiting | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting                | Detailed Requisition<br>Reporting                             | Allows users to view Detailed Requisition Reporting.                                 |
| Recruiting | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage MDF<br>Recruiting Objects | Recruiting User<br>Personalization<br>Object<br>Configuration | Allows admins to configure objects in the Applicant Management tool.                 |
| Recruiting | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage MDF<br>Recruiting Objects | Recruiting User<br>Personalization<br>Field Configuration     | Allows admins to configure fields in the Applicant Management tool.                  |
| Recruiting | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting                | Employee Referral<br>Program Setup                            | Allows users to set<br>up an employee re-<br>ferral program.                         |
| Recruiting | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting                | Edit Applicant<br>Status<br>Configuration                     | Allows users to edit the applicant status configuration.                             |
| Recruiting | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting                | Export New Hire<br>Candidates                                 | Allows users to export the records of candidates newly hired.                        |
| Recruiting | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting                | Manage Recruiting<br>Custom Help Text                         | Allows users to<br>manage custom<br>Help instructions for<br>Recruiting.             |
| Recruiting | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting                | Manage Duplicate<br>Candidates                                | Allows users to manage and purge duplicate candidate records.                        |
| Recruiting | Recruiting Adminis-<br>tration<br>Data Protection<br>and Privacy | Administrator Permissions | Manage Recruiting                | Manage external<br>data privacy<br>consent statements         | Allows users to manage external data privacy consent statements.                     |
| Recruiting | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting                | Manage External<br>Password Policy                            | Allows users to manage the external password policy.                                 |
| Recruiting | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting                | Manage External<br>User Accounts                              | Allows users to manage external user accounts.                                       |

| Solution                     | Component  | Permission Section        | Permission Category           | Permission Name                                       | Result  |
|------------------------------|--|---------------------------|-------------------------------|---|---|
| Recruiting                   | Recruiting Adminis-<br>tration<br>Data Protection<br>and Privacy | Administrator Permissions | Manage Recruiting             | Manage internal<br>data privacy<br>consent statements | Allows users to manage internal data privacy consent statements.  |
| Recruiting                   | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting             | Manage Job Posting<br>Header and Footer               | Allows users to manage the job posting header and footer.   |
| Recruiting                   | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting             | Manage Offer Letter<br>Templates                      | Allows users to manage offer letter templates.  |
| Recruiting<br>Onboarding 1.0 | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting             | Manage<br>Onboarding<br>Templates                     | Allows users to manage Onboarding templates. You can add or edit Recruiting email templates for Onboarding 1.0.   |
| Recruiting                   | Recruiting Adminis-<br>tration                                   | Administrator Permissions | Manage Recruiting             | Manage Recruiting<br>Email Templates                  | Allows users to manage recruiting email templates.  |
| Recruiting                   | Recruiting Adminis-<br>tration                                   | User Permissions          | Recruiting Email<br>Templates | Contact Candidate<br>email templates                  | Allows users to select specified Recruiting email templates under Contact Candidate.  Select All to give users access to all email templates of this type or select Others and choose specific templates. |
| Recruiting                   | Recruiting Administration  | User Permissions          | Recruiting Email<br>Templates | Offer Letter email<br>templates                       | Allows users to select specified Recruiting email templates under Offer Letter.  Select All to give users access to all email templates of this type or select Others and choose specific templates.      |

| Solution   | Component                      | Permission Section        | Permission Category                  | Permission Name                                 | Result  |
|------------|--------------------------------|---------------------------|--------------------------------------|---|---|
| Recruiting | Recruiting Adminis-<br>tration | User Permissions          | Recruiting Offer<br>Letter Templates | Enable Recruiting<br>Offer Letter<br>Templates  | Allows users to view and select offer letter templates. Select "All" to give users access to all offer letter templates. Select "Others" to select specific offer letter templates.                   |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                    | Manage Recruiting<br>Groups                     | Allows users to manage recruiting groups.   |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                    | Manage Recruiting<br>Languages                  | Allows users to manage recruiting languages.  |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                    | Manage Recruiting<br>Settings                   | Allows users to manage recruiting settings.   |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                    | Manage Recruiting<br>Sites                      | Allows users to manage recruiting sites.  |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                    | Set up Company<br>Information                   | Allows users to set up company information.   |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                    | Set Up Internal<br>Candidate Search             | Allows users to set up an internal candidate search.  |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                    | Set Up Job Board<br>Options                     | Allows users to set up job board options.   |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                    | Configure<br>Legal Minimum<br>Obligation Period | Allows users to configure legal minimum obligation period.  |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                    | Delete Candidate                                | Allows users to delete candidate records. You can grant this permission only if the application status <b>Deleted On Demand By Admin</b> has been enabled for the related status set on the pipeline. |

| Solution   | Component                      | Permission Section        | Permission Category              | Permission Name  | Result   |
|------------|--------------------------------|---------------------------|----------------------------------|--|--|
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                | Manage Recruiting<br>Team Settings   | Allows users to manage recruiting team settings.   |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                | Configure<br>Standardization<br>Mapping  | Allows users to configure standardization mapping.   |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                | Manage<br>Assessment<br>Vendors  | Allows users to manage assessment vendors.   |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                | Set Up Recruiting<br>Marketing Job Field<br>Mapping  | Allows users to set<br>up Recruiting Mar-<br>keting Job Field<br>Mapping.  |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage MDF<br>Recruiting Objects | Campaign Limits  | Select any combination of Visibility:<br>View, Actions: Edit<br>and Import/Export,<br>and Field Level Overrides, as desired. |
| Recruiting | Recruiting Manage-<br>ment     | Administrator Permissions | Manage MDF<br>Recruiting Objects | MDF Objects:  Candidate Relationship Management Status Candidate Relationship Management Status Map Candidate Relationship Management Status Set | Enables Candidate<br>Relationship Man-<br>agement features.  |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage MDF<br>Recruiting Objects | EmailBrandTemplat<br>e   | Select any combination of Visibility:<br>View, Actions: Edit<br>and Import/Export,<br>and Field Level Overrides, as desired. |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage MDF<br>Recruiting Objects | MarketingBrand   | Select any combination of Visibility:<br>View, Actions: Edit<br>and Import/Export,<br>and Field Level Overrides, as desired. |

| Solution   | Component                      | Permission Section        | Permission Category              | Permission Name  | Result  |
|------------|--------------------------------|---------------------------|----------------------------------|--|---|
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage MDF<br>Recruiting Objects | MDF Object: Pool<br>Limits   | Select View, Actions: Edit and Import/Export, and Field Level Overrides, as desired.  |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage MDF<br>Recruiting Objects | Recruiting Rules<br>Assignment<br>Configuration  | Select View and Edit<br>to enable users to<br>configure business<br>rules for Recruiting.<br>Other permissions<br>are optional.                                 |
| Recruiting | Recruiting Permissions         | Administrator Permissions | Manage Recruiting                | Restore Deleted Job<br>Requisitions  | Allows users to restore a deleted job requisition.  |
| Recruiting | Recruiting Permissions         | User Permissions          | Recruiting<br>Permissions        | Hide Careers Tab<br>for Proxy User   | When this permission is granted to a permission role, proxy users are prevented from viewing the <i>Careers</i> page for people in that role.                   |
| Recruiting | Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting                | Manage Multistage<br>And Late Stage<br>Application Preview                                     | Allows users to access the Manage<br>Multistage and Late<br>Stage Application<br>Preview from Admin<br>Center.  |
| Recruiting | Recruiting Posting             | Administrator Permissions | Manage Recruiting                | Manage Recruiting<br>Posting   | Allows admins to<br>manage all Recruit-<br>ing Posting settings,<br>Recruiting users as-<br>sociations, Posting<br>Profiles, Job Boards,<br>and field mappings. |
| Recruiting | Recruiting Posting             | User Permissions          | Recruiting<br>Permissions        | Recruiting Posting<br>Permission   | Allows recruiters to post jobs using Recruiting Posting.  |
| Recruiting | Career Site Builder            | Administrator Permissions | Manage Recruiting                | Manage Service<br>Provider<br>Configuration<br>for Identity<br>Authentication<br>Service (IAS) | Allows administra-<br>tors to configure<br>Identity Provider<br>(IDP) to enable In-<br>ternal Career Site<br>powered by Career<br>Site Builder                  |

| Solution | Component                      | Permission Section        | Permission Category         | Permission Name   | Result  |
|----------|--------------------------------|---------------------------|-----------------------------|---|---|
| Platform | Data Protection<br>and Privacy | Administrator Permissions | Admin Center<br>Permissions | View Change Audit<br>Configuration  | Allows users to<br>view configuration<br>settings for Change<br>Audit.  |
| Platform | Data Protection<br>and Privacy | Administrator Permissions | Admin Center<br>Permissions | Edit Change Audit<br>Configuration  | Allows users to<br>change configura-<br>tion settings for<br>Change Audit.  |
| Platform | Data Protection<br>and Privacy | Administrator Permissions | Admin Center<br>Permissions | Generate Change<br>Audit Reports  | Allows users to create Change Audit reports. You can create change audit reports on personal data for Data Protection and Privacy or on other types of data for general audit purposes. |
| Platform | Data Protection<br>and Privacy | Administrator Permissions | Manage Data<br>Purge        | Create DRTM Data<br>Purge Request   | Allows users to create and submit a DRTM purge request for Data Protection and Privacy.   |
| Platform | Data Protection<br>and Privacy | Administrator Permissions | Manage Data<br>Purge        | Manage and<br>Approve DRTM<br>Data Purge Request                              | Allows users to approve a DRTM purge request for Data Protection and Privacy.   |
| Platform | Data Protection<br>and Privacy | Administrator Permissions | Manage Data<br>Purge        | Remove Preview<br>and Complete<br>Reports for DRTM<br>Data Purge Request      | Allows users to delete old purge reports for DRTM purge requests.   |
| Platform | Data Protection<br>and Privacy | Administrator Permissions | Manage Data<br>Purge        | Additional access<br>control based<br>on DRTM-enabled<br>countries or regions | Allows users to access purge reports or approve DRTM purge requests when the target data of a DRTM purge request is limited to countries or regions with DRTM enabled.                  |

| Solution | Component                      | Permission Section        | Permission Category                | Permission Name  | Result  |
|----------|--------------------------------|---------------------------|------------------------------------|--|---|
| Platform | Data Protection<br>and Privacy | User Permissions          | Data Retention<br>Management       | [Dynamic permissions for each MDF object configured in the system that is related to DRTM data purge.] | Allows users to manage configurations related to the DRTM data purge function for Data Protection and Privacy, using MDF tools.   |
|          |                                |                           |                                    |  | For each MDF object, you can control permissions to View Current, View History, Create, Insert, Correct, and Import/Export.  Most MDF objects listed here are used to store data retention times for different types of data. There is also an object used to manage the Purge Freeze list. |
| Platform | Data Protection<br>and Privacy | Administrator Permissions | Admin Center<br>Permissions        | Enable Information<br>on Data Subject  | Allows users to configure and run the Data Subject Information Report, which compiles a list of all the personal data that has been stored on a particular employee.  |
| Platform | Administration                 | Administrator Permissions | Admin Center<br>Permissions        | Access Manage<br>Data Storage  | Allow users to access Manage Data<br>Storage.   |
| Platform | Instance Manage-<br>ment       | Administrator Permissions | Manage Instance<br>Synchronization | Copy Package   | Allows users to copy Instance Sync packages between source and target.  |
| Platform | Instance Manage-<br>ment       | Administrator Permissions | Manage Instance<br>Synchronization | Sync Data Model  | Allows users to<br>sync data models<br>between instances<br>using Instance Sync<br>tools.   |

| Solution | Component                | Permission Section        | Permission Category                | Permission Name                              | Result  |
|----------|--------------------------|---------------------------|------------------------------------|--|---|
| Platform | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync MDF Data                                | Allows users to sync<br>MDF data between<br>instances using In-<br>stance Sync tools.                               |
| Platform | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync Workflow                                | Allows users to sync<br>EC Workflows be-<br>tween instances us-<br>ing Instance Sync<br>tools.                      |
| Platform | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync Objectives                              | Allows users to<br>sync goals between<br>instances using In-<br>stance Sync tools.                                  |
| Platform | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync Rating Scales                           | Allows users to<br>sync rating scales<br>between instances<br>using Instance Sync<br>tools.                         |
| Platform | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync Form Label<br>Translations              | Allows users to sync form label translations between instances using Instance Sync tools.                           |
| Platform | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync Competencies                            | Allows users to<br>sync competencies<br>between instances<br>using Instance Sync<br>tools.                          |
| Platform | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync Families and<br>Roles                   | Allows users to sync<br>families and roles<br>between instances<br>using Instance Sync<br>tools.                    |
| Platform | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync Performance-<br>Management<br>Templates | Allows users to sync<br>Performance Man-<br>agement templates<br>between instances<br>using Instance Sync<br>tools. |
| Platform | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync Objective<br>Templates                  | Allows users to sync<br>Goal Management<br>templates between<br>instances using In-<br>stance Sync tools.           |

| Solution               | Component                | Permission Section        | Permission Category                | Permission Name                               | Result   |
|------------------------|--------------------------|---------------------------|------------------------------------|---|--|
| Platform               | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync Career-<br>Development-Plan<br>Templates | Allows users to sync<br>Career Development<br>Plan templates be-<br>tween instances us-<br>ing Instance Sync<br>tools. |
| Platform               | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync System<br>Properties                     | Allows users to sync miscellaneous system settings between instances using Instance Sync tools.                        |
| Platform<br>Onboarding | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync RBP<br>Permission Roles                  | Allows users to<br>sync RBP permis-<br>sion roles between<br>instances using In-<br>stance Sync tools.                 |
| Platform<br>Onboarding | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync RBP<br>Permission Groups                 | Allows users to<br>sync RBP permis-<br>sion groups between<br>instances using In-<br>stance Sync tools.                |
| Platform               | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync Dashboard<br>Settings                    | Allows users to sync<br>Analytics dashboard<br>settings between<br>instances using In-<br>stance Sync tools.           |
| Platform               | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync MDF Picklists                            | Allows users to sync MDF picklists between instances using Instance Sync tools.  |
| Platform               | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync MDF Object<br>Definitions                | Allows users to<br>sync MDF object<br>definitions between<br>instances using In-<br>stance Sync tools.                 |
| Platform               | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync MDF<br>Configuration UI                  | Allows users to sync MDF configuration UI settings between instances using Instance Sync tools.                        |
| Platform               | Instance Manage-<br>ment | Administrator Permissions | Manage Instance<br>Synchronization | Sync MDF Rules                                | Allows users to sync<br>MDF rules between<br>instances using In-<br>stance Sync tools.                                 |

| Solution | Component                  | Permission Section        | Permission Category                | Permission Name   | Result  |
|----------|----------------------------|---------------------------|------------------------------------|---|---|
| Platform | Instance Manage-<br>ment   | Administrator Permissions | Manage Instance<br>Synchronization | Sync Foundation<br>Objects  | Allows users to sync<br>Foundation Objects<br>between instances<br>using Instance Sync<br>tools.  |
| Platform | Instance Manage-<br>ment   | Administrator Permissions | Manage Instance<br>Refresh         | Manage Refresh  | Allows admin users<br>to create a new re-<br>fresh request, view<br>history and track re-<br>fresh request.   |
| Platform | Instance Manage-<br>ment   | Administrator Permissions | Manage Instance<br>Refresh         | View Refresh<br>Requests  | Allows users restricted access of the Instance Refresh tool. Users can view history, track request but they can not create a new refresh request.                 |
| Platform | Presentations              | Administrator Permissions | Manage<br>Presentations            | Manage<br>Presentation  | Allows users to access the Presentations feature.   |
| Platform | Search                     | Administrator Permissions | Manage Action<br>Search            | Manage Action<br>Search   | Allows administrators to access the Manage Action Search and Configure Custom Navigation pages so that they can configure Action Search.                          |
| Platform | Search                     | Administrator Permissions | Manage Action<br>Search            | Allow non-English<br>language users to<br>search in English<br>for Action Search<br>(Including the Tools<br>section of Admin<br>Center) | Allows administrators to search actions using English in the global header or in the Tools section of Admin Center even if they log in with non-English language. |
| Platform | System Administra-<br>tion | Administrator Permissions | Admin Center<br>Permissions        | View or access<br>Admin Alerts tile   | Allows users to see<br>the Admin Alerts tile<br>on the Admin Center<br>homepage.  |
| Platform | Administration             | Administrator Permissions | Admin Center<br>Permissions        | View or access<br>Reports tile  | Allows users to see<br>the Reports tile on<br>the Admin Center<br>homepage.   |

| Solution                     | Component   | Permission Section        | Permission Category                 | Permission Name  | Result  |
|------------------------------|---|---------------------------|-------------------------------------|--|---|
| Platform                     | Administration  | Administrator Permissions | Configure<br>Document<br>Management | Configure<br>Document<br>Management                        | Allows users to set up the preferred document storage service, with either SAP SuccessFactors or a third-party vendor.                    |
| Platform                     | Administration  | Administrator Permissions | Manage Security                     | Manage SAML SSO<br>Settings                                | Allows users to<br>manage SAML SSO<br>settings, only in<br>instances using<br>SAP Cloud Platform<br>Identity Authentica-<br>tion service. |
| Platform                     | Administration  | Administrator Permissions | Manage System<br>Properties         | Manage Home Page   | Allows users to access the Manage<br>Home Page screen<br>and use it to configure the home page.   |
| Platform                     | Administration  | Administrator Permissions | Manage System<br>Properties         | To-Do Admin  | Allows users to manage to-do settings.  |
| Platform<br>Employee Central | Administration Employee Delta Export Add-In for Microsoft Excel | Administrator Permissions | Manage System<br>Properties         | Picklist<br>Management and<br>Picklists Mappings<br>Set Up | Allows users to manage picklists in the system.   |
|                              | Crosoft Excer   |                           |                                     | ·  | Allows users to extract picklist data from the Employee Central backend using the Compound Employee API.                                  |
| Platform                     | Administration  | Administrator Permissions | Manage System<br>Properties         | IP Restriction<br>Management                               | Allows users to control which IP addresses can be used to access the system, using the IP Restriction Management page.                    |
| Platform                     | Administration  | Administrator Permissions | Manage System<br>Properties         | View Provisioning<br>Access                                | Allows users to view Provisioning accounts and "super admin" accounts with access to the system.  |

| Solution  | Component                                       | Permission Section        | Permission Category         | Permission Name                | Result  |
|---|---|---------------------------|-----------------------------|--------------------------------|---|
| Platform  | Administration                                  | Administrator Permissions | Manage System<br>Properties | Control Provisioning<br>Access | Allows users to<br>manage which Pro-<br>visioning accounts<br>can be used to ac-<br>cess the system.  |
| Platform  | Administration                                  | Administrator Permissions | Manage System<br>Properties | Text Replacement               | Allows users to<br>enable languages,<br>create custom lo-<br>cales, and change UI<br>text, using the Text<br>Replacement and<br>Manage Languages<br>tools.  |
| Platform  | Administration                                  | Administrator Permissions | Manage User                 | Manage Support<br>Access       | Allows users to manage users with secondary login access to the system, using the Manage Support Access page.   |
| Platform<br>Employee Central<br>Employee Central            | Employee Profile<br>Data Replication<br>Monitor | User Permissions          | General User<br>Permission  | Live Profile Access            | Allows users to access the People Profile page.   |
| Payroll Onboarding 1.0                                      | Job Profile Builder                             |                           |                             |                                | It also allows users to access People Profile from data replication records in the Employee Central Data Replication Monitor. The Data Replication Monitor is used in employee master data, organizational assignment, and time data replication from Employee Central. |
| Platform<br>Employee Central<br>Employee Central<br>Payroll | Employee Profile                                | Administrator Permissions | Manage System<br>Properties | Configure People<br>Profile    | Allows users to access the profile configuration tool so that they can configure the content and layout of the People Profile.  |

| Solution | Component   | Permission Section        | Permission Category         | Permission Name   | Result  |
|----------|---|---------------------------|-----------------------------|---|---|
| Platform | Employee Profile  | Administrator Permissions | Manage System<br>Properties | Manage Badges   | Allows users to create and manage custom badges, for same-level to same-level recognition on the employee profile.  |
| Platform | Administration<br>Integration Center                          | Administrator Permissions | Admin Center<br>Permissions | Read Execution<br>Manager Events                              | Allows users to access the main dashboard and view success/fail information.  |
| Platform | Administration Data Protection and Privacy Integration Center | Administrator Permissions | Admin Center<br>Permissions | Read Execution<br>Manager Event<br>Payload or Event<br>Report | Allows users to view the payload for each event in a process, including user data, to assist in troubleshooting errors. This permission is required to set up the Information Report for Data Protection and Privacy. |
| Platform | Integration   | Administrator Permissions | Admin Center<br>Permissions | Data Access<br>for One Inbox<br>Integration                   | Don't use this permission or assign it to anyone. It's only used internally for integration with SAP One Inbox.   |

| Solution                                 | Component  | Permission Section        | Permission Category              | Permission Name                                     | Result  |
|--|--|---------------------------|----------------------------------|---|---|
| Platform                                 | Administration   | Administrator Permissions | Manage System<br>Properties      | Platform Feature<br>Settings                        | Allows users to do the following:   |
|  |  |                           |                                  |   | <ul> <li>Enable major platform features, such as Employee Profile or User Directory, and to configure other platform-related settings.</li> <li>Access the PGP Key Management page where they can specify the encryption keys.</li> <li>View the Application Security Feature Settings admin page. To change the settings, users must have the Application Security Feature Settings permission.</li> </ul> |
| Platform<br>Recruiting<br>Onboarding 1.0 | Mobile<br>Recruiting Manage-<br>ment<br>Employee Profile | User Permissions          | General User<br>Permission       | Mobile Access                                       | Allows users to access the SAP SuccessFactors Mobile app on their iOS or Android mobile devices.  |
| Onboarding                               | Employee Central   | Administrator Permissions | Manage Business<br>Configuration | Select the options<br>you need for your<br>scenario | Allows users to use the Business Configuration UI, where you can make changes to the Succession Data Model directly, without accessing Provisioning.  |

| Solution   | Component                | Permission Section        | Permission Category                                | Permission Name                              | Result  |
|------------|--------------------------|---------------------------|--|--|---|
| Onboarding | Document Generation      | Administrator Permissions | Manage Document<br>Generation                      | Manage Document<br>Template                  | Allows users to view and edit the document template.  |
| Onboarding | Document Generation      | Administrator Permissions | Manage Document<br>Generation                      | Manage Document<br>Template Mapping          | Allows users to map document template variables.  |
| Onboarding | Document Genera-<br>tion | Administrator Permissions | Manage Document<br>Generation                      | Generate All<br>Documents as<br>Admin        | Allows users to trigger document generation for users from the Document Generation – Generate Document page.  |
| Onboarding | Document Generation      | User Permissions          | Manage Document<br>Generation<br>Templates         | Generate<br>Documents(AII)                   | Allows users to trigger document generation in the Generate Document dialog of Take Action for a target user.   |
| Onboarding | Employee Central         | User Permissions          | Employee Central<br>Effective Dated<br>Entities    | Select applicable permissions from the list. | Provides access to view or edit effective dated entities in Employee Central. Full permission recommended for:  Hiring manager Hiring manager Hiring manager's manager  Future manager Onboarding coordinator HR admin System admin |
| Onboarding | Object Permissions       | Administrator Permissions | Onboarding or<br>Offboarding Object<br>Permissions | Onboarding<br>Program                        | Enables participants to configure the Onboarding Program welcome message. Allows you to view and edit the default welcome message. Full permission recommended for Hiring Manager role.   |

| Solution   | Component                   | Permission Section        | Permission Category   | Permission Name  | Result  |
|------------|-----------------------------|---------------------------|---|--|---|
| Onboarding | Object Permissions          | User Permissions          | Onboarding or<br>Offboarding Object<br>Permissions          | Document<br>Template                                     | Enables participants to view or edit document template. It also provides View permission to all the users who would be using the e-Signature solution. View permission recommended for: * Hiring manager * Hiring manager * Onboarding coordinator * HR admin |
| Onboarding | Onboarding/Off-<br>boarding | User Permissions          | Onboarding or<br>Offboarding<br>Permissions                 | Show Compliance<br>Forms Status on the<br>Dashboard      | Allows you to view the status of the compliance forms on the dashboard.   |
| Onboarding | Onboarding/Off-<br>boarding | User Permissions          | Onboarding or<br>Offboarding<br>Permissions                 | Show Onboarding<br>Tasks Status on the<br>Dashboard      | Allows you to view the status of the onboarding tasks on the dashboard.   |
| Onboarding | Onboarding/Off-<br>boarding | User Permissions          | Onboarding or<br>Offboarding<br>Permissions                 | Show Data<br>Collection Status in<br>Dashboard           | Allows you to view the data collection status on the dashboard.   |
| Onboarding | Onboarding/Off-<br>boarding | User Permissions          | Onboarding or<br>Offboarding<br>Permissions                 | Show Form I-9 and<br>E-Verify Status on<br>the Dashboard | Allows you to view<br>the status of Form<br>I-9 and E-Verify on<br>the dashboard.   |
| Onboarding | Object Permissions          | User Permissions          | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | EverifyConfig  | Allows you to enable<br>E-Verify feature.   |
| Onboarding | Instance Manage-<br>ment    | Administrator Permissions | Manage Instance<br>Synchronization                          | Sync MDF Picklist  | Allows you to sync MDF picklists between two instances. You need this permission to trigger email notifications with dynamic group recipient builder.   |
| Onboarding | Object Permissions          | Administrator Permissions | Manage<br>Onboarding or<br>Offboarding                      | Enable Object<br>Visibility for<br>External Hires        | Allows you to make<br>objects visible to<br>new hires during the<br>Personal Data Col-<br>lection step.   |

| Solution   | Component                   | Permission Section        | Permission Category   | Permission Name                                      | Result  |
|------------|-----------------------------|---------------------------|---|--|---|
| Onboarding | Object Permissions          | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | FieldMetaOverrideC<br>onfiguration                   | Allows you to over-<br>ride the default con-<br>figurations in com-<br>pliance forms  |
| Onboarding | Object Permissions          | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | Onboarding Read<br>Access Logging<br>Configuration   | Allows you to configure fields as Sensitive Personal Data (SPD) fields.   |
| Onboarding | Onboarding/Off-<br>boarding | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | Trigger I-9 Flow                                     | Allows you to trigger<br>the Form I-9 flow.   |
| Onboarding | Onboarding/Off-<br>boarding | Administrator Permissions | Manage<br>Onboarding or<br>Offboarding                      | Administrate<br>Onboarding or<br>Offboarding content | Allows users to manage Onboarding content, including configuration settings and document templates.   |
| Onboarding | Onboarding/Off-<br>boarding | Administrator Permissions | Manage<br>Onboarding or<br>Offboarding                      | Cancel Onboarding<br>Permission                      | Allows participants to cancel Onboarding process flows. Full permission is recommended for:  Hiring manager Hiring manager er's manager Onboarding coordinator HR admin |
| Onboarding | Onboarding/Off-             | Administrator Per-        | Manage  | Permission to  | System admin  Allows users to   |
|            | boarding                    | missions                  | Onboarding or<br>Offboarding                                | Cancel Offboarding                                   | cancel Offboarding processes.   |
| Onboarding | Object Permissions          | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | ONB2ActivitiesConf<br>ig                             | Allows users to configure and manage the onboarding tasks used in onboarding programs in your system.   |
| Onboarding | Object Permissions          | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | Onboarding<br>Program                                | Allows users access<br>to view and edit<br>permissions to man-<br>age Onboarding pro-<br>grams.   |

| Solution   | Component                   | Permission Section        | Permission Category   | Permission Name                              | Result  |
|------------|-----------------------------|---------------------------|---|--|---|
| Onboarding | Object Permissions          | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | Onboarding Admin<br>Configuration Item       | Allows users to configure SAP Success-Factors eSignature or DocuSign if required for an electronic signature. |
| Onboarding | Object Permissions          | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | ONB2ProcessVaria<br>nt                       | Allows users to<br>view and edit per-<br>missions to manage<br>different business<br>processes.               |
| Onboarding | Object Permissions          | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | ONB2ProcessVaria<br>ntStep                   | Allows users to edit<br>the Process Variant<br>Manager steps.   |
| Onboarding | Object Permissions          | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | Onboarding<br>Configuration                  | Allows users to configure the e-Signature settings and to manage the Onboarding programs.                     |
| Onboarding | Object Permissions          | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | ComplianceConfigu<br>ration                  | Allows users to ena-<br>ble or disable Com-<br>pliance features.  |
| Onboarding | Object Permissions          | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | AustraliaSuperannu<br>ationConfig            | Allows users to configure the super-<br>annuation fund in the Australia Com-<br>pliance flow.                 |
| Onboarding | Onboarding/Off-<br>boarding | Administrator Permissions | Manage<br>Onboarding or<br>Offboarding                      | Update New Hire<br>Data for External<br>HRIS | Allows users to use the onb2UpdateFro mExternalHris API to upsert data.                                       |
| Onboarding | Onboarding/Off-<br>boarding | Administrator Permissions | Manage<br>Onboarding or<br>Offboarding                      | Access New Hire<br>Data Permission           | Allows users to view and edit the new hire data.  |
| Onboarding | Onboarding/Off-<br>boarding | Administrator Permissions | Manage<br>Onboarding or<br>Offboarding                      | Initiate Onboarding<br>API Permission        | Allows users to initiate Onboarding through Odata API.  |
| Onboarding | Onboarding/Off-<br>boarding | Administrator Permissions | Manage<br>Onboarding or<br>Offboarding                      | Restart Onboarding<br>Permission             | Allows users to restart onboarding processes.   |

| Solution   | Component                | Permission Section        | Permission Category   | Permission Name                     | Result   |
|------------|--------------------------|---------------------------|---|-------------------------------------|--|
| Onboarding | Object Permissions       | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | ONB2ActivityRespo<br>nsible         | Allows users to<br>assign responsible<br>roles for the on-<br>boarding activities in<br>your system.   |
| Onboarding | Object Permissions       | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | ONB2FormTemplat<br>e                | Allows users to manage form templates.   |
| Onboarding | Object Permissions       | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | ONB2Responsibility<br>Config        | Allows users to configure responsible roles for the Onboarding and Offboarding tasks in your system.   |
| Onboarding | Object Permissions       | Administrator Permissions | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | ONB2OffboardingA<br>ctivitiesConfig | Allows users to configure and manage the Offboarding tasks used in Offboarding programs in your system.  |
| Onboarding | Object Permissions       | User Permissions          | Onboarding or<br>Offboarding<br>Admin Object<br>Permissions | Document<br>Template                | Allows users to view or edit document template, and also provides <i>View</i> permission to all the users who would be using the e-Signature solution. |
|            |                          |                           |   |                                     | recommended for:  • Hiring manager  • Hiring manager  • Hiring manager  • Onboarding coordinator  • HR admin   |
| Onboarding | DocuSign eSigna-<br>ture | Administrator Permissions | Configure<br>DocuSign<br>eSignature                         | Configure DocuSign<br>eSignature    | Allows users to access the admin tool for configuring the DocuSign eSignature.   |
| Onboarding | ERP Integration          | User Permissions          | Employee Data   | Employment<br>Details MSS           | Allows the new hires to view the compliance forms.   |

| Solution   | Component                  | Permission Section        | Permission Category                                | Permission Name                                      | Result  |
|------------|----------------------------|---------------------------|--|--|---|
| Onboarding | ERP Integration            | User Permissions          | Employee Data                                      | Employment<br>Details Edit                           | Allows the new hires to edit the compliance forms.  |
| Onboarding | DocuSign eSigna-<br>ture   | Administrator Permissions | Configure<br>DocuSign<br>eSignature                | Manage DocuSign<br>envelopes                         | Allows users to access the admin tool for managing Docu-<br>Sign envelopes.   |
| Onboarding | MDF                        | Administrator Permissions | Metadata<br>Framework                              | Manage Sequence                                      | Allows users to access required processes related to MDF objects.   |
| Onboarding | Employee Data              | User Permissions          | Employee Data                                      | ► Event Reasons ► New Hire (NEW_HIRE)                | Allows the hiring manager to view the new hire user record in Employee Central.   |
| Onboarding | Document Manage-<br>ment   | Administrator Permissions | Configure<br>Document<br>Management                | Configure<br>Document<br>Management                  | Allows users the necessary access to manage documents related to Onboarding and Offboarding.  |
| Onboarding | Recruiting Manage-<br>ment | User Permissions          | Recruiting<br>Permissions                          | Recruit-to-Hire Data<br>Mapping                      | Allows users to map fields for the recruit-to-hire process.   |
| Onboarding | Object Permissions         | User Permissions          | Onboarding Object<br>Permissions                   | Select the options<br>that best fit your<br>scenario | The permissions you select determine the level of access for each type of onboarding task.  |
| Onboarding | Goal Plans                 | User Permissions          | Goals  | New Group Goal<br>Creation                           | Allows users to create Group Goals.   |
| Onboarding | Object Permissions         | User Permissions          | Onboarding or<br>Offboarding Object<br>Permissions | Select the options<br>that best fit your<br>scenario | The permissions<br>you select, deter-<br>mine the level of ac-<br>cess for each type of<br>onboarding task.   |
| Onboarding | Object Permissions         | User Permissions          | Onboarding or<br>Offboarding Object<br>Permissions | OnboardingInfo                                       | Allows users to track the details of onboarding, off-boarding, internal hiring, or rehiring activities based on the information stored in the OnboardingInf o object in Onboarding. |

| Solution   | Component          | Permission Section | Permission Cate-<br>gory                           | Permission Name                                  | Result   |
|------------|--------------------|--------------------|--|--|--|
| Onboarding | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Message Task                                     | Allows users to view,<br>set, and update the<br>Welcome Message<br>for the new hire.           |
|            |                    |                    |  |  | Full permission is recommended for:  |
|            |                    |                    |  |  | <ul><li>Hiring manager</li><li>Hiring manager</li><li>er's team</li></ul>                      |
| Onboarding | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Central Orientation<br>Meeting                   | Allows users to schedule Central Orientation meetings.   |
| Onboarding | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Buddy Task                                       | Allows users to view<br>or edit Assign a<br>Buddy activity.                                    |
|            |                    |                    |  |  | Full permission recommended for:   |
|            |                    |                    |  |  | Hiring manager   |
| Onboarding | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Configuration for<br>Prepare for Day One<br>Task | Allows users to view<br>or modify the con-<br>figuration for Pre-<br>pare for Day One<br>Task. |
|            |                    |                    |  |  | Full permission recommended for:   |
|            |                    |                    |  |  | Hiring manager   |
| Onboarding | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | ONB2DashboardFilt<br>er                          | Allows users to view or modify the dash-board filter.  |
|            |                    |                    |  |  | Full permission recommended for:   |
|            |                    |                    |  |  | Hiring manager   |

| Solution   | Component   | Permission Section         | Permission Category  | Permission Name                                | Result   |
|------------|---|----------------------------|--|--|--|
| Onboarding | Object Permissions  | User Permissions           | Onboarding or<br>Offboarding Object<br>Permissions   | Onboarding<br>data collection<br>configuration | Allows users to view or modify data collection configurations. |
|            |   |                            |  |  | Full permission recommended for:                               |
|            |   |                            |  |  | Hiring manager   |
| Onboarding | Object Permissions  | User Permissions           | Onboarding or<br>Offboarding Object<br>Permissions   | ONB2EVerifyData                                | Allows users to view or modify Onboarding E-Verify Forms.      |
|            |   |                            |  |  | Full permission recommended for:                               |
|            |   |                            |  |  | Hiring manager   |
| Onboarding | Object Permissions  | User Permissions           | Onboarding or<br>Offboarding Object<br>Permissions   | ONB2I9Data                                     | Allows users to view or modify Onboarding 19Forms.             |
|            |   |                            |  |  | Full permission recommended for:                               |
|            |   |                            |  |  | Hiring manager   |
| Onboarding | nboarding Object Permissions User Permissions Onboarding or ONB2Proces Offboarding Object onsible Permissions | ONB2ProcessResp<br>onsible | Enables you to view and modify ONB2Process-Responsible object. The ONB2Process-Responsible object allows you to set responsible users for various onboarding tasks, for example, new hire tasks, and review new hire data. |  |  |
|            |   |                            |  |  | Full permission recommended for:                               |
|            |   |                            |  |  | Hiring manager   |

| Solution            | Component          | Permission Section | Permission Category                                | Permission Name             | Result   |
|---------------------|--------------------|--------------------|--|-----------------------------|--|
| Onboarding Object F | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Recommended<br>People Task  | Allows users to view,<br>add, or remove rec-<br>ommended people<br>for new hire. |
|                     |                    |                    |  |                             | Full permission recommended for:   |
|                     |                    |                    |  |                             | Hiring manager   |
| Onboarding          | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Recommended Link<br>Task    | Allows users to view or modify recommended links.                                |
|                     |                    |                    |  |                             | Full permission recommended for:   |
|                     |                    |                    |  |                             | Hiring manager   |
| Onboarding          | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Equipment Task              | Allows users to view/edit furnished equipment orders.                            |
|                     |                    |                    |  |                             | Full permission is recommended for:  |
|                     |                    |                    |  |                             | Hiring manager   |
| Onboarding          | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Meeting Task                | Allows users to schedule meetings.   |
|                     |                    |                    |  |                             | Full permission is recommended for:  |
|                     |                    |                    |  |                             | Hiring manager   |
| Onboarding          | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Goal Task                   | Allows users to set up goals.  |
|                     |                    |                    |  |                             | Full permission is recommended for:  |
|                     |                    |                    |  |                             | Hiring manager   |
| Onboarding          | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Checklist Task              | Allows users to create a checklist.  |
| Onboarding          | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Prepare for Day One<br>Task | Allows users to view or edit supplemental items.                                 |

| Solution   | Component          | Permission Section | Permission Cate-<br>gory                           | Permission Name  | Result   |
|------------|--------------------|--------------------|--|------------------|--|
| Onboarding | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Where To Go Task | Allows users to view or edit supplemental item locations.  |
| Onboarding | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Document Flow    | Allows users to view or edit paperwork status.   |
|            |                    |                    |  |                  | View permission recommended for:   |
|            |                    |                    |  |                  | <ul><li>Hiring manager</li><li>Hiring manag-</li></ul>   |
|            |                    |                    |  |                  | er's manager   |
|            |                    |                    |  |                  | <ul> <li>Onboarding co-<br/>ordinator</li> </ul>   |
|            |                    |                    |  |                  | HR admin   |
| Onboarding | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Process          | Allows users to access new hire's details on the Dashboard.  |
|            |                    |                    |  |                  | Full permission is recommended for:  |
|            |                    |                    |  |                  | <ul> <li>Hiring manager</li> <li>Hiring managerer's manager</li> <li>Onboarding coordinator</li> <li>HR admin</li> <li>System admin</li> </ul> |

| Solution   | Component          | Permission Section | Permission Cate-<br>gory                           | Permission Name | Result   |
|------------|--------------------|--------------------|--|-----------------|--|
| Onboarding | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Process Trigger | Allows users to trigger Onboarding and Offboarding process flow. |
|            |                    |                    |  |                 | Full permission is recommended for:                              |
|            |                    |                    |  |                 | Hiring manager   |
|            |                    |                    |  |                 | <ul> <li>Hiring manager</li> </ul>                               |
|            |                    |                    |  |                 | <ul> <li>Onboarding co-<br/>ordinator</li> </ul>                 |
|            |                    |                    |  |                 | <ul> <li>Offboarding co-<br/>ordinator</li> </ul>                |
|            |                    |                    |  |                 | HR Admin   |
|            |                    |                    |  |                 | System Admin   |

| Solution   | Component          | Permission Section | Permission Category                                | Permission Name | Result  |
|------------|--------------------|--------------------|--|-----------------|---|
| Onboarding | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Asset Task      | Allows users to list and track the organization's assets that the employees leaving the organization must return before their last working day.  Full permission is recommended for:  Hiring manager  Hiring manager  Onboarding coordinator  Offboarding coordinator  HR Admin  System Admin  → Recommendation  Enable Offboarding for the Asset task to |
|            |                    |                    |  |                 | <ul> <li>Offboarding of ordinator</li> <li>HR Admin</li> <li>System Admin</li> <li>→ Recommendation</li> <li>Enable Offboarding for the</li> </ul>  |

| Solution         | Component          | Permission Section | Permission Category                                | Permission Name  | Result   |
|------------------|--------------------|--------------------|--|--|--|
| Onboarding Objec | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Document Data  | Allows users to view or edit New Hire data, and also provides <i>View</i> permission to all the users who would be using the e-Signature solution. |
|                  |                    |                    |  |  | View permission is recommended for:  |
|                  |                    |                    |  | <ul> <li>Hiring manager</li> <li>Hiring manager</li> <li>Onboarding coordinator</li> <li>HR admin</li> </ul> |  |
| Onboarding       | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Knowledge Transfer<br>Plan   | Allows users to view or modify knowledge transfer plan.  |
|                  |                    |                    |  |  | Full permission is recommended for:  |
|                  |                    |                    |  |  | Hiring manager   |
| Onboarding       | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | Knowledge Transfer<br>Task   | Allows users to view<br>or modify knowl-<br>edge transfer task<br>activity.  |
|                  |                    |                    |  |  | Full permission is recommended for:  |
|                  |                    |                    |  |  | Hiring manager   |
| Onboarding       | Object Permissions | User Permissions   | Onboarding or<br>Offboarding Object<br>Permissions | ONB2ScheduledMe<br>ssageActivity   | Allows users to view or modify the Farewell message.   |
|                  |                    |                    |  |  | Full permission is recommended for:  |
|                  |                    |                    |  |  | Hiring manager   |

| Solution   | Component                      | Permission Section        | Permission Category                                | Permission Name               | Result  |
|------------|--------------------------------|---------------------------|--|-------------------------------|---|
| Onboarding | Object Permissions             | User Permissions          | Onboarding or<br>Offboarding Object<br>Permissions | Equipment Type                | Allows users to view and edit equipment types.  |
|            |                                |                           |  |                               | Full permission is recommended for:   |
|            |                                |                           |  |                               | Hiring manager  |
| Onboarding | Object Permissions             | User Permissions          | Onboarding or<br>Offboarding Object<br>Permissions | Equipment Type<br>Value       | Allows users to view and edit equipment type value.   |
|            |                                |                           |  |                               | Full permission is recommended for:   |
|            |                                |                           |  |                               | Hiring manager  |
| Onboarding | Email Framework<br>Permissions | Administrator Permissions | Configure Email<br>Framework<br>Permissions        | Configure Email<br>Categories | Email category represents a certain email template group, such as the Buddy Category: category for buddy assignment and removal. It also includes rules for building email message attributes, such as recipient and content. |
| Onboarding | Email Framework<br>Permissions | Administrator Permissions | Configure Email<br>Framework<br>Permissions        | Configure Email<br>Triggers   | Triggers can be applied as rules for sending emails. For example, Buddy Assignment Cancellation Trigger: Notify the assigned buddy that the task has been reassigned to a different colleague.                                |
| Onboarding | Email Framework<br>Permissions | Administrator Permissions | Configure Email<br>Framework<br>Permissions        | Configure Email<br>Templates  | Email Template provides a specific email form generated by certain conditions and rules.  |

| Solution   | Component                      | Permission Section        | Permission Category                         | Permission Name          | Result  |
|------------|--------------------------------|---------------------------|---|--------------------------|---|
| Onboarding | Email Framework<br>Permissions | Administrator Permissions | Configure Email<br>Framework<br>Permissions | Configure Audit<br>Trail | Allows users to display a list of emails sent by the system. Available Actions include: View Email, Resend, and Display Details.  |
| Onboarding | Email Framework<br>Permissions | Administrator Permissions | Configure Email<br>Framework<br>Permissions | Allow Resend<br>Emails   | Allows users to trigger new reminder emails and complete or edit the To and CC fields.  |
| Onboarding | Object Permissions             | Administrator Permissions | Email Framework<br>Object<br>Permissions    | EmailMessage             | Allows users the necessary access to manage email messages sent by the system.  |
| Onboarding | Object Permissions             | Administrator Permissions | Email Framework<br>Object<br>Permissions    | EmailReminderStat<br>e   | Allows users the necessary access to manage email reminders to be sent to the Onboardee/Employee. These objects track an email's reminder status and its last sent timestamp. |
| Onboarding | Object Permissions             | Administrator Permissions | Email Framework<br>Object<br>Permissions    | EmailTemplate            | Allows users the necessary access to manage email forms (or templates) present in the system.   |
| Onboarding | Object Permissions             | Administrator Permissions | Email Framework<br>Object<br>Permissions    | EmailTrigger             | Allows users the necessary access to manage email rules used for sending different types of emails to the New Hire/Employee.  |
| Onboarding | Object Permissions             | Administrator Permissions | Email Framework<br>Object<br>Permissions    | EmailTriggerCatego<br>ry | Allows users the necessary access to manage categories of emails that are triggered by the system.  |

| Solution   | Component                          | Permission Section        | Permission Category                             | Permission Name                                 | Result  |
|------------|------------------------------------|---------------------------|---|---|---|
| Onboarding | Business Process<br>Engine         | Administrator Permissions | Manage Business<br>Process Engine               | Process<br>Management                           | Allows users to grant access to the BPE: Monitor Process.   |
| Onboarding | Compliance                         | User Permissions          | Compliance Object<br>Permissions                | ComplianceUserDa<br>ta                          | Allows new hires to enter data and save a compliance form.  |
| Onboarding | Compliance                         | User Permissions          | Compliance Object<br>Permissions                | Compliance Form<br>Signature                    | Allows users to add a signature to a compliance form.   |
| Onboarding | Employee Central                   | User Permissions          | Employee Central<br>Effective Dated<br>Entities | Location<br>Job Classification                  | In Job Information,<br>set the fields for Job<br>Title and Location<br>to visible if you use<br>the People Search<br>in People-Profile en-<br>abled systems.    |
| Onboarding | Employee Central                   | User Permissions          | Employee Data                                   | First Name<br>Last Name<br>Status               | Allows users to view the new hire's first name, last name, and status on the Onboarding dashboard.  |
| Onboarding | Object Permissions                 | User Permissions          | Onboarding Object<br>Permissions                | Select the options that best fit your scenario. | The permissions you select, determine the level of access for each type of onboarding task.   |
| Onboarding | Manage Onboard-<br>ing/Offboarding | Administrator Permissions | Manage On/<br>Offboarding                       | Manage<br>Onboarding<br>Permission              | Allows users to view the Onboarding or On/Offboarding tab in the main SAP SuccessFactors HCM menu. Also allows access to the Onboarding application work queue. |
| Onboarding | Onboarding/Off-<br>boarding        | User Permissions          | Onboarding or<br>Offboarding<br>Permissions     | Complete Data<br>Collection Tasks               | Allows users to complete the data collections tasks on behalf of the new hire.  |
| Onboarding | Onboarding/Off-<br>boarding        | User Permissions          | Manage<br>Onboarding or<br>Offboarding          | Delegate<br>Onboarding Task<br>Permission       | Allows users to delegate a new hire task or a custom task from their queue.   |

| Solution   | Component                   | Permission Section        | Permission Category                         | Permission Name   | Result  |
|------------|-----------------------------|---------------------------|---|---|---|
| Onboarding | Onboarding/Off-<br>boarding | User Permissions          | Onboarding or<br>Offboarding<br>Permissions | Access Additional<br>Onboarding Data<br>Permission                                | Allows users to view<br>the new hire's ad-<br>ditional onboarding<br>data.  |
| Onboarding | Onboarding/Off-<br>boarding | User Permissions          | Onboarding or<br>Offboarding<br>Permissions | Document Category<br>Access   | Allows users to access all document categories or to specific document categories.  |
| Onboarding | Onboarding/Off-<br>boarding | User Permissions          | Onboarding or<br>Offboarding<br>Permissions | View Documents<br>Permission  | Allows users to view the documents that are generated using XDP and PDF templates.  |
| Onboarding | Onboarding/Off-<br>boarding | Administrator Permissions | Manage Hires                                | Rehire Inactive<br>Employee (by<br>'match' in New<br>Hire)                        | Allows users to view the details of former employees who are identified as potential matches for rehire on old employment information. With this permission, users can also view the details of rehires on old employment on the Manage Pending Hires page.     |
| Onboarding | Onboarding/Off-<br>boarding | Administrator Permissions | Manage Hires                                | Rehire Inactive<br>Employee with New<br>Employment (by<br>'match' in New<br>Hire) | Allows users to view the details of former employees who are identified as potential matches for rehire with new employment. With this permission, users can also view the details of rehires with new employment information on the Manage Pending Hires page. |

| Solution                     | Component                              | Permission Section              | Permission Category  | Permission Name                                      | Result   |
|------------------------------|--|---------------------------------|--|--|--|
| Onboarding 1.0               | Manage Onboard-<br>ing/Offboarding 1.0 | Administrator Permissions       | Manage On/<br>Offboarding 1.0  | Manage field<br>mapping tool for<br>Employee Central | Allows users to access the Admin Center Field Mapping tool for Onboarding/Offboarding EC Integration tool to define field mappings for integrating Onboarding/Offboarding 1.0 with Employee Central. |
| Onboarding 1.0               | Manage Onboard-<br>ing/Offboarding 1.0 | Administrator Permissions       | Manage On/<br>Offboarding 1.0  | Manage<br>Onboarding<br>additional content           | Allows users to access the Configure new hire activity planning process, Maintain Central Orientation Meetings, and Maintain Lists of Items to Bring tools in Admin Center.                          |
| Recruiting<br>Onboarding 1.0 | Recruiting Manage-<br>ment             | User Permissions                | Recruiting<br>Permissions  | Onboarding Initiate<br>Permission                    | Allows users to initiate onboarding for a candidate in RCM. After Onboarding is successfully initiated, an Onboarding activity is created for the candidate in Onboarding.                           |
| Recruiting Onboarding 1.0    | Demonstration - Demonstration          | Onboarding Update<br>Permission | Allows users to update the Onboarding activity for customers using Recruiting Management – Verifications Inc. integration. |  |  |
|                              |  |                                 |  |  | <ul><li>Note</li><li>This permission is not relevant for SAP SuccessFactors</li><li>HCM Onboarding.</li></ul>  |

| Solution                     | Component                  | Permission Section        | Permission Category           | Permission Name   | Result   |
|------------------------------|----------------------------|---------------------------|-------------------------------|---|--|
| Recruiting<br>Onboarding 1.0 | Recruiting Manage-<br>ment | Administrator Permissions | Manage Recruiting             | Set Up Onboarding<br>Integration  | Allows users to define field mappings for the RCM entity templates: Job Requisition, Job Offer, and Job Application. If you're using Intelligent Services, you get options for propagating RCM updates to Onboarding and reassigning ongoing Onboarding activities.  |
| Platform                     | API                        | Administrator Permissions | Manage<br>Integration Tools   | Access to API<br>Center   | Allows users to access the API Center.   |
| Onboarding 1.0               | Employee Profile           | User Permissions          | General User<br>Permission    | SAP Jam Access  | Allows users to access the SAP SuccessFactors JAM page.  |
| Recruiting                   | MDF Recruiting             | User Permissions          | MDF Recruiting<br>Permissions | MDF Objects For Candidate Relationship Management:  Campaign CampaignContent CampaignContent CampaignRecipient Candidate Follow CandidateActivity | View: Quickcard icon is displayed if the information already exists. Otherwise, nothing is displayed.  View and Edit: Quickcard icon is displayed if the information already exists. Otherwise a Create icon is displayed.  Import/Export: Enables you to use standard MDF framework import and export functionality for that object.  Field Level Over- |
|                              |                            |                           |                               |   | Field Level Over-<br>rides: Enables you to<br>set View or Edit per-<br>missions for individ-<br>ual fields.  |

| Solution   | Component   | Permission Section   | Permission Category   | Permission Name                        | Result  |
|------------|---|--|---|--|---|
| Recruiting | ment Permissions Initiate Permission Background Check | Background Check<br>Initiate Permission<br>Background Check<br>Update Permission | The Background Check Initiate Permission allows users to initiate background checks that are sent out to vendors. |  |   |
|            |   |  |   |  | The Background Check Update Permission allows users to update background check status   |
| Recruiting | Recruiting Manage-<br>ment                            | User Permissions   | MDF Recruiting<br>Permission  | MDF Objects: Campaign Pool Pool Member | Enables talent pool<br>features for Candi-<br>date Relationship<br>Management.  |
| Recruiting | Recruiting Manage-<br>ment                            | User Permissions   | MDF Recruiting<br>Permissions   | MDF Object: Pool                       | Edit Yes: Create Talent Pool link is visible and active (clickable). The Talent Pool popup is opened in Edit mode. Edit link is always active, and dynamically opens the Talent Pool popup in Edit mode (Owner only) or Read-only mode (other users). |
|            |   |  |   |  | Edit No:  |
|            |   |  |   |  | Create Talent Pool<br>link is hidden.<br>Talent Pool popup is<br>opened in read-only<br>mode (see items<br>under View Talent<br>Pool).  |
|            |   |  |   |  | Row-Level (Sharing)<br>Permission: Owner<br>only  |

| Solution   | Component                  | Permission Section | Permission Category           | Permission Name                      | Result   |
|------------|----------------------------|--------------------|-------------------------------|--------------------------------------|--|
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | MDF Recruiting<br>Permissions | MDF Object: Share<br>Pool with Group | View Yes: Link is visible and active (clickable). Share with Groups popup can be opened, showing list of recruiting groups with which this pool is shared.               |
|            |                            |                    |                               |                                      | View No: Link is visible but inactive (grayed-out). User cannot open <i>Share with Groups</i> popup.   |
|            |                            |                    |                               |                                      | Edit Yes: <i>Add</i> button is active. <i>Stop Sharing</i> icon is active.   |
|            |                            |                    |                               |                                      | Edit No: Add button is grayed out. Stop Sharing icon is grayed out. List of recruiting groups with which this pool is shared is visible and Search Group Name is active. |
|            |                            |                    |                               |                                      | Row-Level (Sharing)<br>Permission: Owner<br>only   |

| Solution   | Component  | Permission Section                  | Permission Category   | Permission Name  | Result  |
|------------|--|-------------------------------------|---|--|---|
| Recruiting | iting Recruiting Manage- User Permissions MDF Recruiting MDF Object: Sh<br>ment Permissions Pool with User | MDF Object: Share<br>Pool with User | View Yes: Link is visible and active (clickable). Share with People popup can be opened, showing list of users with whom this pool is shared. |  |   |
|            |  |                                     |   | View No: Link is visible but inactive (grayed-out). User cannot open <i>Share with People</i> popup. |   |
|            |  |                                     |   |  | Edit Yes: <i>Add</i> button is active. <i>Stop Sharing</i> icon is active.  |
|            |  |                                     |   |  | Edit No: Add button is grayed out.  Stop Sharing icon is grayed out. List of users this pool is shared with is visible and first name-last name search is active. |

| Solution   | Component                  | Permission Section        | Permission Category   | Permission Name          | Result  |
|------------|----------------------------|---------------------------|---|--------------------------|---|
| Recruiting | Recruiting Manage-<br>ment | User Permissions          | MDF Recruiting<br>Permissions                                   | CRM Saved Search         | View Yes: Makes List of Saved Searches visible and editable on the Talent Pool user interface. List of saved searches link is visible and active. Backend Utility (CRMSavedSearch permission check) is required. Saved Searches popup can be opened, showing list of saved search criteria associated with this pool. |
|            |                            |                           |   |                          | View No: List of<br>saved searches link<br>is visible but inactive<br>(grayed-out). User<br>cannot open Saved<br>Searches popup.  |
|            |                            |                           |   |                          | Edit Yes: <i>Add</i> button is active. <i>Remove</i> icon is active.  |
|            |                            |                           |   |                          | Edit No: Add button is grayed out. Remove icon is grayed out. List of associated searches for this pool is visible and search is active.  |
|            |                            |                           |   |                          | CRM Saved Search audit: No  |
| Recruiting | Recruiting Manage-<br>ment | Administrator Permissions | In Manage<br>Permission Roles,<br>create a role<br>named Admin. | Recruiting<br>Permission | An Admin role is created  |

| Solution   | Component                  | Permission Section        | Permission Category   | Permission Name   | Result  |
|------------|----------------------------|---------------------------|---|---|---|
| Recruiting | Recruiting Manage-<br>ment | Administrator Permissions | Add the Admin user to the Admins group. For the permission changes to take effect, log out, close the browser, and log back in. | Recruiting<br>Permission  | The Admin role is added to the <i>Admins</i> group.   |
| Recruiting | Recruiting Manage-<br>ment | User Permissions          | In Manage Employee Import, grant a user the ability to access the link and upload a CSV file of test users.                     | Recruiting<br>Permission  | Allows users to access the link and upload a CSV file of test users.  |
| Recruiting | Recruiting Manage-<br>ment | User Permissions          | In Language Packs,<br>select the lan-<br>guages for Recruit-<br>ing   | Recruiting<br>Permission  | Designates the languages for Recruiting   |
| Recruiting | Recruiting Manage-<br>ment | Administrator Permissions | Metadata<br>Framework Select<br>all.  | Recruiting<br>Permission  | Allows administra-<br>tors to access<br>Recruiting Manage-<br>ment.   |
| Recruiting | Recruiting Manage-<br>ment | User Permissions          | Company Settings<br>Click Employee<br>Central Founda-<br>tion Objects.  | Recruiting<br>Permission  | Enables Employee<br>Central Foundation<br>Objects. Required<br>for manually migrat-<br>ing job classification<br>objects to MDF Ge-<br>neric Objects. |
| Recruiting | Recruiting Manage-<br>ment | Administrator Permissions | Recruiting<br>Permissions   | Odata API<br>RCMApplication<br>Export   | Grants OData API<br>permissions to an<br>Admin.   |
| Recruiting | Recruiting Manage-<br>ment | Administrator Permissions | Recruiting<br>Permissions   | OData API Job Offer<br>Export<br>OData API Job Offer<br>Create<br>OData API Job Offer<br>Update<br>OData API Offer<br>Letter Export<br>OData API Offer<br>Letter Create | Grants permissions to query, create, and update job offers using OData APIs.  Grants permissions to query and create offer letters using OData APIs.  |

| Solution   | Component  | Permission Section        | Permission Category       | Permission Name  | Result  |
|------------|--|---------------------------|---------------------------|--|---|
| Recruiting | Recruiting Manage-<br>ment                                   | User Permissions          | Recruiting<br>Permissions | OData API<br>Application Create<br>and Update<br>Validation Bypass<br>for Required Fields  | Validations for required fields are ignored so that users can skip them when creating and updating job applications using OData API.  |
|            |  |                           |                           |  | Grant create and update permission to users.  |
| Recruiting | Career Site Builder  | User Permissions          | Recruiting<br>Permissions | Recruiting Marketing Advanced Analytics Permission Access Advanced Analytics with Details Recruiter RMK SSO Permission Job Marketing | Enables Advanced Analytics and allows users to access the drill to details op- tion when Access Advanced Analytics with Details permis- sion is enabled.  |
| Recruiting | Recruiting Manage-<br>ment                                   | Administrator Permissions | Manage Recruiting         | Set Up Job Boards<br>Permission  | Sets options for job boards.  |
| Recruiting | Recruiting Manage-<br>ment                                   | Administrator Permissions | Manage Recruiting         | Manage Detailed<br>Requisition<br>Reporting Privileges<br>permission   | Enables Detailed<br>Requisition<br>Reporting Privileges.  |
| Recruiting | Recruiting Manage-<br>ment<br>Recruiting Adminis-<br>tration | Administrator Permissions | Manage Recruiting         | Set Up Agency<br>Access  | Enables the Set Up Agency Access page to appear in the Ad- min Center. Admin- istrator can then use this page to set up new agencies and grant permission to roles. Agency users can then log in using the Agency portal. |
| Recruiting | Recruiting Manage-<br>ment                                   | User Permissions          | Recruiting<br>Permissions | Mass Upload<br>Candidate Resumes   | Allows users to mass upload candidate resumes. Follow instructions in the guide on how to enable this permission.   |

| Solution   | Component                  | Permission Section | Permission Cate-<br>gory  | Permission Name                             | Result   |
|------------|----------------------------|--------------------|---------------------------|---|--|
| Recruiting | Recruiting Manage-<br>ment | User Permissions   | Recruiting<br>Permissions | Bulk Create<br>Candidates<br>from .CSV File | Allows users to bulk create candidate profiles from .CSV files. Follow instructions in the guide on how to enable this permission. |

| Solution | Component         | Permission Section        | Permission Category         | Permission Name   | Result   |
|----------|-------------------|---------------------------|-----------------------------|---|--|
| Platform | Intgration Center | Administrator Permissions | Manage<br>Integration Tools | Allow users to execute "Application/UI" or "Event-based" Integrations | Allows users to trigger any application or Intelligent Service event-based integration. For example, to do a background check of a candidate before actually scheduling an interview, you need to have an Application/UI triggered integration created and mapped to a corresponding background check vendor. Enable Allow users to execute "Application/UI" or "Event-based" Integrations permission to a Recruiter role to run any Application/UI based integration. |
|          |                   |                           |                             |   | ① Note   |
|          |                   |                           |                             |   | You don't need these Integration Center permissions to trigger any application or Intelligent Service event-based integration:  • Admin access to MDF OData API • Access to Integration Center   |

| Solution | Component | Permission Sec-<br>tion | Permission Cate-<br>gory | Permission Name | Result  |
|----------|-----------|-------------------------|--------------------------|-----------------|---|
|          |           |                         |                          |                 | Access to non-Se-cured Objects  You do, however need to enable them to use Integration Center for modeling and executing the integration. |

| Solution | Component          | Permission Section        | Permission Category         | Permission Name                                | Result   |
|----------|--------------------|---------------------------|-----------------------------|--|--|
| Platform | Integration Center | Administrator Permissions | Manage<br>Integration Tools | Read Security<br>Center artifacts<br>using API | Allows users to access and read security artifacts (like configuring outbound OAuth, generating OAuth X509 key, and so on) maintained in Security Center. This permission is only for API access and not for Security Center UI access. There is no change in permissions for Security Center UI access. |
|          |                    |                           |                             |  | ① Note   |
|          |                    |                           |                             |  | You don't need<br>these Integra-<br>tion Center per-<br>missions to ac-<br>cess Security<br>Center artifacts:  |
|          |                    |                           |                             |  | <ul> <li>Admin access to</li> <li>MDF OData</li> <li>API</li> <li>Allow Ad-</li> </ul>   |
|          |                    |                           |                             |  | min to Access OData API through Basic Authentication  • Access to Integration Center   |

| Solution         | Component                | Permission Section        | Permission Category                 | Permission Name                           | Result   |
|------------------|--------------------------|---------------------------|-------------------------------------|---|--|
| Platform         | Document Manage-<br>ment | Administrator Permissions | Manage<br>Documents                 | Manage Documents                          | Allows administrators to manage document attachments centrally for the HCM suite, using the <i>Manage Documents</i> page.  |
| Platform         | Document Manage-<br>ment | Administrator Permissions | Configure<br>Document<br>Management | Configure<br>Document<br>Management       | Allows administrators to configure document management settings and set up integration with third-party storage vendors like OpenText.   |
| Platform         | Document Manage-<br>ment | Administrator Permissions | Manage Document<br>Categories       | Configure<br>Document<br>Management       | Allows users to determine which categories of documents your users have access to.   |
| Employee Central | Workflows                | User Permissions          | Manage Workflows                    | Prevent Quick<br>Approval for<br>Workflow | Prevents users from mass approving their workflow requests in the Approve Requests dialog box or on the My Workflow Requests page. They must open each workflow request, review the details, and approve it individually on the Workflow Details page. |

| Solution                     | Component  | Permission Section        | Permission Category   | Permission Name                                       | Result   |
|------------------------------|--|---------------------------|---|---|--|
| Platform<br>Employee Central | Administration<br>Workflows  | Administrator Permissions | Admin Alerts<br>Object<br>Permissions   | Invalid Approvers in<br>Employee-Related<br>Workflows | Allows administrators to view and access employee-related workflows with invalid approvers from the Admin Alerts tile on the Admin Center homepage.                            |
|                              |  |                           |   |   | Users without the permission can process the same workflows in the old Admin Alerts. When the permission is granted, the workflows move over to the latest Admin Alerts.       |
| Platform<br>Employee Central | Administration Administrator Per- Admin Alerts Invalid Dynamic Role Users Permissions  Administration Administrator Per- Admin Alerts Role Users Permissions |                           | Allows administrators to view and access invalid users included in dynamic roles from the Admin Alerts tile on the Admin Center homepage. |   |  |
|                              |  |                           |   |   | Users without the permission can process the same invalid users in the old Admin Alerts. When the permission is granted, the alert items move over to the latest Admin Alerts. |

| Solution                     | Component                   | Permission Section        | Permission Category                   | Permission Name  | Result   |
|------------------------------|-----------------------------|---------------------------|---------------------------------------|--|--|
| Platform<br>Employee Central | Administration<br>Workflows | Administrator Permissions | Admin Alerts<br>Object<br>Permissions | Stalled Workflows -<br>Employee Related  | Allows administrators to view and access stalled employee-related workflows from the Admin Alerts tile on the Admin Center homepage.  Users without the permission can process the same workflows in the old Admin Alerts. When the permission is granted, the workflows move over to the latest Admin Alerts. |
| Reporting                    | Ad Hoc Reports              | User Permissions          | Reports<br>Permission                 | Ad Hoc Report<br>Builder Standard<br>Reports Bin<br>(Employee Central<br>Customers Only) | Allows users to<br>run Ad Hoc Report<br>Builder standard re-<br>ports (does not in-<br>clude BIRT standard<br>reports)   |
| Reporting                    | Report Center               | User Permissions          | Reports<br>Permission                 | Report Center  | Allows users to view the Report Center page, and the consolidated list of all Tiles, Dashboards, Table reports, and Canvas reports on the Report Center page.  |
| Reporting                    | Report Center               | User Permissions          | Reports<br>Permission                 | Schedule Reports   | Allows users to schedule reports they own or are shared with them, and to edit the schedules they have created.  |

| Solution  | Component    | Permission Section | Permission Category   | Permission Name                 | Result   |
|-----------|--------------|--------------------|-----------------------|---------------------------------|--|
| Reporting | Classic View | User Permissions   | Reports<br>Permission | Classic Reports                 | Allows users to run the SAP SuccessFactors classic reports. Classic reports are not part of Report Center, and you can disable this permission if you no longer use Classic Reports.       |
| Reporting | Classic View | User Permissions   | Reports<br>Permission | List View                       | Allows users to run a set of List View reports. List View reports are not part of Report Center, and you can disable this permission if you no longer use List View reports.               |
| Reporting | Classic View | User Permissions   | Reports<br>Permission | Spotlight View                  | Allows users to access and run a set of Spotlight View reports for the data sets you select.   |
| Reporting | Classic View | User Permissions   | Reports<br>Permission | Spreadsheet Report<br>Privilege | Allows users to<br>access and run<br>Spreadsheet Re-<br>ports.   |
| Platform  | Insights     | User Permissions   | Reports<br>Permission | Insights                        | Allows users to see the Insights   |
| Reporting | Story Report | User Permissions   | Reports<br>Permission | Create Story                    | Allows users to create, edit, delete, share, import, export, duplicate, schedule, and add labels to Story reports. Users can work with the data from schemas selected for this permission. |

| Solution  | Component                     | Permission Section             | Permission Category               | Permission Name                        | Result   |
|-----------|-------------------------------|--------------------------------|-----------------------------------|--|--|
| Reporting | Table Report<br>Custom Report | Administrator Permissions      | Manage<br>Dashboards /<br>Reports | Report Admin                           | Allows users to manage ownership or restore deleted reports, and applies only to Table report and Custom report. This permission enables the "All Reports" tab in Report Center. |
| Reporting | Story Report                  | Administrator Permissions      | Manage<br>Dashboards /<br>Reports | Story Admin                            | Allows users to<br>manage all reports<br>of type Story. This<br>permission enables<br>the "All Reports" tab<br>in Report Center.   |
| Reporting | Report Center                 | Administrator Per-<br>missions | Manage<br>Dashboards /<br>Reports | Manage Report<br>Center                | Allows users to access the Manage<br>Report Center administrative page to<br>control Report Center settings.   |
| Reporting | Report Center                 | Administrator Permissions      | Manage<br>Dashboards /<br>Reports | Share Reports to<br>Groups & Roles     | Allows users to<br>share Story type<br>of reports to per-<br>mission groups and<br>roles.  |
| Reporting | Report Center                 | Administrator Per-<br>missions | Manage<br>Dashboards /<br>Reports | View All Schedules                     | Allows users to see schedules owned by all users in the company.   |
| Reporting | Report Center                 | Administrator Permissions      | Manage<br>Dashboards /<br>Reports | Schedule Reports<br>to FTP Destination | Allows users to schedule reports to an SFTP destination.   |
| Reporting | Story Report                  | Administrator Permissions      | Manage<br>Dashboards /<br>Reports | Report Schema<br>Join Manager          | Allows users to access the Report Schema Join Manager to manage how different reporting schemas can be joined while building Story type reports.                                 |

| Solution                     | Component   | Permission Section             | Permission Category  | Permission Name                                       | Result   |
|------------------------------|---|--------------------------------|--|---|--|
| Platform                     | Proxy Access  | Administrator Per-<br>missions | Manage User  | Proxy Management                                      | Gives users proxy<br>access to all user<br>accounts in the tar-<br>get population.   |
|                              |   |                                |  |   | Allows users to manage proxy assignments for everyone in the target population.  |
| Platform                     | Digital Assistant   | User Permissions               | General User<br>Permission   | Access to Joule                                       | Allows users to access Digital Assistant.  |
| Opportunity Mar-<br>ketplace | Opportunity Mar-<br>ketplace Content<br>Opportunity Mar-<br>ketplace Assign-<br>ments | User Permissions               | Opportunity<br>Marketplace   | Opportunity<br>Marketplace Access                     | Allow users to access the Opportunity Marketplace solution.  |
| Opportunity Mar-<br>ketplace | Opportunity Mar-<br>ketplace Assign-<br>ments   | User Permissions               | Opportunity<br>Marketplace   | View Assignments                                      | Allow users to view assignments.   |
|                              |   |                                |  |   | By default, the<br>View Assignments<br>permission is ap-<br>plicable to assign-<br>ments of all types.<br>Select Others for<br>specific types of as-<br>signments. |
| Opportunity Mar-<br>ketplace | Opportunity Mar-<br>ketplace Assign-<br>ments   | User Permissions               | Opportunity<br>Marketplace   | Create<br>Assignments                                 | Allow users to create assignments.   |
|                              |   |                                | By default, the<br>Create Assignments<br>permission is ap-<br>plicable to assign-<br>ments of all types.<br>Select Others for<br>specific types of as-<br>signments. |   |  |
| Opportunity Mar-<br>ketplace | Opportunity Mar-<br>ketplace Content<br>Opportunity Mar-<br>ketplace Assign-<br>ments | Administrator Permissions      | Manage<br>Opportunity<br>Marketplace   | Manage<br>Opportunity<br>Marketplace<br>Configuration | Allow administrators<br>to manage Oppor-<br>tunity Marketplace<br>configuration.   |

| Solution                     | Component                                     | Permission Section        | Permission Category                  | Permission Name   | Result   |
|------------------------------|---|---------------------------|--------------------------------------|---|--|
| Opportunity Mar-<br>ketplace | Opportunity Mar-<br>ketplace Assign-<br>ments | Administrator Permissions | Manage<br>Opportunity<br>Marketplace | Configure<br>Assignments  | Allow administrators to configure Assignments.   |
| Opportunity Mar-<br>ketplace | Opportunity Mar-<br>ketplace Assign-<br>ments | User Permissions          | Opportunity<br>Marketplace           | Data Access:<br>Story (Opportunity<br>Marketplace<br>Assignments) | Allows users to access data for applicants who are in their target population when users run an assignment report.   |
| Recruiting                   | Recruiting Manage-<br>ment                    | Administrator Permissions | Manage Recruiting                    | Country/Region<br>Specific Consent<br>Settings                    | Allows role to access Country/ Region Specific Consent Settings in the Admin Center. The tool establishes the conditions in which a job application can be forwarded to In-Progress status in different countries/regions, and is based on the applicant's Data Private Consent Statements settings. |
| Reporting<br>Analytics       | Workforce Analytics                           | User Permissions          | Analytics<br>Permissions             | Functional Permissions Analytics Workspace                        | Allows role to<br>access advanced<br>Workforce Analytics<br>tools: Scatterplot,<br>Data Highlighting,<br>Significance, Predic-<br>tive, Trajectory   |
| Reporting<br>Analytics       | Workforce Analytics                           | User Permissions          | Analytics<br>Permissions             | Functional Permissions Custom Metric and Dimension Admin          | Allows role to access the WFA on HANA Dimension Editor to edit public measure/dimension, and to view private custom measure/dimension.   |
| Reporting<br>Analytics       | Workforce Analytics                           | User Permissions          | Analytics<br>Permissions             | Functional Permissions Data Capture                               |  |

| Solution               | Component                             | Permission Section | Permission Category      | Permission Name   | Result   |
|------------------------|---------------------------------------|--------------------|--------------------------|---|--|
| Reporting<br>Analytics | Canvas Reports                        | User Permissions   | Analytics<br>Permissions | Functional Permissions Detailed Reporting   | Allows role to access the Canvas detailed (live) Reporting   |
| Reporting<br>Analytics | Canvas Reports                        | User Permissions   | Analytics<br>Permissions | Functional Permissions Detailed Reporting for Audit                                     | Allows role to access the Canvas detailed (live) Reporting Audit                                   |
| Reporting<br>Analytics | Canvas Reports<br>Workforce Analytics | User Permissions   | Analytics<br>Permissions | Functional Permissions Document Management  | Allows role to upload<br>and manage docu-<br>ments in Canvas re-<br>ports                          |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Drill to Detail  | Allows role to access the Drill to Detail feature for WFA metrics                                  |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Edit Footnotes   | Allows role to edit<br>WFA measures foot-<br>notes   |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Headlines  | Allows role to access the WFA Head-  |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Pre-Production Environment Access for Workforce Analytics on SQL | Allows role to<br>access the Pre-<br>Production Environ-<br>ment for Workforce<br>Analytics on SQL |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Headlines Admin  | Allows role to access the WFA Head-<br>lines Creation and<br>Maintenance                           |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Measure Overrides  | Allows role to access the option to rename Measures and Dimensions                                 |

| Solution               | Component                             | Permission Section | Permission Category      | Permission Name                                  | Result  |
|------------------------|---------------------------------------|--------------------|--------------------------|--|---|
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Predictive Analysis       | Allows role to access the Predictive Functionality  |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Predictive Analysis Admin | Allows role to access the Predictive<br>Functionality Maintenance   |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Query Workspace           | Allows role to access the Query Workspace and Investigate tools   |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Question Maintenance      | Allows role to<br>maintain WFA ques-<br>tions / categories  |
| Reporting<br>Analytics | Canvas Reports<br>Workforce Analytics | User Permissions   | Analytics<br>Permissions | Functional Permissions Report Transfer           | Allows role to access the Legacy Report Transfer tool to move reports between SAP Success-Factors instances |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Role Maintenance          | Allows role to main-<br>tain WFA roles to as-<br>sign a Landing Page  |
| Reporting<br>Analytics | Canvas Reports<br>Workforce Analytics | User Permissions   | Analytics<br>Permissions | Functional Permissions SFTP Configuration        | Allows role to maintain the SFTP settings for schedules reports to the SFTP server                          |
| Reporting<br>Analytics | Canvas Reports<br>Workforce Analytics | User Permissions   | Analytics<br>Permissions | Functional Permissions Site Statistics           | Allows role to run a<br>process on reports /<br>WFA usage details   |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions Target Setting            | Allows role to access the WFA Target<br>Setting functionality   |
| Reporting<br>Analytics | Workforce Analytics                   | User Permissions   | Analytics<br>Permissions | Functional Permissions User Maintenance          | Allows role to maintain WFA user to assign a WFA role   |

| Solution               | Component                                  | Permission Section | Permission Category      | Permission Name                                  | Result   |
|------------------------|--|--------------------|--------------------------|--|--|
| Reporting<br>Analytics | Workforce Analytics                        | User Permissions   | Analytics<br>Permissions | Functional Permissions WFA on HANA Admin         | Allows role to access the WFA on HANA Tools  |
| Reporting<br>Analytics | Workforce Analytics                        | User Permissions   | Analytics<br>Permissions | Functional Permissions WFA on HANA Data Explorer | Allows role to view<br>WFA on HANA data<br>results   |
| Reporting<br>Analytics | Workforce Analytics                        | User Permissions   | Analytics<br>Permissions | Functional Permissions WFA on HANA Data Factory  | Allows role to access the WFA on<br>HANA configuration<br>tool   |
| Reporting<br>Analytics | Workforce Analytics                        | User Permissions   | Analytics<br>Permissions | Option Permissions Metrics                       | Allows role to access the WFA Metrics Section  |
| Reporting<br>Analytics | Workforce Analytics                        | User Permissions   | Analytics<br>Permissions | Option Permissions Questions                     | Allows role to access the WFA Questions Section  |
| Reporting<br>Analytics | Workforce Analytics                        | User Permissions   | Analytics<br>Permissions | Option Permissions Reporting                     | Allows role to access the WFA Reports Section  |
| Reporting<br>Analytics | Workforce Analytics                        | User Permissions   | Analytics<br>Permissions | Option Permissions Resources                     | Allows role to access the WFA resources link   |
| Reporting<br>Analytics | Canvas Reports<br>Workforce Analytics      | User Permissions   | Analytics<br>Permissions | Analysis<br>Dimensions                           | Allows role to access the selected analysis dimensions. If you select "All", it allows the role to access all the dimensions available in the tenant.          |
| Reporting<br>Analytics | Canvas Reports<br>Workforce Analyt-<br>ics | User Permissions   | Analytics<br>Permissions | Measures   | Allows role to access the selected measures or metrics. If you select "All", it allows the role to access all the measures or metrics available in the tenant. |

| Solution               | Component                             | Permission Section                            | Permission Category   | Permission Name                       | Result   |
|------------------------|---------------------------------------|---|---|---------------------------------------|--|
| Reporting<br>Analytics | Canvas Reports<br>Workforce Analytics | User Permissions                              | Analytics<br>Permissions  | Configure<br>Structural<br>Dimensions | Allows role to configure structural dimensions for which Tree Security definitions are required. This permission is governed by a target population as defined in the Tree Security in Workforce Analytics. For more information, refer to the "Configuring Tree Security" topic.  |
| Employee Central       | =··· -··-J · · · · · · ·              | Allow Retroactive<br>Employee Data<br>Changes | Is used to prevent<br>users from making<br>retroactive changes<br>to employee data,<br>for example, be-<br>cause such changes<br>will cause issues in<br>payroll. |                                       |  |
|                        |                                       |   |   |                                       | All changes to employee data are validated against the earliest retroactive change date in the pay group assigned to the employee in compensation information. If the data change is before that date, the system raises an error message UNLESS the user has this permission, in which case a warning message is raised and the user is allowed to make the change. |
| Platform               | Digital Assistant                     | Administrator Per-<br>missions                | Manage System<br>Properties   | Manage Joule                          | Allows administra-<br>tors to manage cus-<br>tom terms.  |

| Solution | Component     | Permission Section        | Permission Category                              | Permission Name  | Result   |
|----------|---------------|---------------------------|--|--|--|
| Platform | Dynamic Teams | Administrator Permissions | Configure Dynamic<br>Teams                       | Configure Dynamic<br>Teams                             | Enables people to access the <i>Dynamic Teams Configuration</i> screen and configure the Dynamic Teams module.   |
| Platform | Dynamic Teams | Administrator Permissions | Configure Dynamic<br>Teams                       | Admin Access to<br>Dynamic Teams<br>Data               | Enables people in a Data Protection Officer role to view Dynamic Teams data in data protection and privacy reports, like the Data Subject Information report.              |
| Platform | Dynamic Teams | Administrator Permissions | Configure Dynamic<br>Teams                       | Access to Dynamic<br>Teams Data in<br>People Analytics | Enables people<br>to view Dynamic<br>Teams data and<br>OKR data in People<br>Analytics reports,<br>for a target popula-<br>tion.   |
| Platform | Dynamic Teams | Administrator Permissions | Configure<br>Objectives and Key<br>Results (OKR) | Configure<br>Objectives and Key<br>Results (OKR)       | Enables people to configure settings in the <i>Objectives</i> and <i>Key Results</i> Settings section of the <i>Dynamic Teams</i> Configuration page.                      |
| Platform | Dynamic Teams | Administrator Permissions | Configure<br>Objectives and Key<br>Results (OKR) | Admin Access to<br>Objectives and Key<br>Results Data  | Enables people in a Data Protection Officer role to view Objectives and Key Results data in data protection and privacy reports, like the Data Subject Information report. |
| Platform | Dynamic Teams | User Permissions          | Dynamic Teams                                    | Create, View, and<br>Edit Dynamic<br>Teams             | Enables people to access, create, and manage dynamic teams.  |

| Solution | Component                  | Permission Section             | Permission Category                           | Permission Name   | Result   |
|----------|----------------------------|--------------------------------|---|---|--|
| Platform | Dynamic Teams              | User Permissions               | Objectives and Key<br>Results                 | Create, View, and<br>Edit Objectives and<br>Key Results (OKR) | Enables people to create and manage objectives and key results (OKRs) for their dynamic teams. |
| Platform | Talent Intelligence<br>Hub | Administrator Permissions      | Manage Talent<br>Intelligence Hub<br>Settings | View Manage Talent<br>Intelligence Hub<br>Settings            | Allows administra-<br>tors to view the Tal-<br>ent Intelligence Hub<br>settings.               |
| Platform | Talent Intelligence<br>Hub | Administrator Permissions      | Manage Talent<br>Intelligence Hub<br>Settings | Edit Manage Talent<br>Intelligence Hub<br>Settings            | Allows administra-<br>tors to edit the Tal-<br>ent Intelligence Hub<br>settings.               |
| Platform | Talent Intelligence<br>Hub | Administrator Permissions      | Manage Talent<br>Intelligence Hub<br>Settings | Enable Growth<br>Portfolio                                    | Allows administrators to enable the Growth Portfolio.  |
| Platform | Talent Intelligence<br>Hub | Administrator Permissions      | Manage Talent<br>Intelligence Hub<br>Settings | Create Tag  | Allows administra-<br>tors to create tags in<br>Attributes Library.                            |
| Platform | Talent Intelligence<br>Hub | Administrator Per-<br>missions | Manage Talent<br>Intelligence Hub<br>Settings | Edit Tag  | Allows administra-<br>tors to edits tags in<br>Attributes Library.                             |
| Platform | Talent Intelligence<br>Hub | Administrator Permissions      | Manage Talent<br>Intelligence hub<br>Settings | Create Attributes   | Allows administrators to create attributes in Attributes Library.                              |
| Platform | Talent Intelligence<br>Hub | Administrator Permissions      | Manage Talent<br>Intelligence Hub<br>Settings | Edit Attributes   | Allows administrators to edit attributes in Attributes Library.                                |
| Platform | Talent Intelligence<br>Hub | Administrator Permissions      | Manage Talent<br>Intelligence Hub             | Delete Attributes   | Allows administrators to delete attributes in Attributes Library.                              |
| Platform | Talent Intelligence<br>Hub | Administrator Permissions      | Manage Talent<br>Intelligence Hub             | Create Attribute<br>Type                                      | Allow administrators<br>to create attribute<br>types in Attributes<br>Library.                 |
| Platform | Talent Intelligence<br>Hub | Administrator Permissions      | Manage Talent<br>Intelligence Hub             | Edit Attribute Type   | Allow administrators<br>to edit attribute<br>types in Attributes<br>Library.                   |

| Solution                     | Component                                     | Permission Section             | Permission Category  | Permission Name   | Result   |
|------------------------------|---|--------------------------------|--|---|--|
| Platform                     | Talent Intelligence<br>Hub                    | Administrator Per-<br>missions | Manage Talent<br>Intelligence Hub                                | Create Proficiency<br>Level Scale                       | Allow administrators<br>to create proficiency<br>level scale in Attrib-<br>utes Library.   |
| Platform                     | Talent Intelligence<br>Hub                    | Administrator Permissions      | Manage Talent<br>Intelligence Hub                                | Edit Proficiency<br>Level Scale                         | Allow administrators<br>to edit proficiency<br>level scale in Attrib-<br>utes Library.   |
| Platform                     | Talent Intelligence<br>Hub                    | Administrator Permissions      | Manage Talent<br>Intelligence Hub                                | Delete Proficiency<br>Level Scale                       | Allow administrators<br>to delete proficiency<br>level scale in Attrib-<br>utes Library.   |
| Platform                     | Talent Intelligence<br>Hub                    | User Permissions               | Manage Growth<br>Portfolio and<br>Attributes Library<br>Settings | View Tag  | Allow users to view tags associated with the attributes.   |
| Platform                     | Talent Intelligence<br>Hub                    | User Permissions               | Manage Growth<br>Portfolio and<br>Attributes Library<br>Settings | View Attributes   | Allow users to view attributes in the Growth Portfolio.  |
| Platform                     | Talent Intelligence<br>Hub                    | User Permissions               | Manage Growth<br>Portfolio and<br>Attributes Library<br>Settings | View Attribute Type                                     | Allow users to view attribute type in Growth Portfolio.  |
| Platform                     | Talent Intelligence<br>Hub                    | User Permissions               | Manage Growth<br>Portfolio and<br>Attributes Library<br>Settings | View Proficiency<br>Level Scale                         | Allow users to view proficiency level scale.   |
| Platform                     | Talent Intelligence<br>Hub                    | User Permissions               | Manage Growth<br>Portfolio and<br>Attributes Library<br>Settings | View Portfolio  | Allow users to view the portfolio, the capabilities present in the portfolio, and the recommendations.   |
| Platform                     | Talent Intelligence<br>Hub                    | User Permissions               | Manage Growth<br>Portfolio and<br>Attributes Library<br>Settings | Edit Portfolio  | Allow users to add<br>recommended skills<br>to their portfolio,<br>set a skill as highly-<br>interested, and re-<br>ject skill recommen-<br>dations. |
| Opportunity Mar-<br>ketplace | Opportunity Mar-<br>ketplace Assign-<br>ments | User Permissions               | Opportunity<br>Marketplace                                       | View all assignment<br>details in approval<br>workflows | Allow users to all assignment details in approval workflows.   |

| Solution                              | Component            | Permission Section        | Permission Category          | Permission Name  | Result   |
|---------------------------------------|----------------------|---------------------------|------------------------------|--|--|
| Reporting                             | Story Report         | User Permissions          | Report<br>Permissions        | Unconditional<br>access to complete<br>organizational data<br>in Story reports | Allows users to view the complete data (including sensitive information) of all the employees of your organization in Story reports. This permission isn't bound by any target population.                 |
| Performance Management<br>360 Reviews | Forms<br>360 Reviews | User Permissions          | Miscellaneous<br>Permissions | Competency   | Allow users to work with competencies and behaviors in Performance Management and 360 Reviews when the Competency object is set to secured in Configure Object Definitions.                                |
|                                       |                      |                           |                              |  | If the Competency<br>object isn't set to se-<br>cured, this permis-<br>sion isn't necessary.   |
| Platform                              | Application Security | Administrator Permissions | Manage Security              | Manage Interstitial<br>Allowlist   | Allow users to manage a list of external URLs that can be accessed without a warning page in between using the Manage Interstitial Allowlist tool, if the interstitial feature is enabled in Provisioning. |
| Platform                              | Application Security | Administrator Permissions | Manage Security              | Manage Application<br>Security Feature<br>Settings                             | Allow users to enable or disable settings in the Application Security Feature Settings tool.   |
| Employee Central                      | Diagnostic Tool      | Administrator Permissions | Admin Center<br>Permissions  | Access Diagnostic<br>Tool  | Allows users to use<br>the Diagnostic Tool<br>to troubleshoot Em-<br>ployee Central con-<br>figuration issues on<br>their own.   |

| Solution                        | Component           | Permission Section        | Permission Category | Permission Name                             | Result   |
|---------------------------------|---------------------|---------------------------|---------------------|---|--|
| Employee Central                | Diagnostic Tool     | Administrator Permissions | Diagnostic Tool     | Diagnostics Tracing<br>Configuration        | Allows users to activate the Diagnostic Tracing Configuration MDF object to trace transactions in Employee Central.  |
| Employee Central                | Diagnostic Tool     | Administrator Permissions | Diagnostic Tool     | Workflows<br>Diagnostics Data               | Allows users to access workflow transaction data to check the processing stage for any issues.   |
|                                 |                     |                           |                     |   | You can assign View,<br>Edit, or Import/<br>Export permission.   |
| Employee Central                | Diagnostic Tool     | Administrator Permissions | Diagnostic Tool     | Centralized<br>Services<br>Diagnostics Data | Allows users to access transactional data for HRIS entities, such as ESS or MSS, to check the processing stages for any issues.  You can assign View,  |
|                                 |                     |                           |                     |   | Edit, or Import/ Export permission.  |
| Platform Performance Management | Delegation<br>Forms | Administrator Permissions | Manage Delegation   | Delegation<br>Management                    | Allow administrators to access the Delegation Management page in Admin Center, where they can create a delegation request for someone whose task needs to be delegated, and manage the delegations they created. |
| Platform Performance Management | Delegation<br>Forms | User Permissions          | Delegation          | Delegator-<br>Delegatee<br>Relationship     | For all or certain tasks, this permission and its target population define which people can be selected as delegatees for a delegation creation process.   |

| Solution                           | Component   | Permission Section        | Permission Category         | Permission Name                                 | Result   |
|------------------------------------|---|---------------------------|-----------------------------|---|--|
| Platform Performance Management    | Delegation<br>Forms                               | User Permissions          | Delegation                  | Delegator-<br>Employee<br>Relationship          | For all or certain tasks, this permission and its target population define which people can be selected as a task's subject users for a delegator during the delegation creation process.                      |
| Platform<br>Performance Management | Delegation<br>Forms                               | User Permissions          | Delegation                  | Create Delegation<br>Based on Form<br>Templates | For the task of reviewing Performance Management forms, this permission defines which form templates can be selected during the delegation creation process.   |
| Platform<br>Recruiting             | Recruiting Manage-<br>ment                        | Administrator Permissions | Manage System<br>Properties | View Job Analyzer<br>Salary Section             | Allows user to view<br>the Salary section<br>in the Job Analyzer<br>feature.   |
| Platform<br>Recruiting             | Job Profile Builder<br>Recruiting Manage-<br>ment | Administrator Permissions | Manage System<br>Properties | View Job Analyzer<br>Gender Check<br>Section    | Allows user to view<br>the Gender Bias<br>section in the Job<br>Analyzer feature.  |
| Platform<br>Recruiting             | Job Profile Builder<br>Recruiting Manage-<br>ment | Administrator Permissions | Manage System<br>Properties | View Job Analyzer<br>Skills Section             | Allows user to view<br>the Recommended<br>Skills section in the<br>Job Analyzer fea-<br>ture.  |
| Performance Management             | Forms   | Administrator Permissions | Manage System<br>Properties | Change Engine<br>Configuration                  | Allow role to manage the document transfer rules, defining which data changes trigger which document transfer options. For example, when a user changes job code, documents should be automatically completed. |

| Solution                    | Component                         | Permission Section             | Permission Category           | Permission Name  | Result   |
|-----------------------------|-----------------------------------|--------------------------------|-------------------------------|--|--|
| Employee Central<br>Payroll | SAP Business Al<br>Pay Statements | Administrator Permissions      | Al Services<br>Administration | Explain My Pay<br>Statement for<br>Employee Central<br>Payroll | Allows user to access the Al-assisted tool to ask questions to help them understand their pay statement. |
| Platform<br>SAP Business AI | SAP Business AI                   | Administrator Permissions      | Manage Al<br>Capabilities     | Manage Grounding<br>Documents                                  | Allows user to access the Manage Doccument Grounding UI to upload, edit, and delete policy documents.    |
| Employee Central            | Workflows                         | Administrator Per-<br>missions | Manage Workflows              | Report Workflow<br>Process Details                             | Allows user to report on workflow process data.  |

# **Related Information**

Configuring Tree Security

# 4 Troubleshooting

# Context

If you find that users have access to applications or data they shouldn't have, we recommend the following steps:

## **Procedure**

- 1. Use *RBP Troubleshooting* tool to check how through which role the permission was granted to the employees.
- 2. If that does not clarify how or why they have that permission or creates concern about where else this permission is visible, then use the RBP Permission to User Report with the Single Permission Filter to validate what other groups have access to this permission.

#### Related Information

RBP Troubleshooting [page 25] RBP Table Reports

# **4.1** How Do Permissions Update When User Information Changes?

Role-based permissions refresh periodically to propagate any changes to your dynamic groups or to the permission roles in your system. These changes occur when employees are hired, employees change departments, and during integration scenarios.

### What's the Refresh Framework?

When changes to your employees' information occur in your SAP SuccessFactors HCM suite such as, job title changes, hiring of new employees, or giving additional responsibilities to employees, your role-based permissions security platform runs an automated process that propagates these changes in your system. The changes affect

the permission roles that employees have access to and the permission groups they belong to. The Refresh Framework handles this automated process in your system. Depending on the size of your organization, you may have a high number of user changes or you could have a relatively low number of user changes in your system. The refresh framework uses two types of refresh jobs to handle these scenarios.

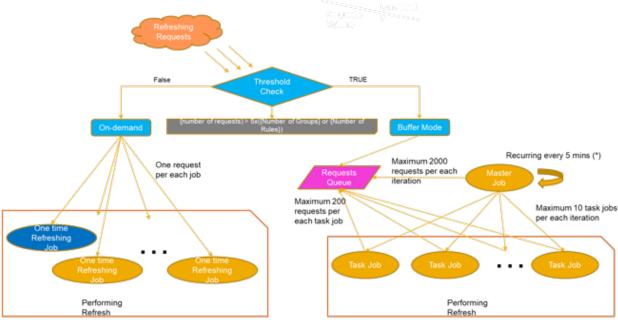
| Refresh Type   | Description   |
|--|---|
| On-demand mode (Previously called Real-Time Refresh) | When changes to user information occur infrequently, each update action triggers its own refresh job.   |
| Buffer mode  | When there's a high frequency of user information changes, the framework buffers the refresh request for 5 minutes. Since the refresh requests are always based on the same set of groups and roles, buffering the request helps to avoid those duplicated refresh actions that occur within that 5-minute timeframe. |

## **How Does the Refresh Framework Work?**

The Refresh Framework consists of two types of refresh jobs: the **on-demand mode** and **buffer mode**. The refresh framework automatically adjusts between buffer mode and on-demand mode, based on the actual refresh work load.

When the workload is light, the framework enables the on-demand job. This is the refresh mode you're most familiar with as you may currently use it for each refresh request. For example, an API call to change one user causes a refresh on all user groups.

When the workload is heavy, on-demand mode is disabled and buffer mode is enabled. That means requests within the next 5 minutes will buffer and reschedule tasks based on the buffer refresh request.



(\*) Since 1908, the master job will be on-demand scheduled when buffer mode is activated

### ① Note

If your company has scheduled a background job to refresh RBP regularly, the scheduled job remains effective and RBP refresh follows the defined interval. The Refresh Framework doesn't take effect even if you stop the background job. If you wish to start using the Refresh Framework in your company, contact Technical Support.

# What Are the Benefits to Using the Refresh Framework?

The Refresh Framework automatically switches between two refresh types depending on the workload detected. If infrequent user information changes occur, your RBP roles and groups are immediately refreshed. If frequent user information changes are detected, the buffer mode helps to reduce duplicate requests by collecting delta changes and processing them in one refresh request. As a result, you experience improved system stability and better RBP refresh performance. With the buffer mode enabled, you notice little delay.

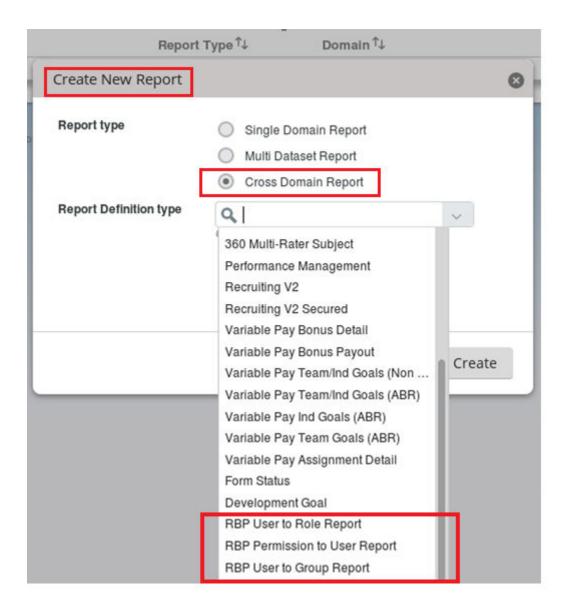
# My Organization Uses Scheduled Jobs, Are We Impacted by the Refresh Framework?

No. If your organization uses Scheduled Jobs, the Refresh Framework doesn't impact your system.

# 4.2 Cross Domain Table Reporting Between the RBP and Employee Central Domains

The cross domain Table report capability allows administrators to run reports between the Role-Based Permission (RBP) domain and Employee Central (EC) domain. RBP reports are included in the drop-down menu when selecting the Cross Domain Report Definition types.

Administrators can create Cross Domain Reports to join RBP and Employee Central data. *Person and Employment* is the EC domain information that is included and the tables are joined using the *user\_sys\_id* key.

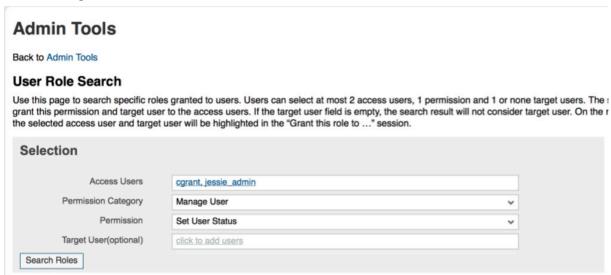


# 4.3 Searching Roles Granted to a User

User Role Search can search the roles granted to specific users for a specific permission and a target user. When some users get some permissions on some target users that shouldn't be granted, the administrator can use this tool to find which role grants the permission so they can update the permission settings.

- This tool doesn't support MDF RBP permission as search criteria.
- This tool doesn't support permissions under the Growth Portfolio category.
- This tool doesn't support Inactive Internal User or TBH user to be selected as Target User.
- This tool doesn't support External User.
- 1. Go to Administration Tools.
- 2. In the Manage Employees block, select Set User Permissions.

- 3. In the Set User Permissions section, select User Role Search.
- 4. In the Selection session of the tool, enter Access Users. You can select at most 2 access users.
- 5. Select a permission category and one permission. If the permission needs target population, you can optionally select one target user.



6. Click Search Roles Button. The search result displays all roles that grant this permission and target user to the access users. If the target user field is empty, the search result won't consider target user. If a result you expect to see isn't showing up, it may be because there are back-end update jobs still running.

# Result User: cgrant User: jessie\_admin Role: Set User Status testing Role: Set User Status testing

7. On the Result section, you can click the role name to see role details. On the role details page, the access and target populations are highlighted in the *Grant this role to...* 

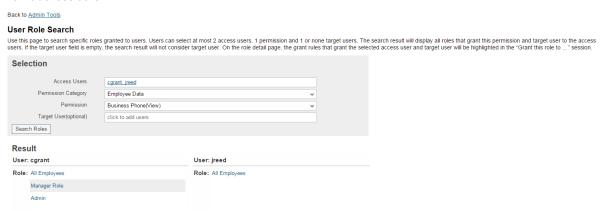
# Role name: Set User Status testing (last modified by wliu, 2015-01-15) This role has the following permissions: Vermission requiring target Manage User Set User Status Groups / Users granted with role permission access and their targets: Group/User granted with role permission Department - sales

section.

# How can you compare permission roles?

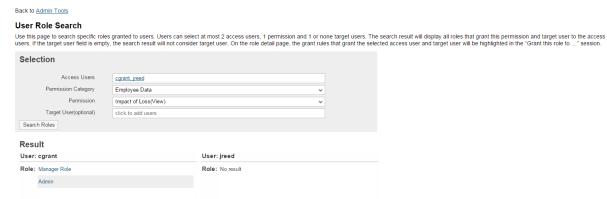
You can use User Role Search to quickly search for and compare permission roles assigned to specified users in role-based permissions.

- 1. Go to Administration Tools.
- 2. In the Manage Employees block, select Set User Permissions.
- 3. In the Set User Permissions section, select User Role Search.
- 4. In the Selection session of the tool, enter the Access Users whose roles you're comparing.
- 5. Click Search Roles Button. The search result displays which roles, if any, grant the specified permission to either user. In the following example, you can see that both of the selected access users have permission to view address data.



6. If a user doesn't have the specified permission, it's indicated as "no result." In the following example, you can see that the user "cgrant" has permission to view "Impact of Loss" data, due to her roles as a manager and

administrator. The user "jreed" isn't assigned to any role that allows him to view this information.



7. You can also specify one target user, to see whether either of the two access users has the specified permission for the specified target. In the following example, you can see that although both user "cgrant" and user "dsharp" are managers, only user "cgrant" has permission to view "Impact of Loss" data for user "vstokes". It's because, in this example, the manager role has a target permission group of "All Direct Reports" and "vstokes" is a direct report of "cgrant".



# **5** Change History

Learn about changes to the documentation for Using Role-Based Permissions in recent releases.

## <1H 2025>

| Type of Change | Description   | More Info   |
|----------------|---|---|
| New            | Added information about comparing the history records of a role assignment.                                       | Comparing Two Change History Records of A Role Assignment [page 24]   |
| Added          | Added information about viewing assignment changes when comparing change history of a permission role.            | Comparing Two Change History Records of a Permission Role [page 22]   |
| Added          | Added information on comparing roles in <i>RBP Troubleshooting</i> .  | RBP Troubleshooting [page 25] Comparing Roles [page 26]   |
| Added          | Added information on creating permission roles, role assignments, and permission groups for the Alumni user type. | Creating a Permission Role [page 14] Assigning a Permission Role [page 15] Creating Dynamic Permission Groups [page 11] |
| Changed        | Updated all mentions of "the latest<br>Role-Based Permissions" to simply "Role-<br>Based Permissions".            | Role-Based Permissions [page 4]   |
| Changed        | We removed content on legacy Role-<br>Based Permissions.  |   |
| Changed        | Renamed Role-Based Permissions<br>Troubleshooting Tool to RBP<br>Troubleshooting.                                 | RBP Troubleshooting [page 25] Searching User Roles and Permissions [page 25] Comparing Roles [page 26]                  |
| Changed        | Updated information that external user searches are also supported in <i>User Role and Permission Search</i> .    | RBP Troubleshooting [page 25]   |
| Added          | Added information that printing permission roles and role assignments are supported.                              | Role-Based Permissions [page 4]   |
| Added          | Added a new permission category Account Data.   | List of Role-Based Permissions [page 28]  |

| Type of Change | Description  | More Info                                |
|----------------|--|--|
| Added          | Added three new permissions for Account Management:  • View Account Data  • Edit Account Data  • Unlock Login Accounts   | List of Role-Based Permissions [page 28] |
| Added          | Added an existing admin permission for Performance Management: Manage  System Properties Change Engine  Configuration.   | List of Role-Based Permissions [page 28] |
| Changed        | Improved descriptions of the following user permissions for Succession:  | List of Role-Based Permissions [page 28] |
|                | <ul> <li>Succession Management and Matrix<br/>Report Permissions</li> <li>Succession Planning Permission</li> <li>Succession Approval Permission</li> <li>Talent Search Field</li> <li>Position</li> <li>Learning Access Permission</li> </ul> |  |
|                | Improved descriptions of the following administrator permissions for Succession:  • Family   |  |
|                | • Role   |  |
| Changed        | Updated the names of Continuous Performance Management user and administrator permission categories.   | List of Role-Based Permissions [page 28] |
| Added          | Added four user permissions for Continuous Performance Management:   | List of Role-Based Permissions [page 28] |
|                | <ul> <li>Access Continuous Performance         Data     </li> <li>Access Continuous Performance</li> </ul>   |  |
|                | Page Page  |  |
|                | Access Continuous Feedback Data  |  |
|                | <ul> <li>Access Continuous Feedback Page</li> <li>The two old permissions are replaced by</li> </ul>   |  |
|                | them and deleted:  |  |
|                | Access to Continuous Performance     Management  |  |
|                | Access Continuous Feedback   |  |

| Type of Change | Description   | More Info                                |
|----------------|---|--|
| Added          | Added tips on Sort By Ascending button, the \$\mathcal{L}^2 \text{Enter Full Screen} \text{button, and the view and edit modes of field-level overrides.} | Creating a Permission Role [page 14]     |
| Added          | Added a new permission for the latest<br>Career Worksheet: <i>Team View: Summary</i> .  | List of Role-Based Permissions [page 28] |

# <2H 2024>

| Type of Change | Description  | More Info  |
|----------------|--|--|
| Changed        | Updated the list of unsupported features in the latest Role-Based Permissions.   | Role-Based Permissions [page 4]  |
| Changed        | We've renamed the admin permission to access the admin tool for configuring both legacy and latest People Profile from Manage System Properties to Configure People Profile. | List of Role-Based Permissions [page 28]                                     |
| Added          | Added information on configuring target criteria of a role assignment.   | Assigning a Permission Role [page 15]  |
| Added          | Added two new permissions for users of the latest People Profile:  | List of Role-Based Permissions [page 28]                                     |
|                | <ul><li>View Overall Ratings from Forms</li><li>View Goal Ratings from Forms</li></ul>   |  |
| Added          | Added a new permission for users of the latest <i>My Forms</i> page for Performance Management and 360 Reviews: <i>Form Filters</i> .  | List of Role-Based Permissions [page 28]                                     |
| Added          | Added information about the <i>Platform Feature Settings</i> permission.   | List of Role-Based Permissions [page 28]                                     |
| Added          | Added a new permission for administrators of Mentoring: <i>Manage Administrator Permissions for Programs</i> .   | List of Role-Based Permissions [page 28]                                     |
| Added          | Added information about Role-Based Permissions Troubleshooting Tool.   | RBP Troubleshooting [page 25] Searching User Roles and Permissions [page 25] |
| Added          | Added information on data blocking and tree security.  | Assigning a Permission Role [page 15]  |
| Added          | Added information on role assignment history records.  | Comparing Two Change History Records of a Permission Role [page 22]          |
| Added          | Added a new permission for administrators to delete Continuous Performance Management channels: <i>Delete Channels</i> .   | List of Role-Based Permissions [page 28]                                     |

| Type of Change | Description  | More Info                                |
|----------------|--|--|
| Added          | Added a new permission for users to receive Al-assisted recommendations of skills in Growth Portfolio based on data from Continuous Performance Management: Assisted Skill Recommendations Using Continuous Performance Management Data. | List of Role-Based Permissions [page 28] |
| Added          | Added a new permission for administrators: <i>Delegation Management</i>  | List of Role-Based Permissions [page 28] |
|                | Added three new permissions for users:   |  |
|                | Delegator-Delegatee Relationship   |  |
|                | <ul> <li>Delegator-Employee Relationship</li> </ul>  |  |
|                | <ul> <li>Create Delegation Based on Form<br/>Templates</li> </ul>  |  |

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